

## **Fish & Seafood in Indonesia**

Industry Report | 2025-08-21 | 35 pages | MarketLine

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### **Report description:**

Fish & Seafood in Indonesia

#### Summary

Fish & Seafood in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- Fish & seafood market includes retail sale of ambient fish & seafood, chilled raw packaged fish & seafood - processed, chilled raw packaged fish & seafood - whole cuts, frozen fish & seafood, fresh fish & seafood (counter), and dried fish & seafood. The market is valued according to retail selling price (RSP) and includes any applicable taxes.
- The Indonesian fish & seafood market recorded revenues of \$6,122.0 million in 2024, representing a compound annual growth rate (CAGR) of 8.3% between 2019-24.
- Market production volume increased with a CAGR of 6.5% between 2019-24, reaching a total of 972.7 million kilograms in 2024.
- The Indonesian fish & seafood market growth during the review period was driven by an expanding economy, supported by rising household incomes and improved consumer purchasing power. According to BPS-Statistics Indonesia, in 2024, Indonesia's Nominal GDP reached \$1,396.3 billion, an increase of 24.8% from 2019.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the fish & seafood market in Indonesia
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the fish & seafood market in

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## Indonesia

- Leading company profiles reveal details of key fish & seafood market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia fish & seafood market with five year forecasts by both value and volume

## Reasons to Buy

- What was the size of the Indonesia fish & seafood market by value in 2024?
- What will be the size of the Indonesia fish & seafood market in 2029?
- What factors are affecting the strength of competition in the Indonesia fish & seafood market?
- How has the market performed over the last five years?
- Who are the top competitors in Indonesia's fish & seafood market?

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- 7.2. Who are the leading players in the Indonesian fish & seafood market?
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