

Fish & Seafood in Germany

Industry Report | 2025-08-21 | 41 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

Report description:

Fish & Seafood in Germany

Summary

Fish & Seafood in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Fish & seafood market includes retail sale of ambient fish & seafood, chilled raw packaged fish & seafood - processed, chilled raw packaged fish & seafood - whole cuts, frozen fish & seafood, fresh fish & seafood (counter), and dried fish & seafood. The market is valued according to retail selling price (RSP) and includes any applicable taxes.
- The German fish & seafood market recorded revenues of \$4,417.6 million in 2024, representing a compound annual growth rate (CAGR) of 5.3% between 2019-24.
- Market production volume increased with a CAGR of 1.9% between 2019-24, reaching a total of 222.5 million kilograms in 2024.
- The German fish & seafood market growth during the review period was driven by the expanding economy and rising household incomes, supporting increased consumer demand for healthier seafood options. According to Eurostat, in 2024, the net disposable income per household in Germany reached \$61,463.4, up 15.8% from 2019.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the fish & seafood market in Germany
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the fish & seafood market in

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Germany

- Leading company profiles reveal details of key fish & seafood market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Germany fish & seafood market with five year forecasts

Reasons to Buy

- What was the size of the Germany fish & seafood market by value in 2024?
- What will be the size of the Germany fish & seafood market in 2029?
- What factors are affecting the strength of competition in the Germany fish & seafood market?
- How has the market performed over the last five years?
- What are the main segments that make up Germany's fish & seafood market?

Table of Contents:

Table of Contents

1 Executive Summary

1.1. Market value

1.2. Market value forecast

1.3. Market volume

1.4. Market volume forecast

1.5. Category segmentation

1.6. Geography segmentation

1.7. Market share

1.8. Market rivalry

1.9. Competitive landscape

2 Market Overview

2.1. Market definition

2.2. Market analysis

3 Market Data

3.1. Market value

3.2. Market volume

4 Market Segmentation

4.1. Category segmentation

4.2. Geography segmentation

4.3. Market distribution

5 Market Outlook

5.1. Market value forecast

5.2. Market volume forecast

6 Five Forces Analysis

6.1. Summary

6.2. Buyer power

6.3. Supplier power

6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 Competitive Landscape

7.1. Market share

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.2. Who are the leading players in the German fish & seafood market?
- 7.3. Which companies have been most successful in increasing their market shares during 2019-24?
- 7.4. Which companies' market shares have suffered over the same period (2019-24)?
- 7.5. What are the most popular brands in the German fish & seafood market?
- 7.6. What have been the most significant developments in the German fish & seafood market during 2024?

8 Company Profiles

- 8.1. Maris Food GmbH
- 8.2. HOMANN Feinkost GmbH
- 8.3. Thai Union Group PCL
- 8.4. FRoSTA AG

9 Macroeconomic Indicators

- 9.1. Country data

10 Appendix

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Fish & Seafood in Germany

Industry Report | 2025-08-21 | 41 pages | MarketLine

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$350.00
	Site License (PDF)	\$525.00
	Enterprisewide license (PDF)	\$700.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2026-02-09
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com