

Male Toiletries in Asia-Pacific

Industry Report | 2025-08-21 | 42 pages | MarketLine

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Report description:

Male Toiletries in Asia-Pacific

Summary

Male Toiletries in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Male toiletries market includes retail sales of aftershaves & colognes, men's disposable razors & blades, post-shave cosmetics - men's, and pre-shave cosmetics - men's. The aftershaves & colognes segment consists of male fragrances specifically marketed as "eau de cologne" or "aftershave" and specifically not Eau de Toilette or Eau de Parfum. Technically, these products typically contain 2-5% aromatic compounds, which is less than either Eau de Parfum or Eau de Toilette, causing the lighter scent of Eau de Colognes & Aftershaves. Whereas men's disposable razors & blades segment consists of Gillette Fusion, Wilkinson Sword Quattro, Gillette Blue Plus Twin Blade fixed head disposable razors. It includes battery-operated razors but excludes electric razors, which can be recharged via mains electricity. Pre-shave cosmetics - men's segment includes shaving gels, foams, and oils. Post-shave cosmetics - men's segment covers post-shaving balms and lotions/gels, and other cosmetics designed to smooth and cool the skin, or lessen irritation, post-shaving. Excludes traditional "aftershaves".
- The Asia-Pacific male toiletries market recorded revenues of \$3,158.8 million in 2024, representing a negative compound annual growth rate (CAGR) of 0.7% between 2019 and 2024.
- Market consumption volumes declined with a negative CAGR of 1.7% between 2019 and 2024, reaching a total of 2,532.2 million units in 2024.
- The contraction of the Asia-Pacific male toiletries market during 2019-24 is attributed to the COVID-19 pandemic in 2020 and adverse currency movements in later years. In 2020, major markets such as India, Japan, and South Korea witnessed a decline in

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demand as reduced social interactions and remote working significantly curtailed grooming product usage.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the male toiletries market in Asia-Pacific
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the male toiletries market in Asia-Pacific
- Leading company profiles reveal details of key male toiletries market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific male toiletries market with five year forecasts

Reasons to Buy

- What was the size of the Asia-Pacific male toiletries market by value in 2024?
- What will be the size of the Asia-Pacific male toiletries market in 2029?
- What factors are affecting the strength of competition in the Asia-Pacific male toiletries market?
- How has the market performed over the last five years?
- What are the main segments that make up Asia-Pacific's male toiletries market?

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