

Dog Care in Australia

Industry Report | 2025-09-04 | 40 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

Report description:

Dog Care in Australia

Summary

Dog Care in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The dog care market includes retail sales of dog chews & treats, dog food, and dog toys. The dog chews & treats segment covers rawhide chews, natural animal part chews, dental chews, pressed bone chews, jerky treats, functional treats, soft & chewy treats, freeze-dried treats, etc. Dog food segment includes dry dog food, moist dog food, and puppy food. Dog toys segment covers plush & soft toys, tug toys, fetch & retrieval toys, chew toys, water toys, etc. The market is valued according to retail selling price (RSP) and includes any applicable taxes.
- The Australian dog care market recorded revenues of \$1,918.7 million in 2024, representing a compound annual growth rate (CAGR) of 3.7% between 2019-24.
- The dog food segment accounted for the market's largest proportion in 2024, with total revenues of \$1,555.9 million, equivalent to 81.1% of the market's overall value.
- The Australian dog care market grew at a moderate pace during 2019-24, primarily due to an increase in disposable income among the population. This financial flexibility allowed pet owners to spend more on their dogs' care.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the dog care

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

market in Australia

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the dog care market in Australia
- Leading company profiles reveal details of key dog care market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Australia dog care market with five year forecasts

Reasons to Buy

- What was the size of the Australia dog care market by value in 2024?
- What will be the size of the Australia dog care market in 2029?
- What factors are affecting the strength of competition in the Australia dog care market?
- How has the market performed over the last five years?
- What are the main segments that make up Australia's dog care market?

Table of Contents:

Table of Contents

1 Executive Summary

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

2 Market Overview

- 2.1. Market definition
- 2.2. Market analysis

3 Market Data

- 3.1. Market value

4 Market Segmentation

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 Market Outlook

- 5.1. Market value forecast

6 Five Forces Analysis

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 Competitive Landscape

- 7.1. Market share
- 7.2. Who are the leading players in the Australian dog care market?
- 7.3. Which companies have been most successful in increasing their market shares during (2019-24)?

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.4. Which companies market shares have suffered in the last 5 years (2019-24)?
- 7.5. What are the most popular brands in the Australian dog care market?
- 7.6. What have been the most significant developments in the Australian dog care market during 2024?
- 8 Company Profiles
 - 8.1. Mars Inc
 - 8.2. EBOS Group Ltd
 - 8.3. Real Pet Food Company Ltd
 - 8.4. Nestle SA
- 9 Macroeconomic Indicators
 - 9.1. Country data
- 10 Appendix
 - 10.1. Methodology
 - 10.2. Industry associations
 - 10.3. Related MarketLine research
 - 10.4. About MarketLine

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Dog Care in Australia

Industry Report | 2025-09-04 | 40 pages | MarketLine

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$350.00
	Site License (PDF)	\$525.00
	Enterprisewide license (PDF)	\$700.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2026-02-09
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com