

Contract Manufacturing of Medical Devices: Global Markets

Market Research Report | 2025-11-04 | 155 pages | BCC Research

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Report description:

Description

Report Scope

This report analyzes the current market dynamics and technology trends in the global market for contract manufacturing of medical devices. The report also assesses the services offered by companies, and the new strategies of major contract manufacturing organizations (CMOs). It also discusses the markets and market projections through 2030 for five regions: North America, Europe, Asia-Pacific, South America, and the Middle East and Africa. The report also includes profiles of leading companies and their strategies. For market estimates, data has been provided for 2024 as the base year, with forecasts for 2025 through 2030.

This report also covers the types of services that CMOs provide, including device development and manufacturing, quality management, and assembly services, as well as the manufacture of diagnostic devices, drug delivery devices, IVD devices, surgical instruments and patient monitoring devices.

Report Includes

- 71 data tables and 47 additional tables
- Overview and an analysis of the global markets for contract manufacturing of medical devices
- Analyses of the market trends for contract medical device manufacturing, with historic revenue (sales data) from 2022 to 2024, estimates for 2025 and projections of CAGRs through 2030
- Estimates of the current market size and revenue prospects of the global market, along with a market share analysis by product type, service type and region
- Facts and figures about market dynamics, opportunities and deterrents, technological advances, regulations, prospects and the impact of various region- and industry-specific macroeconomic variables
- Impact analysis of the U.S. tariffs on the market for contract medical device manufacturing
- Insights derived from Porter's Five Forces model, as well as global supply chain and PESTLE analyses
- Overview of sustainability trends and ESG developments, with emphasis on consumer attitudes, as well as the ESG risk ratings

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and practices of leading companies

- A relevant patent analysis, featuring key granted and published patents
- Analysis of the industry structure, including companies' market shares and rankings, strategic initiatives, M&A activity and a venture funding outlook
- Profiles of the leading companies, including Jabil Inc., Flex Ltd., Integer Holdings Corp., Sanmina Corp., and Plexus Corp. Inc.

Executive Summary

Summary:

The global market for contract manufacturing of medical devices is estimated to grow from \$96.4 billion in 2025 to reach \$155.2 billion by 2030, at a compound annual growth rate (CAGR) of 10% from 2025 to 2030.

Medical device contract manufacturing is an essential and quickly growing sector. It entails contracting with outside manufacturers, referred to as CMOs, that specialize in producing medical devices or their components using scalable, compliant manufacturing techniques. This model leverages the technical capabilities, infrastructure, and regulatory expertise of CMOs while allowing OEMs to concentrate on their core competencies, which include product development, innovation, and commercialization. CMOs are strategic partners in the product lifecycle because the services they provide include everything from early-stage design and prototyping to full-scale production, packaging, sterilization, and logistics support. Trends driving the global contract manufacturing market include the world's increasingly aged population, the rising prevalence of chronic diseases, and a growing need for wearable, advanced, minimally invasive medical technology. Additionally, OEMs are outsourcing to seasoned CMOs that already adhere to strict quality systems such as ISO 13485, GMP and FDA compliance, due to regulatory complexities and cost pressures.

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Potential for New Entrants (Moderate)

Bargaining Power of Suppliers (Moderate to High)

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FLEX LTD.
INTEGER HOLDINGS CORP.
JABIL INC.
PHILLIPS MEDISIZE
PLEXUS CORP. INC.
RECIPHARM AB
SANMINA CORP.
TE CONNECTIVITY
TEAMPAC
TEGRA MEDICAL
TRICOR SYSTEMS INC.
VALTRONIC
VIANT
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