

Germany Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-11-12 | 66 pages | Arizton Advisory & Intelligence

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Report description:

The Germany data center colocation market is expected to grow at a CAGR of 14.56% from 2024 to 2030.

Germany is one of the major developed data center hubs in Europe, accounting for around 187 existing colocation data center facilities as of December 2024. Frankfurt, part of FLAP-D markets, comprises more than 72 operational data center facilities in the city.

AtlasEdge, Colt Data Centre Services, CyrusOne, Equinix, Digital Realty, Global Switch, Iron Mountain, Portus Data Centers, Penta Infra, NTT DATA, NorthC, Vantage Data Centers, and PGIM Real Estate are some of the major colocation providers in Germany.

WHAT'S INCLUDED?

- A transparent research methodology and insights on the colocation demand and supply aspect of the market.
- Market size available in terms of utilized white floor area, IT power capacity and racks.
- Market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity, along with the occupancy %.
- The study of the existing Germany data center market landscape, and insightful predictions about Germany data center market size during the forecast period.
- An analysis on the current and future colocation demand in Germany by several industries.
- The impact of AI on data center industry in Germany market.
- The study on the sustainability status in Germany.
- Analysis on current and future cloud operations in Germany.
- The snapshot of upcoming submarine cables and existing cloud-on-ramps services in Germany.
- Snapshot of existing and upcoming third-party data center facilities in Germany
 - o□ Facilities Covered (Existing): 187
 - o□ Facilities Identified (Upcoming): 41
 - o□ Coverage: 30 cities
 - o□ Existing vs. Upcoming (White Floor Area)
 - o□ Existing vs. Upcoming (IT Load Capacity)

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- Data center colocation market in Germany
- o□Colocation Market Revenue & Forecast (2024-2030)
- o□Retail Colocation Revenue (2024-2030)
- o□Wholesale Colocation Revenue (2024-2030)
- o□Retail Colocation Pricing along with Addons
- o□Wholesale Colocation Pricing along with the pricing trends.
- An analysis on the latest trends, potential opportunities, growth restraints, and prospects for the colocation data center industry in Germany.
- Competitive landscape including market share analysis by the colocation operators based on IT power capacity and revenue.
- Vendor landscape of each existing and upcoming colocation operators based on existing/ upcoming count of data centers, white floor area, IT power capacity and data center location.

TARGET AUDIENCE

- Data Center Real Estate Investment Trusts (REIT)
- Data Center Construction Contractors
- Data Center Infrastructure Providers
- New Entrants
- Consultants/Consultancies/Advisory Firms
- Corporate and Governments Agencies

The report includes:

- Colocation Supply (MW, Area, Rack Capacity)
- Colocation Demand (MW, Area, Rack Capacity) and by End-User (Cloud/IT, BFSI, etc..)
- Colocation Revenue (Retail & Wholesale Colocation Services)
- Competitive Scenario (Share Analysis by Revenue & MW Capacity)

VENDOR LANDSCAPE

Existing Colocation Operators

- AtlasEdge
- CloudHQ
- Colt DCS
- CyrusOne
- Digital Realty
- Equinix
- firstcolo
- Maincubes
- NorthC
- NTT Data
- Penta Infra
- Portus Data Centers
- ITENOS
- China Mobile
- EdgeConneX

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- []EVF Data Center
- []Global Switch
- []Iron Mountain
- []Vantage Data Centers
- []Yondr Group
- []Other Operators

New Operators

- []Bluestar Datacenter
- []Data Castle
- []Data Center Partners
- []dataR
- []Goodman
- []LiDI
- []Mainova Webhouse
- []PGIM REAL ESTATE
- []SDC Capital Partners
- []STACK Infrastructure
- []VIRTUS Data Centres

KEY QUESTIONS ANSWERED:

- 1.[]What is the count of existing and upcoming colocation data center facilities in Germany?
- 2.[]Who are the new entrants in the Germany data center industry?
- 3.[]What factors are driving the Germany data center colocation market?
- 4.[]How much MW of IT power capacity is likely to be utilized in Germany by 2030?

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