

Utilities in North America

Industry Report | 2025-08-14 | 47 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

Report description:

Utilities in North America

Summary

Utilities in North America industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The utilities industry is categorized into gas utilities, water utilities, and electricity retailing.
- The North American utilities industry recorded revenues of \$1,554.6 billion in 2024, representing a compound annual growth rate (CAGR) of 3.1% between 2019 and 2024.
- The water utilities segment accounted for the industry's largest proportion in 2024, with total revenues of \$633.1 billion, equivalent to 40.7% of the industry's overall value.
- In 2024, the US accounted for a share of 87.5% of the North American utilities industry, followed by Mexico (6.9%) and Canada (5.6%).

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in North America
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in North America
- Leading company profiles reveal details of key utilities market players' global operations and financial performance

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Add weight to presentations and pitches by understanding the future growth prospects of the North America utilities market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the North America utilities market by value in 2024?
- What will be the size of the North America utilities market in 2029?
- What factors are affecting the strength of competition in the North America utilities market?
- How has the market performed over the last five years?
- What are the main segments that make up North America's utilities market?

Table of Contents:

Table of Contents

1 Executive Summary

1.1. Market value

1.2. Market value forecast

1.3. Category segmentation

1.4. Geography segmentation

1.5. Market rivalry

1.6. Competitive landscape

2 Market Overview

2.1. Market definition

2.2. Market analysis

3 Market Data

3.1. Market value

4 Market Segmentation

4.1. Category segmentation

4.2. Geography segmentation

5 Market Outlook

5.1. Market value forecast

6 Five Forces Analysis

6.1. Summary

6.2. Buyer power

6.3. Supplier power

6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 Competitive Landscape

7.1. Who are the leading players?

7.2. What are the strengths of leading players?

7.3. What are the recent developments in the industry?

8 Company Profiles

8.1. NextEra Energy Inc

8.2. Duke Energy Corp

8.3. Consumers Energy Co

8.4. Hydro-Quebec

8.5. Comision Federal de Electricidad

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9 Macroeconomic Indicators

9.1. Country data

10 Appendix

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Utilities in North America

Industry Report | 2025-08-14 | 47 pages | MarketLine

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$350.00
	Site License (PDF)	\$525.00
	Enterprisewide license (PDF)	\$700.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2026-02-09
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com