

## **Apparel Retail in United Arab Emirates**

Industry Report | 2025-09-25 | 46 pages | MarketLine

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### **Report description:**

Apparel Retail in United Arab Emirates

#### Summary

Apparel Retail in United Arab Emirates industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The apparel retail industry is segmented into childrenswear, menswear, and womenswear. The market value represents retail sales.
- The Emirati apparel retail industry recorded revenues of \$8.8 billion in 2024, representing a compound annual growth rate (CAGR) of 3.7% between 2019 and 2024.
- The womenswear segment accounted for the industry's largest proportion in 2024, with total revenues of \$4.3 billion, equivalent to 49.2% of the industry's overall value.
- In 2024, the UAE apparel retail industry recorded annual growth of 5.4%, driven by an increase in real GDP growth. According to the United Arab Emirates National Bureau of Statistics, in 2024, the UAE's real GDP growth reached 3.9%.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the apparel retail market in United Arab Emirates
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the apparel retail market in United Arab Emirates

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- Leading company profiles reveal details of key apparel retail market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the United Arab Emirates apparel retail market with five year forecasts by both value and volume

#### Reasons to Buy

- What was the size of the United Arab Emirates apparel retail market by value in 2024?
- What will be the size of the United Arab Emirates apparel retail market in 2029?
- What factors are affecting the strength of competition in the United Arab Emirates apparel retail market?
- How has the market performed over the last five years?
- Who are the top competitors in United Arab Emirates's apparel retail market?

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