

France Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-11-12 | 61 pages | Arizton Advisory & Intelligence

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Report description:

The France data center colocation market is expected to grow at a CAGR of 21.86% from 2024 to 2030.

France is one of the major colocation data center markets in the European region. The country has witnessed an increase in investment in data center. For instance, in February 2025, Equinix announced that it had launched the PA13x data center facility in Paris with an investment of around \$361 million.

In France, we observe a trend in which several data center operators and new entrants are developing AI-ready data centers to accommodate the rapidly growing AI workloads of customers across different industry sectors. For instance, Bpifrance, the French national investment bank, MGX, a UAE-based investment fund, Mistral AI, a French AI firm, and NVIDIA have announced that they have signed a joint venture to establish an AI-ready data center campus in France with a planned power capacity of around 1,400 MW. Additionally, the construction is expected to begin in Q2 2026, with operations set to commence by 2028.

WHAT'S INCLUDED?

- □A transparent research methodology and insights on the colocation demand and supply aspect of the market.
- □Market size available in terms of utilized white floor area, IT power capacity and racks.
- □Market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity, along with the occupancy %.
- □The study of the existing France data center market landscape, and insightful predictions about France data center market size during the forecast period.
- □An analysis on the current and future colocation demand in France by several industries.
- □The study on sustainability status in France.
- □Analysis on current and future cloud operations in France.
- □The snapshot of upcoming submarine cables in France.
- □Snapshot of existing and upcoming third-party data center facilities in France.
 - o □Facilities Covered (Existing): 133
 - o □Facilities Identified (Upcoming): 27
 - o □Coverage: 35+ Cities

- o Existing vs. Upcoming (White Floor Area)
- o Existing vs. Upcoming (IT Load Capacity)
- Data center colocation market in France.
- o Colocation Market Revenue & Forecast (2024-2030)
- o Retail Colocation Revenue (2024-2030)
- o Wholesale Colocation Revenue (2024-2030)
- o Retail Colocation Pricing along with Addons
- o Wholesale Colocation Pricing along with the pricing trends.
- An analysis on the latest trends, potential opportunities, growth restraints, and prospects for the colocation data center industry in France.
- Competitive landscape, including market share analysis by the colocation operators based on IT power capacity and revenue.
- Vendor landscape of each existing and upcoming colocation operators based on existing/ upcoming count of data centers, white floor area, IT power capacity and data center location.

TARGET AUDIENCE

- Data center Real Estate Investment Trusts (REIT)
- Data center Construction Contractors
- Data center Infrastructure Providers
- New Entrants
- Consultants/Consultancies/Advisory Firms
- Corporate and Governments Agencies

THE REPORT INCLUDES:

- Colocation Supply (MW, Area, Rack Capacity)
- Colocation Demand (MW, Area, Rack Capacity) and by End-User (Cloud/IT, BFSI, etc..)
- Colocation Revenue (Retail & Wholesale Colocation Services)
- Competitive Scenario (Share Analysis by Revenue & MW Capacity)

VENDOR LANDSCAPE

Existing Colocation Operators

- Blue Data Centers
- Colt Data Centre Services
- CyrusOne
- DATA4
- Digital Realty
- Equinix
- OPCORE
- Telehouse
- Etix Everywhere
- Global Switch
- Orange Business Services
- SFR Business
- Penta Infra

New Operators

- CloudHQ
- Evroc
- Icade
- Nation Data Center
- NTT DATA
- Prologis
- Phocea DC
- Segro
- Sesterce
- Mistral AI

KEY QUESTIONS ANSWERED:

- 1.□What is the count of existing and upcoming colocation data center facilities in France?
- 2.□Who are the new entrants in the France data center industry?
- 3.□How much MW of IT power capacity is likely to be utilized in France by 2030?
- 4.□What factors are driving the France data center colocation market?

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