

Hot Drinks in China

Industry Report | 2025-08-28 | 41 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

Report description:

Hot Drinks in China

Summary

Hot Drinks in China industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The hot drinks market includes retail sales of hot coffee, hot tea, and other hot drinks. The hot coffee segment includes coffee beans, decaffeinated instant coffee, standard instant coffee, ground coffee, and ground coffee pods. Hot tea segment covers black specialty tea, fruit and herbal tea, green tea, instant tea, tea pods, etc. Other hot drinks segment includes chocolate-based hot drinks, malt-based hot drinks, mate, roasted grain hot drinks, etc. The market is valued according to retail selling price (RSP) and includes any applicable taxes.
- The Chinese hot drinks market recorded revenues of \$53,129.6 million in 2024, representing a compound annual growth rate (CAGR) of 4.9% between 2019-24.
- Market consumption volume increased with a CAGR of 3.5% between 2019-24, reaching a total of 2,803.9 million kilograms in 2024.
- The healthy growth of the Chinese hot drinks market during the review period (2019-24) was driven by rising disposable incomes and increasing urbanization. For instance, according to the World Bank (WB), in 2024, the urban population in China reached 923.0 million, up 8.5% from 2019. This ongoing migration to urban centers has resulted in lifestyle changes, including the rise of ready-to-drink coffee and single-serve brewing systems.

Scope

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott-international.com

www.scott-international.com

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the hot drinks market in China
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the hot drinks market in China
- Leading company profiles reveal details of key hot drinks market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the China hot drinks market with five year forecasts

Reasons to Buy

- What was the size of the China hot drinks market by value in 2024?
- What will be the size of the China hot drinks market in 2029?
- What factors are affecting the strength of competition in the China hot drinks market?
- How has the market performed over the last five years?
- What are the main segments that make up China's hot drinks market?

Table of Contents:

Table of Contents

1 Executive Summary

1.1. Market value

1.2. Market value forecast

1.3. Market volume

1.4. Market volume forecast

1.5. Category segmentation

1.6. Geography segmentation

1.7. Market share

1.8. Market rivalry

1.9. Competitive landscape

2 Market Overview

2.1. Market definition

2.2. Market analysis

3 Market Data

3.1. Market value

3.2. Market volume

4 Market Segmentation

4.1. Category segmentation

4.2. Geography segmentation

4.3. Market distribution

5 Market Outlook

5.1. Market value forecast

5.2. Market volume forecast

6 Five Forces Analysis

6.1. Summary

6.2. Buyer power

6.3. Supplier power

6.4. New entrants

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.5. Threat of substitutes
- 6.6. Degree of rivalry
- 7 Competitive Landscape
 - 7.1. Market share
 - 7.2. Who are the leading players in the Chinese hot drinks market?
 - 7.3. Which companies have been most successful in increasing their market shares during 2019-24?
 - 7.4. Which companies market shares have suffered during 2019-24?
 - 7.5. What are the most popular brands in the Chinese hot drinks market?
- 8 Company Profiles
 - 8.1. China Tea Co Ltd
 - 8.2. Nestle SA
 - 8.3. Xiang Piao Piao Food Co Ltd
 - 8.4. Da Yi Tea Group
- 9 Macroeconomic Indicators
 - 9.1. Country data
- 10 Appendix
 - 10.1. Methodology
 - 10.2. Industry associations
 - 10.3. About MarketLine

Hot Drinks in China

Industry Report | 2025-08-28 | 41 pages | MarketLine

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$350.00
	Site License (PDF)	\$525.00
	Enterprisewide license (PDF)	\$700.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2026-02-11
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com