

Germany Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-11-12 | 66 pages | Arizton Advisory & Intelligence

AVAILABLE LICENSES:

- Single User License \$2500.00
- Team License \$3000.00
- Enterprisewide \$3500.00

Report description:

The Germany data center colocation market is expected to grow at a CAGR of 14.56% from 2024 to 2030.

Germany is one of the major developed data center hubs in Europe, accounting for around 187 existing colocation data center facilities as of December 2024. Frankfurt, part of FLAP-D markets, comprises more than 72 operational data center facilities in the city.

AtlasEdge, Colt Data Centre Services, CyrusOne, Equinix, Digital Realty, Global Switch, Iron Mountain, Portus Data Centers, Penta Infra, NTT DATA, NorthC, Vantage Data Centers, and PGIM Real Estate are some of the major colocation providers in Germany.

WHAT'S INCLUDED?

- □A transparent research methodology and insights on the colocation demand and supply aspect of the market.
- □Market size available in terms of utilized white floor area, IT power capacity and racks.
- □Market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity, along with the occupancy %.
- □The study of the existing Germany data center market landscape, and insightful predictions about Germany data center market size during the forecast period.
- □An analysis on the current and future colocation demand in Germany by several industries.
- □The impact of AI on data center industry in Germany market.
- □The study on the sustainability status in Germany.
- □Analysis on current and future cloud operations in Germany.
- □The snapshot of upcoming submarine cables and existing cloud-on-ramps services in Germany.
- □Snapshot of existing and upcoming third-party data center facilities in Germany
 - o □Facilities Covered (Existing): 187
 - o □Facilities Identified (Upcoming): 41
 - o □Coverage: 30 cities
 - o □Existing vs. Upcoming (White Floor Area)
 - o □Existing vs. Upcoming (IT Load Capacity)

- Data center colocation market in Germany
 - o□ Colocation Market Revenue & Forecast (2024-2030)
 - o□ Retail Colocation Revenue (2024-2030)
 - o□ Wholesale Colocation Revenue (2024-2030)
 - o□ Retail Colocation Pricing along with Addons
 - o□ Wholesale Colocation Pricing along with the pricing trends.
- An analysis on the latest trends, potential opportunities, growth restraints, and prospects for the colocation data center industry in Germany.
- Competitive landscape including market share analysis by the colocation operators based on IT power capacity and revenue.
- Vendor landscape of each existing and upcoming colocation operators based on existing/ upcoming count of data centers, white floor area, IT power capacity and data center location.

TARGET AUDIENCE

- Data Center Real Estate Investment Trusts (REIT)
- Data Center Construction Contractors
- Data Center Infrastructure Providers
- New Entrants
- Consultants/Consultancies/Advisory Firms
- Corporate and Governments Agencies

The report includes:

- Colocation Supply (MW, Area, Rack Capacity)
- Colocation Demand (MW, Area, Rack Capacity) and by End-User (Cloud/IT, BFSI, etc..)
- Colocation Revenue (Retail & Wholesale Colocation Services)
- Competitive Scenario (Share Analysis by Revenue & MW Capacity)

VENDOR LANDSCAPE

Existing Colocation Operators

- AtlasEdge
- CloudHQ
- Colt DCS
- CyrusOne
- Digital Realty
- Equinix
- firstcolo
- Maincubes
- NorthC
- NTT Data
- Penta Infra
- Portus Data Centers
- ITENOS
- China Mobile
- EdgeConneX

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- EVF Data Center
- Global Switch
- Iron Mountain
- Vantage Data Centers
- Yondr Group
- Other Operators

New Operators

- Bluestar Datacenter
- Data Castle
- Data Center Partners
- dataR
- Goodman
- LiDI
- Mainova Webhouse
- PGIM REAL ESTATE
- SDC Capital Partners
- STACK Infrastructure
- VIRTUS Data Centres

KEY QUESTIONS ANSWERED:

1. What is the count of existing and upcoming colocation data center facilities in Germany?
2. Who are the new entrants in the Germany data center industry?
3. What factors are driving the Germany data center colocation market?
4. How much MW of IT power capacity is likely to be utilized in Germany by 2030?

Table of Contents:

- 1. ABOUT ARIZTON
- 2. ABOUT OUR DATA CENTER CAPABILITIES
- 3. RESEARCH METHODOLOGY
- 4. MARKET SCOPE
- 5. MARKET DEFINITIONS
- 6. CHAPTER 01 - MARKET SNAPSHOT
 - Colocation Market Snapshot
- 7. CHAPTER 02 - SUPPLY & DEMAND ANALYSIS
 - Existing vs Upcoming Data Center Facilities
 - Market by IT Power Capacity
 - Colocation Demand by Industry
 - Market by Utilized Area
 - Market by Utilized Racks
- 8. CHAPTER 03 - MARKET GROWTH FACTORS
 - Factors Attracting Colocation Investment in Germany
 - Impact of AI on Data Center Industry in Germany
 - Sustainability Status in Germany
 - Cloud Connectivity

- Cloud On Ramps & Investment in Germany
- Submarine Cables & Inland Connectivity
- 9.□CHAPTER 04 - COLOCATION REVENUE & PRICING ANALYSIS
 - Colocation Market by Revenue
 - Retail Vs Wholesale Colocation
 - Retail Colocation Pricing and Addons
 - Wholesale Colocation Pricing
 - Key Pricing Trends
- 10.□CHAPTER 05 - MARKET DYNAMICS
 - Key Trends in the Market
 - Key Enablers / Drivers in the Market
 - Key Restraints in the Market
- 11.□CHAPTER 06 - COMPETITIVE LANDSCAPE
 - Competitive Landscape by Colocation Operators
 - Market Share by Colocation Revenue
 - Market Share by IT Power Capacity
 - Existing Colocation Operators
 - New Operators
- 12.□QUANTITATIVE SUMMARY

Germany Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-11-12 | 66 pages | Arizton Advisory & Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$2500.00
	Team License	\$3000.00
	Enterprisewide	\$3500.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2026-02-07
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com