

Curing Adhesives Market - Global Industry Size, Share, Trends, Opportunity, & Forecast, Segmented By Resin (Epoxy, Polyurethane, Acrylate, Silicone, Others), By Product (UV Cure, Moisture Cure, Thermal Cure), By End Use (Automotive, Construction, Electronics and Electrical, Medical, Woodworking, Others), By Region and Competition, 2020-2030F

Market Report | 2025-11-24 | 185 pages | TechSci Research

AVAILABLE LICENSES:

- Single User License \$4500.00
- Multi-User License \$5500.00
- Custom Research License \$8000.00

Report description:

Market Overview

The Global Curing Adhesives Market, valued at USD 13.84 Billion in 2024, is projected to experience a CAGR of 4.84% to reach USD 18.38 Billion by 2030. Curing adhesives are formulated materials that undergo an irreversible chemical reaction during application, transforming from a liquid to a solid state through processes such as cross-linking of polymer chains. This chemical transformation imparts superior temperature and water resistance compared to drying adhesives. The market's expansion is primarily driven by the increasing demand for high-performance bonding solutions within the automotive industry, where these adhesives contribute to vehicle lightweighting and improved fuel efficiency.

Key Market Drivers

The expanding applications within the automotive and construction industries represent a significant catalyst for the global curing adhesives market. In automotive manufacturing, these adhesives are vital for vehicle lightweighting and structural integrity, facilitating advanced component assembly, particularly for electric vehicles where they bond battery packs and critical systems. Their ability to replace mechanical fasteners improves manufacturing efficiency and vehicle performance. The construction industry extensively employs curing adhesives for robust structural bonding, flooring, and insulation applications, propelled by global urbanization and infrastructure development. According to the International Organization of Motor Vehicle Manufacturers, global passenger car production reached approximately 67 million units in 2023, underscoring the substantial demand for automotive bonding solutions.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Key Market Challenges

Persistent volatility in raw material prices, especially for petrochemical derivatives, represents a significant impediment to the growth of the Global Curing Adhesives Market. This instability directly elevates production costs for manufacturers of curing adhesives. Unpredictable fluctuations in the cost of key inputs such as various resins, monomers, and essential additives make cost forecasting and budget allocation challenging, thereby preventing businesses from maintaining stable profit margins.

Key Market Trends

The global curing adhesives market is significantly influenced by key technological shifts and evolving application demands. Among the most impactful trends are the increasing adoption of UV LED curing technology and advancements in adhesives specifically designed for miniaturized and flexible electronics. These trends represent distinct directions of innovation in both processing and material formulation.

Key Market Players

- H.B. Fuller Company
- Henkel AG & Company, KGaA
- DELO Industrie Klebstoffe GmbH & Co. KGaA
- Dymax Corporation
- 3M Company
- SIKA AG
- Tosoh Corporation
- The Dow Chemical Company
- Bostik SA

Report Scope:

In this report, the Global Curing Adhesives Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

-□Curing Adhesives Market, By Resin:

- o Epoxy
- o Polyurethane
- o Acrylate
- o Silicone
- o Others

-□Curing Adhesives Market, By Product:

- o UV Cure
- o Moisture Cure
- o Thermal Cure

-□Curing Adhesives Market, By End Use:

- o Automotive
- o Construction
- o Electronics and Electricals
- o Medical
- o Woodworking
- o Others

-□Curing Adhesives Market, By Region:

- o North America
 - United States
 - Canada
 - Mexico
- o Europe
 - France

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- United Kingdom
- Italy
- Germany
- Spain
- o Asia Pacific
- China
- India
- Japan
- Australia
- South Korea
- o South America
- Brazil
- Argentina
- Colombia
- o Middle East & Africa
- South Africa
- Saudi Arabia
- UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Curing Adhesives Market.

Available Customizations:

Global Curing Adhesives Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

-□Detailed analysis and profiling of additional market players (up to five).

Table of Contents:

1. Product Overview
 - 1.1. Market Definition
 - 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations
2. Research Methodology
 - 2.1. Objective of the Study
 - 2.2. Baseline Methodology
 - 2.3. Key Industry Partners
 - 2.4. Major Association and Secondary Sources
 - 2.5. Forecasting Methodology
 - 2.6. Data Triangulation & Validation
 - 2.7. Assumptions and Limitations
3. Executive Summary
 - 3.1. Overview of the Market
 - 3.2. Overview of Key Market Segmentations
 - 3.3. Overview of Key Market Players
 - 3.4. Overview of Key Regions/Countries

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.5. Overview of Market Drivers, Challenges, Trends
- 4. Voice of Customer
- 5. Global Curing Adhesives Market Outlook
 - 5.1. Market Size & Forecast
 - 5.1.1. By Value
 - 5.2. Market Share & Forecast
 - 5.2.1. By Resin (Epoxy, Polyurethane, Acrylate, Silicone, Others)
 - 5.2.2. By Product (UV Cure, Moisture Cure, Thermal Cure)
 - 5.2.3. By End Use (Automotive, Construction, Electronics and Electricals, Medical, Woodworking, Others)
 - 5.2.4. By Region
 - 5.2.5. By Company (2024)
 - 5.3. Market Map
- 6. North America Curing Adhesives Market Outlook
 - 6.1. Market Size & Forecast
 - 6.1.1. By Value
 - 6.2. Market Share & Forecast
 - 6.2.1. By Resin
 - 6.2.2. By Product
 - 6.2.3. By End Use
 - 6.2.4. By Country
 - 6.3. North America: Country Analysis
 - 6.3.1. United States Curing Adhesives Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Resin
 - 6.3.1.2.2. By Product
 - 6.3.1.2.3. By End Use
 - 6.3.2. Canada Curing Adhesives Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Resin
 - 6.3.2.2.2. By Product
 - 6.3.2.2.3. By End Use
 - 6.3.3. Mexico Curing Adhesives Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Resin
 - 6.3.3.2.2. By Product
 - 6.3.3.2.3. By End Use
 - 7. Europe Curing Adhesives Market Outlook
 - 7.1. Market Size & Forecast
 - 7.1.1. By Value
 - 7.2. Market Share & Forecast
 - 7.2.1. By Resin

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.2.2. By Product
- 7.2.3. By End Use
- 7.2.4. By Country
- 7.3. Europe: Country Analysis
 - 7.3.1. Germany Curing Adhesives Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Resin
 - 7.3.1.2.2. By Product
 - 7.3.1.2.3. By End Use
 - 7.3.2. France Curing Adhesives Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Resin
 - 7.3.2.2.2. By Product
 - 7.3.2.2.3. By End Use
 - 7.3.3. United Kingdom Curing Adhesives Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Resin
 - 7.3.3.2.2. By Product
 - 7.3.3.2.3. By End Use
 - 7.3.4. Italy Curing Adhesives Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Resin
 - 7.3.4.2.2. By Product
 - 7.3.4.2.3. By End Use
 - 7.3.5. Spain Curing Adhesives Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Resin
 - 7.3.5.2.2. By Product
 - 7.3.5.2.3. By End Use
- 8. Asia Pacific Curing Adhesives Market Outlook
 - 8.1. Market Size & Forecast
 - 8.1.1. By Value
 - 8.2. Market Share & Forecast
 - 8.2.1. By Resin
 - 8.2.2. By Product
 - 8.2.3. By End Use
 - 8.2.4. By Country

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3. Asia Pacific: Country Analysis
 - 8.3.1. China Curing Adhesives Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Resin
 - 8.3.1.2.2. By Product
 - 8.3.1.2.3. By End Use
 - 8.3.2. India Curing Adhesives Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Resin
 - 8.3.2.2.2. By Product
 - 8.3.2.2.3. By End Use
 - 8.3.3. Japan Curing Adhesives Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Resin
 - 8.3.3.2.2. By Product
 - 8.3.3.2.3. By End Use
 - 8.3.4. South Korea Curing Adhesives Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Resin
 - 8.3.4.2.2. By Product
 - 8.3.4.2.3. By End Use
 - 8.3.5. Australia Curing Adhesives Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Resin
 - 8.3.5.2.2. By Product
 - 8.3.5.2.3. By End Use
- 9. Middle East & Africa Curing Adhesives Market Outlook
 - 9.1. Market Size & Forecast
 - 9.1.1. By Value
 - 9.2. Market Share & Forecast
 - 9.2.1. By Resin
 - 9.2.2. By Product
 - 9.2.3. By End Use
 - 9.2.4. By Country
 - 9.3. Middle East & Africa: Country Analysis
 - 9.3.1. Saudi Arabia Curing Adhesives Market Outlook
 - 9.3.1.1. Market Size & Forecast

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.3.1.1.1. By Value
- 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Resin
 - 9.3.1.2.2. By Product
 - 9.3.1.2.3. By End Use
- 9.3.2. UAE Curing Adhesives Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Resin
 - 9.3.2.2.2. By Product
 - 9.3.2.2.3. By End Use
- 9.3.3. South Africa Curing Adhesives Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Resin
 - 9.3.3.2.2. By Product
 - 9.3.3.2.3. By End Use
- 10. South America Curing Adhesives Market Outlook
 - 10.1. Market Size & Forecast
 - 10.1.1. By Value
 - 10.2. Market Share & Forecast
 - 10.2.1. By Resin
 - 10.2.2. By Product
 - 10.2.3. By End Use
 - 10.2.4. By Country
 - 10.3. South America: Country Analysis
 - 10.3.1. Brazil Curing Adhesives Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Resin
 - 10.3.1.2.2. By Product
 - 10.3.1.2.3. By End Use
 - 10.3.2. Colombia Curing Adhesives Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Resin
 - 10.3.2.2.2. By Product
 - 10.3.2.2.3. By End Use
 - 10.3.3. Argentina Curing Adhesives Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Resin

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.3.3.2.2. By Product
- 10.3.3.2.3. By End Use
- 11. Market Dynamics
 - 11.1. Drivers
 - 11.2. Challenges
- 12. Market Trends & Developments
 - 12.1. Merger & Acquisition (If Any)
 - 12.2. Product Launches (If Any)
 - 12.3. Recent Developments
- 13. Global Curing Adhesives Market: SWOT Analysis
- 14. Porter's Five Forces Analysis
 - 14.1. Competition in the Industry
 - 14.2. Potential of New Entrants
 - 14.3. Power of Suppliers
 - 14.4. Power of Customers
 - 14.5. Threat of Substitute Products
- 15. Competitive Landscape
 - 15.1. H.B. Fuller Company
 - 15.1.1. Business Overview
 - 15.1.2. Products & Services
 - 15.1.3. Recent Developments
 - 15.1.4. Key Personnel
 - 15.1.5. SWOT Analysis
 - 15.2. Henkel AG & Company, KGaA
 - 15.3. DELO Industrie Klebstoffe GmbH & Co. KGaA
 - 15.4. Dymax Corporation
 - 15.5. 3M Company
 - 15.6. SIKA AG
 - 15.7. Tosoh Corporation
 - 15.8. The Dow Chemical Company
 - 15.9. Bostik SA
- 16. Strategic Recommendations
- 17. About Us & Disclaimer

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Curing Adhesives Market - Global Industry Size, Share, Trends, Opportunity, & Forecast, Segmented By Resin (Epoxy, Polyurethane, Acrylate, Silicone, Others), By Product (UV Cure, Moisture Cure, Thermal Cure), By End Use (Automotive, Construction, Electronics and Electrical, Medical, Woodworking, Others), By Region and Competition, 2020-2030F

Market Report | 2025-11-24 | 185 pages | TechSci Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4500.00
	Multi-User License	\$5500.00
	Custom Research License	\$8000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-03"/>
		Signature	<input type="text"/>