

## **Pet Healthcare in South Africa**

Industry Report | 2025-09-11 | 36 pages | MarketLine

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### **Report description:**

Pet Healthcare in South Africa

#### Summary

Pet Healthcare in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The pet healthcare market includes retail sales of worming treatments, grooming products, pet supplements, external parasite treatments, and others. The scope of others includes dog dental products, fish & rodent health care products, other cat healthcare products, other cross-segment products, and other dog healthcare products. The market is valued according to retail selling price (RSP) and includes any applicable taxes.
- The South African pet healthcare market recorded revenues of \$28.4 million in 2024, representing a negative compound annual growth rate (CAGR) of 4.0% between 2019-24.
- Market consumption volumes declined with a negative CAGR of 0.4% between 2019-24, reaching a total of 4.8 million units in 2024.
- The South African pet healthcare market registered a negative value CAGR during the review period (2019-2024) due to a severe shortage of veterinary professionals, a challenge that has undermined access to quality care and dampened market activity

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the pet healthcare market in South Africa

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pet healthcare market in South Africa
- Leading company profiles reveal details of key pet healthcare market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa pet healthcare market with five year forecasts

#### Reasons to Buy

- What was the size of the South Africa pet healthcare market by value in 2024?
- What will be the size of the South Africa pet healthcare market in 2029?
- What factors are affecting the strength of competition in the South Africa pet healthcare market?
- How has the market performed over the last five years?
- Who are the top competitors in South Africa's pet healthcare market?

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