

Belgium Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-11-12 | 54 pages | Arizton Advisory & Intelligence

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Report description:

Belgium data center colocation market is expected to grow at a CAGR of 9.92% from 2024 to 2030.

Belgium is a developing and emerging data center colocation market in the Western European region. The country hosts approximately 34 operational colocation data center facilities as of December 2024 across several cities, such as Aalst, Anderlecht, Antwerp, Brussels, Gent, Limburg, Zele, and others. Brussels is one of the major cities that colocation companies prefer due to its digitalization efforts, efficient network infrastructure, and enhanced digital connectivity.

Some of the prominent colocation operators in Belgium include Digital Realty, EdgeConneX, Datacenter United, LCL Data Centers, Penta Infra, AtlasEdge, AlphaCloud, Unix Solutions, Orange Business, Lumen Technologies, NRB, and others.

WHAT'S INCLUDED?

- A transparent research methodology and insights on the colocation demand and supply aspect of the market.
- Market size available in terms of utilized white floor area, IT power capacity and racks.
- Market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity, along with the occupancy %.
- The study of the existing Belgium data center market landscape, and insightful predictions about the Belgium data center market size during the forecast period.
- An analysis on the current and future colocation demand in Belgium by several industries.
- The study on sustainability status in Belgium
- Analysis on current and future cloud operations in Belgium.
- The snapshot of upcoming submarine cables and existing cloud-on-ramps services in Belgium
- Snapshot of existing and upcoming third-party data center facilities in Belgium
 - o□ Facilities Covered (Existing): 34
 - o□ Facilities Identified (Upcoming): 05
 - o□ Coverage: 14+ Cities
 - o□ Existing vs. Upcoming (White Floor Area)
 - o□ Existing vs. Upcoming (IT Load Capacity)

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- Data center colocation market in Belgium
- o□Colocation Market Revenue & Forecast (2024-2030)
- o□Retail Colocation Revenue (2024-2030)
- o□Wholesale Colocation Revenue (2024-2030)
- o□Retail Colocation Pricing along with Addons
- o□Wholesale Colocation Pricing along with the pricing trends.
- An analysis on the latest trends, potential opportunities, growth restraints, and prospects for the colocation data center industry in Belgium.
- Competitive landscape, including market share analysis by the colocation operators based on IT power capacity and revenue.
- Vendor landscape of each existing and upcoming colocation operators based on existing/ upcoming count of data centers, white floor area, IT power capacity and data center location.

TARGET AUDIENCE

- Data center Real Estate Investment Trusts (REIT)
- Data center Construction Contractors
- Data center Infrastructure Providers
- New Entrants
- Consultants/Consultancies/Advisory Firms
- Corporate and Government Agencies

VENDOR LANDSCAPE

Existing Colocation Operators

- Datacenter United
- LCL Data Centers
- Digital Realty
- EdgeConneX
- AtlasEdge
- Alpha Cloud
- Unix Solutions
- Orange Business
- Lumen Technologies
- Smals
- NRB
- Etix
- Others

New Operators

- Ark Data Centres
- KEVLINX
- Penta Infra

KEY QUESTIONS ANSWERED:

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1. □What is the count of existing and upcoming colocation data center facilities in Belgium?
2. □How much MW of IT power capacity is likely to be utilized in Belgium by 2030?
3. □What factors are driving the Belgium data center colocation market?
4. □Who are the new entrants in the Belgium data center industry?

Table of Contents:

1. □ABOUT ARIZTON
2. □ABOUT OUR DATA CENTER CAPABILITIES
3. □RESEARCH METHODOLOGY
4. □MARKET SCOPE
5. □MARKET DEFINITIONS
6. □CHAPTER 01 - MARKET SNAPSHOT
 - □Colocation Market Snapshot
7. □CHAPTER 02 - SUPPLY & DEMAND ANALYSIS
 - □Existing vs Upcoming Data Center Facilities
 - □Market by IT Power Capacity (Core & Shell, Installed & Utilized (MW))
 - □Core & Shell, Installed & Utilized Data Center Power Capacity by Cities
 - □Colocation Demand by Industry
 - □Market by Utilized Area
 - □Market by Utilized Racks
8. □CHAPTER 03 - MARKET GROWTH FACTORS
 - □Factors Attracting Colocation Investment in Belgium
 - □Impact of AI in Data Center Industry in Belgium Market
 - □Sustainability Status in Belgium
 - □Cloud Connectivity
 - □Cloud On Ramps & Investment in Belgium
 - □Submarine Cables & Inland Connectivity
9. □CHAPTER 04 - COLOCATION REVENUE & PRICING ANALYSIS
 - □Colocation Market by Revenue
 - □Retail Vs Wholesale Colocation
 - □Retail Colocation Pricing and Addons
 - □Wholesale Colocation Pricing
 - □Key Pricing Trends
10. □CHAPTER 05 - MARKET DYNAMICS
 - □Key Trends in the Market
 - □Key Enablers / Drivers in the Market
 - □Key Restraints in the Market
11. □CHAPTER 06 - COMPETITIVE LANDSCAPE
 - □Competitive Landscape by Colocation Operators
 - □Market Share by Colocation Revenue
 - □Market Share by IT Power Capacity
 - □Existing Colocation Operators
 - □New Operators
12. □QUANTITATIVE SUMMARY

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