

**HVAC Lineset Market by Material Type (Copper, Low Carbon, Other Material Types),
Implementation (New Construction, Retrofit), End-use Industry (Commercial,
Industrial, Residential), and Region - Global Forecast to 2030**

Market Report | 2025-11-12 | 208 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The HVAC linesets market is projected to reach USD 12.59 billion by 2030 from USD 11.67 billion in 2025, at a CAGR of 7.9% during the forecast period. The growing demand for energy-efficient and environmentally friendly HVAC systems is driven by stricter building energy and sustainability codes. Rapid urbanization and the ongoing construction of new residential and commercial buildings are increasing the installation of HVAC units, which in turn boosts the demand for linesets. Additionally, the development of smart, IoT-enabled, and high-performance HVAC systems has led to a higher need for leak-resistant linesets. The transition to refrigerants with lower global warming potential (GWP), in accordance with the US EPA AIM Act and F-Gas regulations, is prompting redesigns of linesets for improved performance and safety. Furthermore, the HVAC retrofit and replacement market will continue to support demand in the lineset aftermarket.

<https://mnmimg.marketsandmarkets.com/Images/hvac-linesets-market-new-overview.webp>

"Low carbon is the fastest-growing material type in the HVAC linesets market during the forecast period."

Low-carbon copper is emerging as the fastest-growing material type in the HVAC linesets market due to its superior balance of performance, sustainability, and regulatory compliance. The material offers excellent thermal conductivity, corrosion resistance, and brazing capability similar to traditional copper but with a significantly reduced carbon footprint, aligning with industry-wide decarbonization goals. HVAC manufacturers and contractors increasingly prefer low-carbon copper linesets to meet the US Environmental Protection Agency's AIM Act requirements and corporate sustainability targets that demand lower embodied emissions across HVAC components. Additionally, low-carbon copper supports compatibility with next-generation, low-GWP refrigerants such as R-32 and R-454B, which require high-integrity and leak-resistant tubing. Major copper producers like Wieland

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Group and KME SE are investing heavily in closed-loop recycling and low-emission smelting technologies, further enhancing material availability and cost efficiency. The combination of energy-efficient HVAC adoption, green building certifications such as LEED and ENERGY STAR, and end-user demand for eco-labeled equipment is accelerating the market shift toward low-carbon copper linesets. This transition not only strengthens manufacturers' ESG credentials but also ensures long-term competitiveness in a market driven by both performance standards and sustainability imperatives.

"New construction is the second-fastest-growing implementation segment in the HVAC linesets market during the forecast period." New construction is the second fastest-growing implementation segment in the HVAC linesets market, driven by a surge in residential, commercial, and institutional building projects across rapidly urbanizing regions. The ongoing expansion of smart cities, coupled with rising investments in energy-efficient infrastructure, has fueled sustained demand for advanced HVAC systems equipped with high-performance linesets. New constructions increasingly integrate modern refrigerants and high-efficiency heat pump technologies, requiring durable and precisely engineered linesets to ensure optimal thermal performance and leak prevention. Government initiatives promoting sustainable building standards, such as the US Department of Energy's Building Technologies Program and Canada's Net-Zero Emissions Building Strategy, further stimulate installations of eco-friendly copper and aluminum linesets in new HVAC systems. Developers also favor factory-insulated and pre-flared linesets for faster installation, reduced labor costs, and enhanced system reliability-features highly valued in large-scale housing and commercial developments. Moreover, post-pandemic recovery in construction spending and the rapid growth of suburban housing are accelerating the demand for new HVAC installations rather than retrofits. While retrofit applications remain dominant in mature markets, the robust pipeline of energy-efficient building projects across North America and the Asia Pacific is positioning new construction as the second fastest-growing segment in the HVAC linesets market through 2030.

"The Middle East & Africa is the second-fastest growing region in the HVAC linesets market during the forecast period." The Middle East & Africa is the second-fastest growing market in the HVAC linesets market, driven by rapid urbanization, expanding construction activity, and a growing focus on energy-efficient cooling solutions. The region's extreme climatic conditions, characterized by high ambient temperatures, create a continuous demand for advanced HVAC systems, particularly in residential, commercial, and hospitality sectors. Major infrastructure projects such as Saudi Arabia's NEOM City, the UAE's smart city initiatives, and large-scale developments across Qatar, Egypt, and South Africa are fueling installations of modern HVAC systems that require reliable and durable linesets. Additionally, governments are increasingly adopting green building regulations and sustainability frameworks, encouraging the use of eco-friendly materials and low-GWP refrigerants, which in turn drives demand for high-quality copper and aluminum linesets. Rising disposable incomes, population growth, and the expansion of urban housing and retail complexes further stimulate HVAC adoption. Moreover, the presence of international HVAC manufacturers expanding local operations, such as LG Electronics, Daikin, and Johnson Controls, enhances regional supply chains and technology penetration. Combined with growing investment in data centers, healthcare facilities, and airport expansions, these factors position the Middle East & Africa as the second-fastest-growing regional market for HVAC linesets through 2030.

Extensive primary interviews were conducted to determine and verify the market size for several segments and subsegments and the information gathered through secondary research.

The breakdown of primary interviews is given below:

-□By Department: Tier 1: 40%, Tier 2: 25%, and Tier 3: 35%

-□By Designation: C Level: 35%, Director Level: 30%, and Executives: 35%

-□By Region: North America: 25%, Europe: 45%, Asia Pacific: 20%, South America: 5%, and Middle East & Africa 5%

Mueller Streamline Co. (US), Cerro Flow Products LLC (US), JMF Company (US), Zhejiang ICE Loong Environmental Sci-Tech Co. Ltd. (China), Feinrohren S.p.A (Italy), Halcor (Greece), Hydro (Norway), KME SE (Germany), Diversitech Corporation (US), Inaba Denko (Japan), and Zhejiang Hailiang Co., Ltd (China), among others, are some of the key players in the HVAC linesets market. The study includes an in-depth competitive analysis of these key players in the HVAC linesets market, with their company profiles, recent developments, and key market strategies.

Research Coverage

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The market study covers the HVAC linesets market across various segments. It aims to estimate the market size and the growth potential of this market across different segments based on material type, implementation, end-use industry, and region. The study also includes an in-depth competitive analysis of key players in the market, their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them to improve their position in the HVAC linesets market.

Key Benefits of Buying the Report

The report is expected to help the market leaders/new entrants in this market share the closest approximations of the revenue numbers of the overall HVAC linesets market and its segments and subsegments. This report is projected to help stakeholders understand the competitive landscape of the market, gain insights to improve the position of their businesses, and plan suitable go-to-market strategies. The report also aims to help stakeholders understand the pulse of the market and provide them with information on the key market drivers, restraints, challenges, and opportunities.

The report provides insights into the following pointers:

- Analysis of key drivers (urbanization and increase in residential construction, growing trend of smart homes, rising demand for air conditioners, and increasing requirement for replacement and retrofitting HVAC systems), restraints (local cooling solutions, high installation and maintenance costs of HVAC systems, and rising environmental concerns), opportunities (rising global temperatures and heat islands and a combination of climate and income dynamics), challenges (passive cooling and free cooling solutions and adoption of new refrigerants).
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the HVAC linesets market
- Market Development: Comprehensive information about lucrative markets ? the report analyses the HVAC linesets market across varied regions
 - Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the HVAC linesets market
 - Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like Mueller Streamline Co. (US), Cerro Flow Products LLC (US), JMF Company (US), Zhejiang ICE Loong Environmental Sci-Tech Co. Ltd. (China), Fein Rohren S.p.A (Italy), Halcor (Greece), Hydro (Norway), KME SE (Germany), Diversitech Corporation (US), Inaba Denko (Japan), and Zhejiang Hailiang Co., Ltd (China), among others, are the top manufacturers covered in the HVAC linesets market.

Table of Contents:

1	INTRODUCTION	22
1.1	STUDY OBJECTIVES	22
1.2	MARKET DEFINITION	22
1.3	STUDY SCOPE	23
1.3.1	MARKETS COVERED AND REGIONAL SCOPE	23
1.3.2	INCLUSIONS AND EXCLUSIONS	23
1.3.3	YEARS CONSIDERED	24
1.4	CURRENCY CONSIDERED	24
1.5	UNIT CONSIDERED	24
1.6	STAKEHOLDERS	24
1.7	SUMMARY OF CHANGES	25
2	RESEARCH METHODOLOGY	26
2.1	RESEARCH DATA	26
2.1.1	SECONDARY DATA	27
2.1.1.1	List of secondary sources	27
2.1.1.2	Key data from secondary sources	27
2.1.2	PRIMARY DATA	28
2.1.2.1	List of primary interview participants: demand and supply side	28

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2.1.2.2	Key data from primary sources	28
2.1.2.3	Breakdown of primary interviews	29
2.1.2.4	Insights from industry experts	29
2.2	MARKET SIZE ESTIMATION	30
2.2.1	BOTTOM-UP APPROACH	30
2.2.2	TOP-DOWN APPROACH	30
2.3	FORECAST NUMBER CALCULATION	31
2.4	DATA TRIANGULATION	32
2.5	FACTOR ANALYSIS	33
2.6	RESEARCH ASSUMPTIONS	33
2.7	RESEARCH LIMITATIONS AND RISK ASSESSMENT	34
3	EXECUTIVE SUMMARY	35
4	PREMIUM INSIGHTS	38
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN HVAC LINESET MARKET	38
4.2	HVAC LINESET MARKET, BY MATERIAL TYPE	38
4.3	HVAC LINESET MARKET, BY IMPLEMENTATION	39
?		
4.4	HVAC LINESET MARKET, BY END-USE INDUSTRY	39
4.5	HVAC LINESET MARKET, BY COUNTRY	40
5	MARKET OVERVIEW	41
5.1	INTRODUCTION	41
5.2	MARKET DYNAMICS	41
5.2.1	DRIVERS	42
5.2.1.1	Rising demand for energy-efficient HVAC systems	42
5.2.1.2	Increasing urbanization and ongoing residential construction	42
5.2.1.3	Heightened global demand for air conditioners	43
5.2.1.4	Replacement and retrofitting of HVAC systems	43
5.2.2	RESTRAINTS	44
5.2.2.1	High installation and maintenance costs of HVAC systems	44
5.2.2.2	Skilled labor shortages and installation complexities	45
5.2.2.3	Growing environmental concerns	45
5.2.3	OPPORTUNITIES	46
5.2.3.1	High demand for cooling solutions amid increasing global warming	46
5.2.3.2	Surge in demand for low-GWP and environmentally friendly refrigerants	47
5.2.4	CHALLENGES	47
5.2.4.1	Supply chain disruptions	47
5.2.4.2	Rapid evolution of regulatory and refrigerant landscape	48
5.3	PORTER'S FIVE FORCES ANALYSIS	49
5.3.1	THREAT OF NEW ENTRANTS	50
5.3.2	THREAT OF SUBSTITUTES	50
5.3.3	BARGAINING POWER OF SUPPLIERS	50
5.3.4	BARGAINING POWER OF BUYERS	50
5.3.5	INTENSITY OF COMPETITIVE RIVALRY	51
5.4	KEY STAKEHOLDERS AND BUYING CRITERIA	51
5.4.1	KEY STAKEHOLDERS IN BUYING PROCESS	51
5.4.2	BUYING CRITERIA	52
5.5	MACROECONOMIC INDICATORS	52

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.5.1	GLOBAL GDP TRENDS	52
5.6	VALUE CHAIN ANALYSIS	54
5.7	REGULATORY LANDSCAPE	55
5.7.1	NORTH AMERICA	55
5.7.1.1	US	55
5.7.1.2	Canada	56
5.7.2	ASIA PACIFIC	56
5.7.3	EUROPE	57
5.7.4	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	57
	?	
5.8	TRADE ANALYSIS	59
5.8.1	IMPORT SCENARIO (HS CODE 7411)	59
5.8.2	EXPORT SCENARIO (HS CODE 7411)	61
5.9	ECOSYSTEM ANALYSIS	62
5.10	TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS	63
5.11	CASE STUDY ANALYSIS	64
5.11.1	VRF SOLUTIONS ELEVATES NYC ELECTRIFICATION RETROFIT WITH INABA DENKO'S SLIMDUCT RD ROOFTOP LINESET PROTECTION	64
5.11.2	THERMADUCT STREAMLINES DETROIT MULTIFAMILY HVAC INSTALLATION WITH INSULATED LINESET PORTAL SYSTEM	65
5.12	TECHNOLOGY ANALYSIS	65
5.12.1	KEY TECHNOLOGIES	65
5.12.1.1	Pre-insulated linesets	65
5.12.1.2	Corrosion-resistant coatings	66
5.12.2	COMPLEMENTARY TECHNOLOGIES	66
5.12.2.1	AI-enabled HVAC control systems	66
5.12.2.2	Heat pumps and VRF systems	66
5.13	PRICING ANALYSIS	67
5.13.1	AVERAGE SELLING PRICE TREND, BY REGION	67
5.13.2	AVERAGE SELLING PRICE OF HVAC LINESETS OFFERED BY KEY PLAYERS	68
5.14	KEY CONFERENCES AND EVENTS	68
5.15	PATENT ANALYSIS	70
5.16	IMPACT OF AI/GEN AI	71
5.17	INVESTMENT AND FUNDING SCENARIO	71
5.18	2025 US TARIFF	72
5.18.1	INTRODUCTION	72
5.18.2	KEY TARIFF RATES	72
5.18.3	PRICE IMPACT ANALYSIS	73
5.18.4	IMPACT ON KEY REGIONS	73
5.18.4.1	North America	73
5.18.4.2	Europe	74
5.18.4.3	Asia Pacific	74
5.18.5	IMPACT ON END-USE INDUSTRIES	74
6	HVAC LINESET MARKET, BY DISTRIBUTION CHANNEL	76
6.1	INTRODUCTION	76
6.2	DIRECT SALES	76
6.3	RETAIL	76
6.4	ONLINE SALES	77

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.5 OTHERS 78

?

7 HVAC LINESET MARKET, BY MATERIAL TYPE 79

7.1 INTRODUCTION 80

7.2 TUBING 82

7.2.1 RISING DEMAND FOR ENERGY-EFFICIENT AIR CONDITIONING SYSTEMS AND RETROFITTING OF OLDER BUILDINGS TO DRIVE MARKET 82

7.2.2 COPPER 82

7.2.2.1 Advantages 83

7.2.2.1.1 Malleability 83

7.2.2.1.2 Easy to join 83

7.2.2.1.3 Durable 83

7.2.2.1.4 100% recyclable 83

7.2.2.2 Applications 83

7.2.3 OTHERS 84

7.2.4 COPPER VS. LOW-CARBON LINESETS 85

7.3 INSULATION 85

7.3.1 ONGOING DEVELOPMENT OF ECO-FRIENDLY AND HALOGEN-FREE MATERIALS TO DRIVE MARKET 85

8 HVAC LINESET MARKET, BY END-USE INDUSTRY 87

8.1 INTRODUCTION 88

8.2 RESIDENTIAL 89

8.2.1 ELEVATED DEMAND FOR AIR CONDITIONING SYSTEMS DUE TO EXPANDING GLOBAL POPULATION TO DRIVE MARKET 89

8.3 COMMERCIAL 90

8.3.1 IMPLEMENTATION OF STRINGENT ENERGY EFFICIENCY REGULATIONS TO DRIVE MARKET 90

8.4 INDUSTRIAL 90

8.4.1 EMPHASIS ON ENERGY EFFICIENCY, SUSTAINABILITY, AND COMPLIANCE WITH REGULATIONS TO DRIVE MARKET 90

9 HVAC LINESET MARKET, BY IMPLEMENTATION 92

9.1 INTRODUCTION 93

9.2 NEW CONSTRUCTION 94

9.2.1 RAPID URBANIZATION AND ROBUST ECONOMIC GROWTH TO DRIVE MARKET 94

9.3 RETROFIT 95

9.3.1 PUSH FOR SUSTAINABILITY TO DRIVE MARKET 95

10 HVAC LINESET MARKET, BY REGION 96

10.1 INTRODUCTION 97

10.2 ASIA PACIFIC 99

10.2.1 CHINA 103

10.2.1.1 Rapid urbanization and economic development to drive market 103

?

10.2.2 INDIA 104

10.2.2.1 Favorable government initiatives to drive market 104

10.2.3 JAPAN 106

10.2.3.1 Presence of leading HVAC system manufacturers to drive market 106

10.2.4 SOUTH KOREA 107

10.2.4.1 Rising demand for smart home integration to drive market 107

10.2.5 REST OF ASIA PACIFIC 109

10.3 NORTH AMERICA 110

10.3.1 US 114

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.3.1.1	Surge in construction activities to drive market	114
10.3.2	CANADA	116
10.3.2.1	Rise of new housing projects to drive market	116
10.3.3	MEXICO	118
10.3.3.1	Heightened installations of HVAC systems to drive market	118
10.4	EUROPE	119
10.4.1	GERMANY	124
10.4.1.1	Surge in construction of residential infrastructure to drive market	124
10.4.2	UK	125
10.4.2.1	Government subsidies for HVAC systems to drive market	125
10.4.3	FRANCE	127
10.4.3.1	Policy and financial incentives for building renovation and low-carbon heating to drive market	127
10.4.4	ITALY	128
10.4.4.1	Investments in residential buildings and renovation activities to drive market	128
10.4.5	SPAIN	129
10.4.5.1	High demand for commercial air conditioning units to drive market	129
10.4.6	REST OF EUROPE	131
10.5	MIDDLE EAST & AFRICA	132
10.5.1	SAUDI ARABIA	136
10.5.1.1	Trend of small and affordable housing units to drive market	136
10.5.2	UAE	137
10.5.2.1	Projects aimed at promoting economic development to drive market	137
10.5.3	SOUTH AFRICA	139
10.5.3.1	Regional copper trade expansion to drive market	139
10.5.4	REST OF MIDDLE EAST & AFRICA	140
10.6	SOUTH AMERICA	142
10.6.1	BRAZIL	145
10.6.1.1	Rapid industrial growth to drive market	145
10.6.2	ARGENTINA	147
10.6.2.1	Economic stabilization to drive market	147
10.6.3	REST OF SOUTH AMERICA	148
11	COMPETITIVE LANDSCAPE	151
11.1	INTRODUCTION	151
11.2	KEY PLAYER STRATEGIES/RIGHT TO WIN, 2021-2025	151
11.3	REVENUE ANALYSIS, 2022-2024	153
11.4	MARKET SHARE ANALYSIS, 2024	153
11.4.1	HALCOR	154
11.4.2	NORSK HYDRO ASA	155
11.4.3	KME GERMANY GMBH	155
11.4.4	MUELLER STREAMLINE CO.	155
11.4.5	ZHEJIANG HAILIANG CO., LTD.	155
11.5	COMPANY VALUATION AND FINANCIAL METRICS	156
11.6	BRAND/PRODUCT COMPARISON	157
11.7	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024	157
11.7.1	STARS	157
11.7.2	EMERGING LEADERS	157
11.7.3	PERVASIVE PLAYERS	158

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.7.4	PARTICIPANTS	158
11.7.5	COMPANY FOOTPRINT: KEY PLAYERS, 2024	159
11.7.5.1	Company footprint	159
11.7.5.2	Region footprint	160
11.7.5.3	Material type footprint	160
11.7.5.4	Implementation footprint	161
11.7.5.5	End-use industry footprint	161
11.8	COMPANY EVALUATION MATRIX: START-UPS/SMES, 2024	162
11.8.1	PROGRESSIVE COMPANIES	162
11.8.2	RESPONSIVE COMPANIES	162
11.8.3	DYNAMIC COMPANIES	162
11.8.4	STARTING BLOCKS	162
11.8.5	COMPETITIVE BENCHMARKING: START-UPS/SMES, 2024	164
11.8.5.1	List of start-ups/SMEs	164
11.8.5.2	Competitive benchmarking of start-ups/SMEs	165
11.9	COMPETITIVE SCENARIO	166
11.9.1	DEALS	166
11.9.2	EXPANSIONS	167
12	COMPANY PROFILES	168
12.1	KEY PLAYERS	168
12.1.1	HALCOR	168
12.1.1.1	Business overview	168
12.1.1.2	Products offered	169
12.1.1.3	MnM view	170
12.1.1.3.1	Right to win	170
12.1.1.3.2	Strategic choices	171
12.1.1.3.3	Weaknesses and competitive threats	171
12.1.2	NORSK HYDRO ASA	172
12.1.2.1	Business overview	172
12.1.2.2	Products offered	173
12.1.2.3	Recent developments	174
12.1.2.3.1	Deals	174
12.1.2.4	MnM view	174
12.1.2.4.1	Right to win	174
12.1.2.4.2	Strategic choices	174
12.1.2.4.3	Weaknesses and competitive threats	174
12.1.3	KME GERMANY GMBH	175
12.1.3.1	Business overview	175
12.1.3.2	Products offered	175
12.1.3.3	MnM view	176
12.1.3.3.1	Right to win	176
12.1.3.3.2	Strategic choices	176
12.1.3.3.3	Weaknesses and competitive threats	176
12.1.4	MUELLER STREAMLINE CO. (MUELLER INDUSTRIES, INC.)	177
12.1.4.1	Business overview	177
12.1.4.2	Products offered	178
12.1.4.3	Recent developments	179

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.1.4.3.1	Deals	179
12.1.4.4	MnM view	179
12.1.4.4.1	Right to win	179
12.1.4.4.2	Strategic choices	179
12.1.4.4.3	Weaknesses and competitive threats	179
12.1.5	CERRO FLOW PRODUCTS LLC	180
12.1.5.1	Business overview	180
12.1.5.2	Products offered	180
12.1.5.3	MnM view	180
12.1.5.3.1	Right to win	180
12.1.5.3.2	Strategic choices	181
12.1.5.3.3	Weaknesses and competitive threats	181
12.1.6	PDM CORPORATION	182
12.1.6.1	Business overview	182
12.1.6.2	Products offered	182
12.1.6.3	Recent developments	183
12.1.6.3.1	Expansions	183
12.1.6.4	MnM view	184
12.1.7	LINESETS INC. (MUELLER INDUSTRIES, INC.)	185
12.1.7.1	Business overview	185
12.1.7.2	Products offered	185
12.1.7.3	MnM view	186
12.1.8	ZHEJIANG HAILIANG CO., LTD.	187
12.1.8.1	Business overview	187
12.1.8.2	Products offered	187
12.1.8.3	Recent developments	188
12.1.8.3.1	Deals	188
12.1.8.4	MnM view	188
12.1.9	DIVERSITECH CORPORATION	189
12.1.9.1	Business overview	189
12.1.9.2	Products offered	189
12.1.9.3	Recent developments	190
12.1.9.3.1	Deals	190
12.1.9.4	MnM view	190
12.1.10	PTUBES, INC. (FEINROHREN S.P.A.)	191
12.1.10.1	Business overview	191
12.1.10.2	Products offered	191
12.1.10.3	MnM view	191
12.2	OTHER PLAYERS	192
12.2.1	INABA DENKO AMERICA	192
12.2.2	GREAT LAKES COPPER LTD. (MUELLER INDUSTRIES, INC.)	192
12.2.3	HMAX	193
12.2.4	COOL USA, INC.	194
12.2.5	CAMBRIDGE-LEE INDUSTRIES LLC	195
12.2.6	MM KEMBLA	195
12.2.7	MANDEV TUBES	196
12.2.8	UNIFLOW COPPER TUBES	196

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.2.9	KMCT CORPORATION	197
12.2.10	MEHTA TUBES LTD.	198
12.2.11	JMF COMPANY	198
12.2.12	KLIMA INDUSTRIES	199
12.2.13	UNITED PIPE & STEEL	199
12.2.14	THERMADUCT	200
13	APPENDIX	201
13.1	DISCUSSION GUIDE	201
13.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	204
13.3	CUSTOMIZATION OPTIONS	206
13.4	RELATED REPORTS	206
13.5	AUTHOR DETAILS	207

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**HVAC Lineset Market by Material Type (Copper, Low Carbon, Other Material Types),
Implementation (New Construction, Retrofit), End-use Industry (Commercial,
Industrial, Residential), and Region - Global Forecast to 2030**

Market Report | 2025-11-12 | 208 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-03-08

Signature

A large, empty rectangular box intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com