

**Building Information Modeling Market by Design & Modeling Software, Construction Simulation & Scheduling Software, Sustainability & Energy Analysis Software, Facility & Asset Management Software and Training & Certification - Global Forecast to 2030**

Market Report | 2025-08-25 | 270 pages | MarketsandMarkets

**AVAILABLE LICENSES:**

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

**Report description:**

The global building information modeling market is projected to grow from USD 9.03 billion in 2025 to USD 15.42 billion by 2030 at a CAGR of 11.3% during the forecast period. The BIM market is gaining momentum due to rising demand for efficient planning, cost control, and risk reduction in construction projects. Its ability to support sustainability goals, enable real-time data integration, and align with trends like modular construction is driving adoption. Government mandates and integration with technologies like IoT, digital twins, cloud, and AI are further accelerating growth. Together, these factors are establishing BIM as a key enabler of digital transformation in the construction sector.

<https://www.marketsandmarkets.com/Images/building-information-modeling-market1.webp>

"Pre-construction phase in the project lifecycle segment is expected to hold the largest market share in 2025."

The pre-construction phase is expected to lead the BIM market as it plays a critical role in setting the foundation for successful project execution. BIM offers significant value during this stage by enabling detailed design visualization, clash detection, cost estimation, and scheduling, all before physical construction begins. This helps stakeholders identify potential design conflicts, optimize resource allocation, and reduce the likelihood of rework and delays. With growing pressure to deliver projects on time and within budget, AEC firms are increasingly leveraging BIM in the pre-construction phase to improve planning accuracy and stakeholder coordination. Moreover, the integration of 5D and 6D BIM in pre-construction is further enhancing decision-making related to cost and sustainability, making it a pivotal stage for BIM adoption.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

"Cloud deployment type segment is projected to witness the fastest CAGR in the building information modeling market." The cloud deployment type is expected to exhibit the fastest CAGR in the BIM market due to its scalability, cost-efficiency, and ease of remote access. As construction teams increasingly operate across multiple locations, cloud-based BIM solutions enable real-time collaboration, seamless data sharing, and centralized project management. These platforms reduce the need for heavy on-premise infrastructure, making them especially attractive to small and mid-sized firms. Moreover, integration with advanced technologies like IoT, AI, and digital twins is more seamless in the cloud environment, driving further adoption. As data security and connectivity improve, the shift toward cloud-based BIM is likely to accelerate significantly. Additionally, cloud deployment supports automatic updates and scalable storage, ensuring that teams always work with the latest data and models. The growing trend of remote and hybrid work models in the AEC industry further reinforces the demand for cloud-based BIM platforms.

"India is expected to witness the highest CAGR in the global building information modeling market."

India is expected to witness the fastest CAGR in the global BIM market due to rapid urbanization, a surge in infrastructure development, and increasing government initiatives promoting digital construction practices. Programs like Smart Cities Mission and PM Gati Shakti are driving demand for efficient planning and execution of large-scale projects, where BIM plays a vital role. Additionally, rising awareness among AEC professionals, expanding real estate and transportation sectors, and growing adoption of cloud-based and mobile BIM solutions are fueling market growth. The push for sustainability, cost-efficiency, and technological modernization is further encouraging BIM uptake across both public and private construction projects in the country. The increasing entry of international construction firms, local software providers, and startups is boosting BIM adoption through competitive pricing and localized solutions. Educational institutions and industry bodies in India are also emphasizing BIM training, helping bridge the skill gap and accelerate its integration into mainstream workflows. This supportive ecosystem positions India as a high-growth market for BIM in the coming years.

Extensive primary interviews were conducted with key industry experts in the building information modeling market space to determine and verify the market size for various segments and subsegments gathered through secondary research. The breakdown of primary participants for the report is shown below:

The study contains insights from various industry experts, from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

- By Company Type: Tier 1 - 35%, Tier 2 - 45%, and Tier 3 - 20%
- By Designation: C-level - 40%, Managers - 30%, and Others - 30%
- By Region: North America - 40%, Europe - 30%, Asia Pacific - 20%, and RoW - 10%

Autodesk Inc. (US), Nemetschek Group (Germany), Bentley Systems, Incorporated (US), Procore Technologies, Inc. (US), Trimble Inc. (US), Dassault Systemes (France), Schneider Electric (France), Hexagon AB (Sweden), Asite (UK), and Archidata Inc. (Canada) are some of the key players in the building information modeling market.

#### Research Coverage:

This research report categorizes the building information modeling market based on offering (software, services), deployment type (on-premises, cloud), end user (AEC professionals, consultants & facility managers, and other end users), project lifecycle (pre-construction, construction, and operation), vertical (buildings, industrial, civil infrastructure, oil & gas, utilities, and other verticals), and region (North America, Europe, Asia Pacific, and RoW). The report describes the major drivers, restraints, challenges, and opportunities pertaining to the building information modeling market and forecasts the same till 2030. Apart from this, the report also consists of leadership mapping and analysis of all the companies included in the building information modeling ecosystem.

#### Key Benefits of Buying the Report

The report will help the market leaders/new entrants in this market by providing information on the closest approximations of the revenue numbers for the overall building information modeling market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

- Analysis of key drivers (rise in urbanization and infrastructure development globally; need for real-time collaboration, improved efficiency, and project visualization across stakeholders; rising adoption of digital twin technology to enhance lifecycle management; growing emphasis on sustainability and green building certifications; increasing need for reduction in rework and errors through model-based planning), restraints (high initial implementation cost; lack of skilled BIM professionals), opportunities (convergence of AR/VR technologies with BIM workflows; leveraging IoT to enhance BIM functionality in modern construction; global harmonization of BIM standards enabling cross-border project delivery; digital skill development programs supporting workforce readiness), and challenges (hardware and infrastructure limitations in emerging markets; lack of universal BIM standards across countries; delayed digital integration within the construction ecosystem) influencing the growth of the building information modeling market.
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new software & service launches in the building information modeling market.
- Market Development: Comprehensive information about lucrative markets - the report analyzes the building information modeling market across varied regions
- Market Diversification: Exhaustive information about new software & services, untapped geographies, recent developments, and investments in the building information modeling market
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and product offerings of leading players, such as Autodesk Inc. (US), Nemetschek Group (Germany), Bentley Systems, Incorporated (US), Procore Technologies, Inc. (US), Trimble Inc. (US), Dassault Systemes (France), Schneider Electric (France), Hexagon AB (Sweden), Asite (UK), and Archidata Inc. (Canada), in the building information modeling market

#### **Table of Contents:**

1 □ INTRODUCTION □ 28
1.1 □ STUDY OBJECTIVES □ 28
1.2 □ MARKET DEFINITION □ 28
1.3 □ STUDY SCOPE □ 29
1.3.1 □ MARKETS COVERED □ 29
1.3.2 □ YEARS CONSIDERED □ 31
1.4 □ CURRENCY CONSIDERED □ 31
1.5 □ STAKEHOLDERS □ 31
1.6 □ SUMMARY OF CHANGES □ 32
2 □ RESEARCH METHODOLOGY □ 33
2.1 □ RESEARCH DATA □ 33
2.1.1 □ SECONDARY AND PRIMARY RESEARCH □ 35
2.1.2 □ SECONDARY DATA □ 36
2.1.2.1 □ Key secondary sources □ 36
2.1.2.2 □ Key data from secondary sources □ 36
2.1.3 □ PRIMARY DATA □ 37
2.1.3.1 □ Major primary interview participants □ 37
2.1.3.2 □ Breakdown of primaries □ 37
2.1.3.3 □ Key data from primary sources □ 38
2.1.3.4 □ Key industry insights □ 38
2.2 □ MARKET SIZE ESTIMATION □ 38
2.2.1 □ BOTTOM-UP APPROACH □ 39
2.2.1.1 □ Approach to obtain market size using bottom-up analysis (demand side) □ 39
2.2.2 □ TOP-DOWN APPROACH □ 40

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

2.2.2.1 Approach to obtain market size using top-down analysis (supply side)	40
2.3 DATA TRIANGULATION	42
2.4 RESEARCH ASSUMPTIONS	43
2.5 RISK ASSESSMENT	44
2.6 RESEARCH LIMITATIONS	44
3 EXECUTIVE SUMMARY	45
4 PREMIUM INSIGHTS	50
4.1 ATTRACTIVE GROWTH OPPORTUNITIES FOR PLAYERS IN BUILDING INFORMATION MODELING MARKET	50
4.2 BUILDING INFORMATION MODELING MARKET, BY OFFERING TYPE, 2021-2030	50
4.3 BUILDING INFORMATION MODELING MARKET, BY PROJECT LIFECYCLE	51
4.4 BUILDING INFORMATION MODELING MARKET, BY VERTICAL	51
4.5 BUILDING INFORMATION MODELING MARKET, BY REGION	52
5 MARKET OVERVIEW	53
5.1 INTRODUCTION	53
5.2 MARKET DYNAMICS	53
5.2.1 DRIVERS	54
5.2.1.1 Rise in global urbanization and infrastructure development	54
5.2.1.2 Need for real-time collaboration, improved efficiency, and project visualization across stakeholders	55
5.2.1.3 Increase in adoption of digital twin technology to enhance lifecycle management	55
5.2.1.4 Growing emphasis on sustainability and green building certifications	56
5.2.1.5 Reduction in rework and errors through model-based planning	56
5.2.2 RESTRAINTS	58
5.2.2.1 High initial implementation cost	58
5.2.2.2 Lack of skilled BIM professionals	58
5.2.3 OPPORTUNITIES	59
5.2.3.1 Convergence of AR/VR technologies with BIM workflows	59
5.2.3.2 Leveraging IoT to enhance BIM functionality in modern construction	59
5.2.3.3 Global harmonization of BIM standards enabling cross-border project delivery	60
5.2.3.4 Digital skill development programs supporting workforce readiness	60
5.2.4 CHALLENGES	61
5.2.4.1 Hardware and infrastructure limitations in emerging markets	61
5.2.4.2 Lack of universal BIM standards across countries	61
5.2.4.3 Delayed digital integration within construction ecosystem	62
5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	63
5.4 PRICING ANALYSIS	64
5.4.1 INDICATIVE PRICING ANALYSIS FOR BUILDING INFORMATION MODELING SOFTWARE	64
5.4.2 INDICATIVE PRICING ANALYSIS FOR BUILDING INFORMATION MODELING SOFTWARE, BY REGION, 2024	65
5.5 SUPPLY CHAIN ANALYSIS	65
5.6 ECOSYSTEM MAPPING	66
5.7 INVESTMENT AND FUNDING SCENARIO	68
5.8 TECHNOLOGY ANALYSIS	68
5.8.1 KEY TECHNOLOGIES	68
5.8.1.1 3D Modeling	68
5.8.1.2 Cloud Collaboration	69
5.8.1.3 Clash Detection and Coordination Tools	69
?	
5.8.2 COMPLEMENTARY TECHNOLOGIES	70

5.8.2.1	Cloud Computing & Edge Processing	70
5.8.2.2	AR/VR in BIM	70
5.8.3	ADJACENT TECHNOLOGY	71
5.8.3.1	GIS (Geographic Information System)	71
5.8.3.2	Digital Twin	71
5.9	TRADE ANALYSIS	71
5.9.1	IMPORT SCENARIO	72
5.9.2	EXPORT SCENARIO	73
5.10	PATENT ANALYSIS	74
5.11	KEY CONFERENCES AND EVENTS	75
5.12	CASE STUDIES	77
5.12.1	J C BAMFORD EXCAVATORS LTD. ACCELERATES ON-SITE COORDINATION WITH REAL-TIME BIM INTEGRATION AT ROYALMOUNT MALL	77
5.12.2	POPULOUS ADOPTS BIM TO STREAMLINE FACADE DESIGN AND INDUSTRIALIZE STADIUM CONSTRUCTION AT KAI TAK SPORTS PARK	77
5.12.3	CHINA CONSTRUCTION FIRST DIVISION GROUP ADOPTS BIM TO PRESERVE HERITAGE AND TRANSFORM CERAMICS FACTORY INTO MIXED-USE LANDMARK IN JINGDEZHEN	78
5.12.4	BEIJING INSTITUTE OF ARCHITECTURAL DESIGN & BEIJING CONSTRUCTION ENGINEERING GROUP ADOPT BIM TO ORCHESTRATE CULTURAL PERFORMANCE CENTER IN SUB CENTER THEATER PROJECT	78
5.13	TARIFFS AND REGULATORY LANDSCAPE	79
5.13.1	TARIFF DATA	79
5.13.2	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	80
5.13.3	STANDARDS	81
5.13.3.1	BS EN ISO 19650	81
5.13.3.1.1	BS EN ISO 19650-1	82
5.13.3.1.2	BS EN ISO 19650-2	82
5.13.3.1.3	BS EN ISO 19650-3	82
5.13.3.1.4	BS EN ISO 19650-5	82
5.14	PORTER'S FIVE FORCES ANALYSIS	82
5.14.1	THREAT OF NEW ENTRANTS	83
5.14.2	THREAT OF SUBSTITUTES	84
5.14.3	BARGAINING POWER OF SUPPLIERS	84
5.14.4	BARGAINING POWER OF BUYERS	84
5.14.5	INTENSITY OF COMPETITIVE RIVALRY	85
5.15	KEY STAKEHOLDERS AND BUYING CRITERIA	85
5.15.1	KEY STAKEHOLDERS IN BUYING PROCESS	85
5.15.2	BUYING CRITERIA	86
5.16	IMPACT OF ARTIFICIAL INTELLIGENCE ON BUILDING INFORMATION MODELING MARKET	86
5.16.1	INTRODUCTION	86
?		
5.17	IMPACT OF 2025 US TARIFF - BUILDING INFORMATION MODELING MARKET	88
5.17.1	INTRODUCTION	88
5.17.2	KEY TARIFF RATES	89
5.17.3	PRICE IMPACT ANALYSIS	90
5.17.4	IMPACT ON COUNTRY/REGION	91
5.17.4.1	US	91
5.17.4.2	Europe	91

5.17.4.3	Asia Pacific	91
5.17.5	IMPACT ON VERTICAL	91
6	BUILDING INFORMATION MODELING MARKET, BY APPLICATION	93
6.1	INTRODUCTION	93
6.2	PLANNING & MODELING	93
6.3	CONSTRUCTION & DESIGN	93
6.4	ASSET MANAGEMENT	94
6.5	BUILDING SYSTEM ANALYSIS & MAINTENANCE SCHEDULING	94
7	BUILDING INFORMATION MODELING SOFTWARE MARKET, BY DEPLOYMENT TYPE	95
7.1	INTRODUCTION	96
7.2	ON-PREMISES	97
7.2.1	PREFERENCE FOR ENHANCED DATA SECURITY AND LOCALIZED CONTROL TO DRIVE GROWTH	97
7.3	CLOUD	98
7.3.1	RISING DEMAND FOR SCALABLE, COLLABORATIVE, AND COST-EFFICIENT BIM SOLUTIONS TO DRIVE MARKET	98
8	BUILDING INFORMATION MODELING MARKET, BY END USER	100
8.1	INTRODUCTION	101
8.2	AEC PROFESSIONALS	102
8.2.1	LEVERAGING BIM FOR COLLABORATIVE DESIGN, COST CONTROL, AND PROJECT EFFICIENCY	102
8.3	CONSULTANTS & FACILITY MANAGERS	103
8.3.1	ENHANCING ASSET LIFECYCLE MANAGEMENT THROUGH DATA-DRIVEN BUILDING OPERATIONS	103
8.4	OTHER END USERS	105
9	BUILDING INFORMATION MODELING MARKET, BY PROJECT LIFECYCLE	106
9.1	INTRODUCTION	107
9.2	PRE-CONSTRUCTION	108
9.2.1	COMPREHENSIVE EARLY-STAGE VISUALIZATION AND CLASH-FREE PROJECT COORDINATION TO DRIVE ADOPTION	108
?		
9.3	CONSTRUCTION	109
9.3.1	DEMAND FOR ACCURATE SEQUENCING AND EFFICIENT SITE EXECUTION TO DRIVE INTEGRATION	109
9.4	OPERATION	110
9.4.1	DATA-DRIVEN FACILITY MANAGEMENT AND LIFECYCLE EFFICIENCY TO PROMOTE USAGE	110
10	BUILDING INFORMATION MODELING MARKET, BY VERTICAL	112
10.1	INTRODUCTION	113
10.2	BUILDINGS	114
10.2.1	DIGITALIZATION AND SMART INFRASTRUCTURE INITIATIVES TO DRIVE MARKET	114
10.2.2	COMMERCIAL	114
10.2.3	RESIDENTIAL	115
10.3	INDUSTRIAL	116
10.3.1	ENHANCING MANUFACTURING EFFICIENCY THROUGH INTEGRATED BIM APPLICATIONS	116
10.4	CIVIL INFRASTRUCTURE	117
10.4.1	GOVERNMENT MANDATES AND PUBLIC SECTOR SPENDING TO DRIVE BIM ADOPTION	117
10.5	OIL & GAS	118
10.5.1	COMPREHENSIVE BIM INTEGRATION FOR SAFETY, OPTIMIZATION,	

AND COST CONTROL TO DRIVE DEMAND 118

10.6 UTILITIES 119

10.6.1 GROWING IMPLEMENTATION TO REDUCE REWORK AND DELAYS TO DRIVE SEGMENTAL GROWTH 119

10.7 OTHER VERTICALS 120

11 BUILDING INFORMATION MODELING MARKET, BY OFFERING TYPE 121

11.1 INTRODUCTION 122

11.2 SOFTWARE 123

11.2.1 DESIGN & MODELING SOFTWARE 123

11.2.1.1 3D visualization and early coordination to boost demand 123

11.2.2 CONSTRUCTION SIMULATION & SCHEDULING 124

11.2.2.1 Model-based sequencing and 4D simulation to drive segment growth 124

11.2.3 COST ESTIMATION & QUANTITY TAKEOFF 124

11.2.3.1 Automated quantity linking and parametric costing to fuel growth 124

11.2.4 FACILITY & ASSET MANAGEMENT SOFTWARE 124

11.2.4.1 Rising need for post-construction efficiency to drive demand 124

11.2.5 SUSTAINABILITY AND ENERGY ANALYSIS SOFTWARE 125

11.2.5.1 Sustainability goals and need for green compliance to fuel demand 125

11.2.6 OTHER SOFTWARE TYPES 125

?

11.3 SERVICES 131

11.3.1 IMPLEMENTATION AND INTEGRATION SERVICES 131

11.3.1.1 Growing complexity in BIM environments to drive demand 131

11.3.2 SOFTWARE SUPPORT AND MAINTENANCE 132

11.3.2.1 Continuous software upgrades and user reliance to strengthen market 132

11.3.3 TRAINING AND CERTIFICATION 132

11.3.3.1 Skill development and upskilling demand to drive market 132

11.3.4 MODELING AND DOCUMENTATION SERVICES 132

11.3.4.1 Project outsourcing trends to drive demand across AEC sectors 132

11.3.5 CONSULTING AND ADVISORY SERVICES 132

11.3.5.1 Strategic digital transformation goals to drive demand 132

11.3.6 OTHER SERVICES 133

12 BUILDING INFORMATION MODELING MARKET, BY REGION 139

12.1 INTRODUCTION 140

12.2 NORTH AMERICA 142

12.2.1 NORTH AMERICA: MACROECONOMIC OUTLOOK 145

12.2.2 US 145

12.2.2.1 Advancing BIM adoption through technological investment and federal programs to drive market 145

12.2.3 CANADA 147

12.2.3.1 BIM implementation in most public projects to drive demand 147

12.2.4 MEXICO 148

12.2.4.1 Urbanization and policy push to lead to gradual expansion of BIM adoption 148

12.3 EUROPE 148

12.3.1 EUROPE: MACROECONOMIC OUTLOOK 151

12.3.2 UK 152

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.3.2.1 Government mandates to implement BIM to fuel growth 152

12.3.3 GERMANY 154

12.3.3.1 Government initiatives and pilot projects to drive market 154

12.3.4 FRANCE 155

12.3.4.1 Support for adoption of BIM by French Building Federation and other such organizations to drive demand 155

12.3.5 ITALY 156

12.3.5.1 Growing BIM adoption across construction projects to drive demand 156

12.3.6 SPAIN 157

12.3.6.1 Cost savings and efficiency, especially in upcoming projects, to increase deployment 157

12.3.7 POLAND 157

12.3.7.1 EU alignment and public procurement reforms to drive growth 157

?

12.3.8 NORDICS 158

12.3.8.1 Advanced BIM integration driven by early mandates and strong public-private collaboration 158

12.3.9 REST OF EUROPE 159

12.4 ASIA PACIFIC 160

12.4.1 ASIA PACIFIC: MACROECONOMIC OUTLOOK 163

12.4.2 CHINA 164

12.4.2.1 Growing government initiatives to address slow adoption by fragmented construction industry to drive demand 164

12.4.3 JAPAN 165

12.4.3.1 Growing adoption of BIM solutions in residential construction to drive demand 165

12.4.4 INDIA 166

12.4.4.1 Growing adoption of sustainability software within construction sector to drive demand 166

12.4.5 SOUTH KOREA 167

12.4.5.1 Government mandates for use of BIM in public domain projects 167

12.4.6 AUSTRALIA 168

12.4.6.1 Government-led frameworks and industry partnerships to drive growth 168

12.4.7 INDONESIA 169

12.4.7.1 Rising BIM integration across public works and smart city initiatives to drive market 169

12.4.8 MALAYSIA 169

12.4.8.1 Regulatory mandates and digital transformation efforts to drive demand 169

12.4.9 THAILAND 170

12.4.9.1 Governmental support and pilot initiatives to drive demand 170

12.4.10 VIETNAM 171

12.4.10.1 Government directives and international collaboration to drive BIM adoption 171

12.4.11 REST OF ASIA PACIFIC 171

12.5 REST OF THE WORLD (ROW) 172

12.5.1 ROW: MACROECONOMIC OUTLOOK 175

12.5.2 MIDDLE EAST 176

12.5.2.1 Bahrain 177

12.5.2.1.1 Bahrain leverages BIM for urban modernization 177

12.5.2.2 Kuwait 177

12.5.2.2.1 Kuwait integrates BIM in national housing and transport projects 177

12.5.2.3	Oman	177
12.5.2.3.1	Oman explores digital transformation in construction	177
12.5.2.4	Qatar	178
12.5.2.4.1	Qatar advances BIM for FIFA infrastructure legacy	178
?		
12.5.2.5	Saudi Arabia	178
12.5.2.5.1	Saudi Arabia incorporates BIM in giga-projects	178
12.5.2.6	UAE	178
12.5.2.6.1	UAE strengthens digital construction mandates	178
12.5.2.7	Rest of Middle East	178
12.5.3	SOUTH AMERICA	178
12.5.3.1	Brazil	179
12.5.3.1.1	Brazil drives BIM standardization through government mandate	179
12.5.3.2	Argentina	180
12.5.3.2.1	Argentina sees early adoption in public infrastructure	180
12.5.3.3	Other South American Countries	180
12.5.4	AFRICA	180
12.5.4.1	South Africa	181
12.5.4.1.1	Private sector innovation and academic collaboration to drive market	181
12.5.4.2	Other African countries	181
13	COMPETITIVE LANDSCAPE	182
13.1	OVERVIEW	182
13.2	KEY PLAYER STRATEGIES/RIGHT TO WIN	182
13.3	REVENUE ANALYSIS	185
13.4	MARKET SHARE ANALYSIS	185
13.5	COMPANY VALUATION AND FINANCIAL METRICS	189
13.6	PRODUCT COMPARISON	190
13.7	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024	191
13.7.1	STARS	191
13.7.2	EMERGING LEADERS	191
13.7.3	PERVASIVE PLAYERS	191
13.7.4	PARTICIPANTS	191
13.7.5	COMPANY FOOTPRINT: KEY PLAYERS, 2024	193
13.8	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024	197
13.8.1	PROGRESSIVE COMPANIES	197
13.8.2	RESPONSIVE COMPANIES	198
13.8.3	DYNAMIC COMPANIES	198
13.8.4	STARTING BLOCKS	198
13.8.5	COMPETITIVE BENCHMARKING: KEY START-UPS/SMES, 2024	199
13.9	COMPETITIVE SITUATIONS AND TRENDS	201
13.9.1	PRODUCT LAUNCHES	201
13.9.2	DEALS	202
13.9.3	EXPANSIONS	204
?		
14	COMPANY PROFILES	205

14.1 KEY PLAYERS	205
14.1.1 AUTODESK INC.	205
14.1.1.1 Business overview	205
14.1.1.2 Products/Solutions/Services offered	208
14.1.1.3 Recent developments	208
14.1.1.3.1 Product launches	208
14.1.1.3.2 Deals	210
14.1.1.3.3 Expansions	212
14.1.1.4 MnM view	212
14.1.1.4.1 Right to win	212
14.1.1.4.2 Strategic choices	212
14.1.1.4.3 Weaknesses and competitive threats	212
14.1.2 NEMETSCHER GROUP	213
14.1.2.1 Business overview	213
14.1.2.2 Products/Solutions/Services offered	215
14.1.2.3 Recent developments	215
14.1.2.3.1 Product launches	215
14.1.2.3.2 Deals	217
14.1.2.3.3 Expansions	219
14.1.2.4 MnM view	220
14.1.2.4.1 Right to win	220
14.1.2.4.2 Strategic choices	220
14.1.2.4.3 Weaknesses and competitive threats	220
14.1.3 BENTLEY SYSTEMS, INCORPORATED	221
14.1.3.1 Business overview	221
14.1.3.2 Products/Solutions/Services offered	223
14.1.3.3 Recent developments	223
14.1.3.3.1 Product launches	223
14.1.3.3.2 Deals	224
14.1.3.4 MnM view	225
14.1.3.4.1 Right to win	225
14.1.3.4.2 Strategic choices	226
14.1.3.4.3 Weaknesses and competitive threats	226
14.1.4 TRIMBLE INC.	227
14.1.4.1 Business overview	227
14.1.4.2 Products/Solutions/Services offered	228
14.1.4.3 Recent developments	229
14.1.4.3.1 Product launches	229
14.1.4.3.2 Deals	231
?	
14.1.4.4 MnM view	232
14.1.4.4.1 Right to win	232
14.1.4.4.2 Strategic choices	233
14.1.4.4.3 Weaknesses and competitive threats	233
14.1.5 DASSAULT SYSTEMES	234
14.1.5.1 Business overview	234
14.1.5.2 Products/Solutions/Services offered	235

14.1.5.3 Recent developments 235  
14.1.5.3.1 Deals 235  
14.1.5.4 MnM view 236  
14.1.5.4.1 Right to win 236  
14.1.5.4.2 Strategic choices 236  
14.1.5.4.3 Weaknesses and competitive threats 236  
14.1.6 SCHNEIDER ELECTRIC 237  
14.1.6.1 Business overview 237  
14.1.6.2 Products/Solutions/Services offered 238  
14.1.6.3 Recent developments 239  
14.1.6.3.1 Deals 239  
14.1.6.3.2 Others 239  
14.1.7 ASITE 240  
14.1.7.1 Business overview 240  
14.1.7.2 Products/Solutions/Services offered 240  
14.1.7.3 Recent developments 241  
14.1.7.3.1 Product launches 241  
14.1.7.3.2 Deals 242  
14.1.7.3.3 Expansions 242  
14.1.8 HEXAGON AB 243  
14.1.8.1 Business overview 243  
14.1.8.2 Products/Solutions/Services offered 244  
14.1.8.3 Recent developments 245  
14.1.8.3.1 Product launches 245  
14.1.8.3.2 Deals 246  
14.1.9 PROCORE TECHNOLOGIES, INC. 248  
14.1.9.1 Business overview 248  
14.1.9.2 Products/Solutions/Services offered 249  
14.1.9.3 Recent developments 249  
14.1.9.3.1 Product launches 249  
14.1.9.3.2 Deals 250  
14.1.9.3.3 Expansions 251  
14.1.9.3.4 Others 251  
?  
14.1.10 ARCHIDATA INC. 252  
14.1.10.1 Business overview 252  
14.1.10.2 Products/Solutions/Services offered 252  
14.2 OTHER PLAYERS 253  
14.2.1 ACCA SOFTWARE S.P.A. 253  
14.2.2 PINNACLE INFOTECH 254  
14.2.3 ANGULERIS 254  
14.2.4 AFRY AB 255  
14.2.5 BECK TECHNOLOGY 255  
14.2.6 COMPUTERS AND STRUCTURES, INC. 256  
14.2.7 ASUNI SOFT 257  
14.2.8 4M 258  
14.2.9 SIERRASOFT 259

14.2.10	SAFE SOFTWARE INC.	260
14.2.11	FARO	260
14.2.12	GEO-PLUS	261
14.2.13	CYPE INGENIEROS S.A.	261
14.2.14	MAGICAD GROUP	262
14.2.15	REVIZTO SA	263
15	APPENDIX	264
15.1	DISCUSSION GUIDE	264
15.2	KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL	267
15.3	CUSTOMIZATION OPTIONS	269
15.4	RELATED REPORTS	269
15.5	AUTHOR DETAILS	270

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

**Building Information Modeling Market by Design & Modeling Software, Construction Simulation & Scheduling Software, Sustainability & Energy Analysis Software, Facility & Asset Management Software and Training & Certification - Global Forecast to 2030**

Market Report | 2025-08-25 | 270 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

Zip Code\*

Country\*

Date

Signature

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)