

Utilities in South Africa

Industry Report | 2025-08-14 | 36 pages | MarketLine

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Report description:

Utilities in South Africa

Summary

Utilities in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The utilities industry is categorized into gas utilities, water utilities, and electricity retailing.
- The South African utilities industry recorded revenues of \$15.6 billion in 2024, representing a negative compound annual growth rate (CAGR) of 1% between 2019 and 2024.
- The electricity retailing segment accounted for the industry's largest proportion in 2024, with total revenues of \$14.1 billion, equivalent to 90.6% of the industry's overall value.
- South Africa accounted for 8.5% of the Middle East & African utilities industry in 2024.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in South Africa
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in South Africa
- Leading company profiles reveal details of key utilities market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa utilities market with

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five year forecasts

Reasons to Buy

- What was the size of the South Africa utilities market by value in 2024?
- What will be the size of the South Africa utilities market in 2029?
- What factors are affecting the strength of competition in the South Africa utilities market?
- How has the market performed over the last five years?
- Who are the top competitors in South Africa's utilities market?

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