

**Self-Adhesive Tear Tapes Market by Width (up to 2.5 mm, 2.5 to 5.0 mm, and above 5.0 mm), Type (Polypropylene, Polyethylene, Polyvinyl Chloride, Polyethylene Terephthalate), End-use Industry (Food, Tobacco, Pharmaceutical, Personal Care & Cosmetics, Electrical & Electronics), and Region (2025-2030)**

Market Report | 2025-10-23 | 280 pages | MarketsandMarkets

**AVAILABLE LICENSES:**

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

**Report description:**

The self-adhesive tear tapes market was valued at USD 215.4 million in 2025 and is projected to reach USD 281.9 million by 2030, at a CAGR of 5.53% between 2025 and 2030.

"Rising demand for easy-open and consumer-friendly packaging to drive the self-adhesive tear tapes market"

One of the key factors driving the self-adhesive tear tapes market is the growing focus on user convenience in packaging. This trend is becoming increasingly significant across global markets, with self-adhesive tear tapes emerging as an essential solution. In today's fast-paced consumer environment, easy access to products greatly impacts purchasing behavior and customer satisfaction. Packaging that is difficult to open can lead to consumer frustration, damage brand perception, and even cause product damage during the opening process. Tear tapes provide a clean, intuitive, and tool-free opening experience, effectively addressing these issues and enhancing the overall value for both consumers and brand owners.

The e-commerce industry is estimated to be the fastest-growing end-use industry of the global self-adhesive tear tapes market, in terms of value, during the forecast period.

The e-commerce industry is projected to be the fastest-growing end-use segment in the self-adhesive tear tapes market between 2025 and 2030, driven by the exponential rise in online retail and increasing emphasis on secure and user-friendly packaging. Self-adhesive tear tapes enable easy opening, tamper evidence, and brand visibility-key requirements for e-commerce packaging. With the surge in parcel volumes, packaging converters are integrating tear tapes into corrugated boxes and flexible mailers to

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

enhance consumer convenience and reduce damage during transit. Additionally, the growing focus on automation in packaging operations and the use of recyclable materials align well with e-commerce sustainability goals. These factors collectively position the e-commerce sector as a significant growth catalyst for the global self-adhesive tear tapes market.

The above 5.0 mm segment is projected to be the fastest-growing by width in the self-adhesive tear tapes market, in terms of value.

The above 5.0 mm width segment is growing at the fastest rate in the self-adhesive tear tapes market, primarily driven by its increasing use in larger packaging formats such as corrugated boxes, bulk shipments, and heavy-duty e-commerce parcels. These wider tapes offer enhanced tear strength and improved handling convenience, making them suitable for applications requiring higher structural integrity and visibility. Their larger surface area also allows better brand communication and integration of security features, including tamper evidence and tracking elements. Moreover, as logistics and online retail sectors continue to expand, the demand for durable and reliable opening solutions is rising. The segment's growth is further supported by technological advancements in coating and adhesive formulations that ensure strong bonding across varied substrates.

"Europe was the third-largest region of the global self-adhesive tear tapes market, in terms of value, in 2024."

In 2024, Europe was the third-largest region in the global self-adhesive tear tapes market in terms of value, driven by the region's well-established packaging industry and strong regulatory emphasis on sustainability. The growing shift toward recyclable and paper-based packaging materials has encouraged converters to integrate eco-friendly tear tapes, particularly in FMCG and tobacco applications. Additionally, the region's mature e-commerce sector continues to demand tamper-evident and easy-open solutions, further supporting product adoption. However, market growth in Europe is comparatively moderate due to saturation in key end-use industries and stringent compliance standards, which increase production costs. Nonetheless, ongoing innovations in adhesive technologies and the expansion of circular economy initiatives are expected to sustain steady demand for self-adhesive tear tapes across the region.

-□By Company Type: Tier 1 - 55%, Tier 2 - 25%, and Tier 3 - 20%

-□By Designation: Directors - 50%, Managers - 30%, and Others - 20%

-□By Region: North America - 40%, Europe - 35%, Asia Pacific - 18%, Middle East & Africa - 2%, and South America - 5%

The key players profiled in the report include tesa SE (Germany), H.B. Fuller Company (US), Bagla Group (India), 3M (US), Supertape (Netherlands), Tamper Technologies Ltd. (UK), Duraco Inc. (US), Marotech Inc. (Canada), Suzhou Image Technology (China), and Tann Group (Austria).

#### Study Coverage

This report segments the market for self-adhesive tear tapes based on width, type, end-use industry, and region, and provides estimations of value (in USD million) for the overall market size across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, services, and key strategies associated with the self-adhesive tear tapes market.

#### Reasons to Buy this Report

This research report is focused on various levels of analysis - industry analysis (industry trends), market share analysis of top players, and company profiles. Together, these provide an overall view of the competitive landscape, emerging and high-growth segments of the self-adhesive tear tapes market, high-growth regions, and market drivers, restraints, and opportunities.

The report provides insights into the following points:

-□Market Penetration: Comprehensive information on self-adhesive tear tapes offered by top players in the global market

-□Analysis of key drivers: (rising demand for easy-open and consumer-friendly packaging, growth in tamper-evident and secure packaging requirements, expansion of e-commerce and home delivery models, and shift toward sustainable and recyclable packaging materials), restraints (limited compatibility with certain packaging formats and substrates and high dependence on end-use industry adoption cycles), opportunities (rising adoption in the pharmaceutical and healthcare packaging segment, expansion in premium and branded packaging for consumer goods, and rising penetration in developing markets and SME packaging modernization), and challenges (maintaining adhesive performance across varying environmental conditions and

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

limited consumer awareness of functional benefits) influencing the growth of self-adhesive tear tapes market.

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the self-adhesive tear tapes market

-□Market Development: Comprehensive information about lucrative emerging markets - the report analyzes the markets for self-adhesive tear tapes across regions.

-□Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global self-adhesive tear tapes market

-□Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the self-adhesive tear tapes market.

## **Table of Contents:**

1	INTRODUCTION	27
1.1	STUDY OBJECTIVES	27
1.2	MARKET DEFINITION	27
1.3	STUDY SCOPE	28
1.3.1	MARKETS COVERED AND REGIONAL SCOPE	28
1.3.2	INCLUSIONS AND EXCLUSIONS OF STUDY	29
1.3.3	MARKET DEFINITION AND INCLUSIONS, BY TYPE	29
1.3.4	MARKET DEFINITION AND INCLUSIONS, BY WIDTH	29
1.3.5	MARKET DEFINITION AND INCLUSIONS, BY END-USE INDUSTRY	30
1.3.6	YEARS CONSIDERED	31
1.3.7	CURRENCY CONSIDERED	31
1.3.8	UNIT CONSIDERED	31
1.4	STAKEHOLDERS	31
2	RESEARCH METHODOLOGY	32
2.1	RESEARCH DATA	32
2.1.1	SECONDARY DATA	33
2.1.1.1	Key data from secondary sources	33
2.1.2	PRIMARY DATA	34
2.1.2.1	Key primary participants	34
2.1.2.2	Key industry insights	34
2.1.2.3	Breakdown of primary interviews	35
2.2	MARKET SIZE ESTIMATION	35
2.2.1	BOTTOM-UP APPROACH	36
2.2.2	TOP-DOWN APPROACH	37
2.3	DATA TRIANGULATION	38
2.4	GROWTH FORECAST	39
2.4.1	SUPPLY-SIDE ANALYSIS	40
2.4.2	DEMAND-SIDE ANALYSIS	41
2.5	ASSUMPTIONS	42
2.6	LIMITATIONS	42
2.7	RISK ASSESSMENT	42
3	EXECUTIVE SUMMARY	43

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4	PREMIUM INSIGHTS	46
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN SELF-ADHESIVE TEAR TAPES MARKET	46
4.2	SELF-ADHESIVE TEAR TAPES MARKET, BY REGION	46
4.3	ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE AND COUNTRY	47
4.4	SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH	47
4.5	REGIONAL ANALYSIS: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY	48
4.6	SELF-ADHESIVE TEAR TAPES MARKET ATTRACTIVENESS	48
5	MARKET OVERVIEW	49
5.1	INTRODUCTION	49
5.2	MARKET DYNAMICS	50
5.2.1	DRIVERS	50
5.2.1.1	Rising demand for easy-open and consumer-friendly packaging	50
5.2.1.2	Growth in tamper-evident and secure packaging requirements	51
5.2.1.3	Expansion of e-commerce and home delivery models	51
5.2.1.4	Shift toward sustainable and recyclable packaging materials	52
5.2.2	RESTRAINTS	52
5.2.2.1	Limited compatibility with certain packaging formats and substrates	52
5.2.2.2	High dependence on end-use industry adoption cycles	52
5.2.3	OPPORTUNITIES	53
5.2.3.1	Rising adoption in pharmaceutical and healthcare packaging segments	53
5.2.3.2	Expansion in premium and branded packaging for consumer goods	53
5.2.3.3	Rising penetration in developing markets and SME packaging modernization	54
5.2.4	CHALLENGES	54
5.2.4.1	Maintaining adhesive performance across varying environmental conditions	54
5.2.4.2	Limited consumer awareness of functional benefits	54
5.3	PORTER'S FIVE FORCES ANALYSIS	55
5.3.1	THREAT OF SUBSTITUTES	55
5.3.2	THREAT OF NEW ENTRANTS	56
5.3.3	BARGAINING POWER OF SUPPLIERS	56
5.3.4	BARGAINING POWER OF BUYERS	56
5.3.5	INTENSITY OF COMPETITIVE RIVALRY	56
5.4	KEY STAKEHOLDERS AND BUYING CRITERIA	57
5.4.1	KEY STAKEHOLDERS IN BUYING PROCESS	57
5.4.2	BUYING CRITERIA	58
5.5	MACROECONOMIC INDICATORS	58
5.5.1	GDP TRENDS AND FORECAST FOR MAJOR ECONOMIES	58
6	INDUSTRY TRENDS	61
6.1	SUPPLY CHAIN ANALYSIS	61
6.1.1	RAW MATERIAL SUPPLIERS	62
6.1.2	SELF-ADHESIVE TEAR TAPE MANUFACTURERS	62
6.1.3	MARKETING & DISTRIBUTION	62
6.1.4	END-USE INDUSTRIES	62
6.2	PRICING ANALYSIS	63
6.2.1	AVERAGE SELLING PRICE OF SELF-ADHESIVE TEAR TAPES OFFERED BY KEY PLAYERS, BY END-USE INDUSTRY, 2024	63
6.2.2	AVERAGE SELLING PRICE TREND OF SELF-ADHESIVE TEAR TAPES, BY REGION, 2022-2030	64

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS 65
- 6.4 ECOSYSTEM ANALYSIS 65
- 6.5 CASE STUDY ANALYSIS 67
  - 6.5.1 IMPROVING RECYCLABILITY OF TEAR TAPES 67
  - 6.5.2 REINFORCING CRITICAL STRESS AREAS WITH RECYCLABLE TAPES 68
  - 6.5.3 TRANSFORMING PACKAGING EXPERIENCE WITH SELF-ADHESIVE TEAR TAPES 68
- 6.6 TECHNOLOGY ANALYSIS 69
  - 6.6.1 KEY TECHNOLOGIES 69
    - 6.6.1.1 High-tensile polypropylene film technology 69
    - 6.6.1.2 Pressure-sensitive adhesive formulations 69
  - 6.6.2 COMPLEMENTARY TECHNOLOGIES 69
    - 6.6.2.1 Smart packaging and digital print integration 69
  - 6.6.3 ADJACENT TECHNOLOGIES 69
    - 6.6.3.1 Anti-counterfeiting and track-and-trace systems 69
- 6.7 TRADE ANALYSIS 70
  - 6.7.1 EXPORT SCENARIO (HS CODE 3919) 70
  - 6.7.2 IMPORT SCENARIO (HS CODE 3919) 71
- 6.8 REGULATORY LANDSCAPE 72
  - 6.8.1 GLOBAL: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 74
  - 6.8.2 REGULATORY FRAMEWORK 75
    - 6.8.2.1 US FDA 21 CFR Regulations 75
    - 6.8.2.2 Drug Supply Chain Security Act (DSCSA) 75
    - 6.8.2.3 Falsified Medicines Directive (FMD) - EU Directive 2011/62/EU 76
    - 6.8.2.4 Packaging and Packaging Waste Directive (94/62/EC) 76
    - 6.8.2.5 REACH & RoHS Regulations 76
    - 6.8.2.6 China's GB Standards for Packaging Safety and Environmental Compliance 76
    - 6.8.2.7 Japan's Container and Packaging Recycling Law 76
    - 6.8.2.8 India's EPR (Extended Producer Responsibility) under PWM Rules, 2016 (Amended 2022) 77
- 6.9 KEY CONFERENCES & EVENTS IN 2025-2026 77
- 6.10 INVESTMENT AND FUNDING SCENARIO 77
- 6.11 PATENT ANALYSIS 78
  - 6.11.1 APPROACH 78
  - 6.11.2 DOCUMENT TYPE 78
  - 6.11.3 TOP APPLICANTS 80
  - 6.11.4 JURISDICTION ANALYSIS 82
- 6.12 IMPACT OF AI/GEN AI ON SELF-ADHESIVE TEAR TAPES MARKET 82
- 6.13 IMPACT OF 2025 US TARIFF - SELF-ADHESIVE TEAR TAPES MARKET 83
  - 6.13.1 INTRODUCTION 83
  - 6.13.2 KEY TARIFFS 84
  - 6.13.3 PRICE IMPACT ANALYSIS 85
  - 6.13.4 IMPACT ON COUNTRY/REGION 85
    - 6.13.4.1 US 85
    - 6.13.4.2 Europe 85
    - 6.13.4.3 Asia Pacific 85
  - 6.13.5 IMPACT ON END-USE INDUSTRIES 86
- 7 SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE 88
  - 7.1 INTRODUCTION 89

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.2 POLYPROPYLENE 91
- 7.2.1 VERSATILITY AND COST-EFFECTIVENESS TO DRIVE ADOPTION 91
- 7.3 POLYETHYLENE 93
- 7.3.1 RISING DEMAND FOR FLEXIBLE PACKAGING FORMATS TO DRIVE MARKET 93
- 7.4 POLYVINYL CHLORIDE 95
- 7.4.1 EXCELLENT CHEMICAL RESISTANCE, DURABILITY, AND WEATHERABILITY TO DRIVE GROWTH 95
- 7.5 POLYETHYLENE TEREPHTHALATE 97
- 7.5.1 SUPERIOR MECHANICAL AND FUNCTIONAL PROPERTIES TO PROPEL MARKET 97
- 7.6 PAPER-BASED 99
- 7.6.1 SUSTAINABILITY AND PREMIUM PACKAGING NEEDS TO FUEL GROWTH 99
- 7.7 OTHER TYPES 101
- 8 SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH 104
- 8.1 INTRODUCTION 105
- 8.2 UP TO 2.5 MM 107
- 8.2.1 EMPHASIS ON PRODUCT SECURITY AND TAMPER EVIDENCE TO DRIVE DEMAND 107
- 8.3 2.5-5.0 MM 108
- 8.3.1 VERSATILITY ACROSS DIVERSE INDUSTRIES TO INFLUENCE MARKET GROWTH 108
- 8.4 ABOVE 5.0 MM 110
- 8.4.1 GROWTH OF E-COMMERCE AND LOGISTICS SECTOR TO SUPPORT ADOPTION 110
- 9 SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY 113
- 9.1 INTRODUCTION 114
- 9.2 FOOD 116
- 9.2.1 EVOLVING PACKAGING STANDARDS TO ACCELERATE USE OF SELF-ADHESIVE TEAR TAPES 116
- ?
- 9.3 TOBACCO 118
- 9.3.1 RISING DEMAND FOR TAMPER-EVIDENT AND COMPLIANT PACKAGING TO FUEL MARKET GROWTH 118
- 9.4 PHARMACEUTICAL 120
- 9.4.1 INCREASED FOCUS ON SECURE AND ACCESSIBLE PACKAGING TO PROPEL DEMAND 120
- 9.5 PERSONAL CARE & COSMETICS 122
- 9.5.1 RISING FOCUS ON BRAND DIFFERENTIATION TO DRIVE MARKET GROWTH 122
- 9.6 ELECTRICAL & ELECTRONICS 124
- 9.6.1 SURGE IN CONSUMER ELECTRONICS DISTRIBUTION TO ACCELERATE DEMAND 124
- 9.7 E-COMMERCE 126
- 9.7.1 SHIFT TOWARD SECURE DELIVERIES TO BOOST DEMAND 126
- 9.8 OTHER END-USE INDUSTRIES 128
- 10 SELF-ADHESIVE TEAR TAPES MARKET, BY REGION 131
- 10.1 INTRODUCTION 132
- 10.2 ASIA PACIFIC 134
- 10.2.1 CHINA 141
- 10.2.1.1 Expansion of e-commerce and consumer goods packaging to fuel adoption 141
- 10.2.2 JAPAN 143
- 10.2.2.1 Expanding preference for high-quality packaging solutions to drive market 143
- 10.2.3 INDIA 145
- 10.2.3.1 Sustainability and cost-effective packaging solutions to propel market growth 145

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.2.4	SOUTH KOREA	147
10.2.4.1	Stringent regulatory compliance and quality standards to drive market	147
10.3	NORTH AMERICA	149
10.3.1	US	156
10.3.1.1	Advancements in adhesive technology to propel market growth	156
10.3.2	CANADA	158
10.3.2.1	Government regulations and infrastructure support to drive demand	158
10.3.3	MEXICO	161
10.3.3.1	Rising demand for household appliances with durable and aesthetic finishes to propel market	161
10.4	EUROPE	163
10.4.1	GERMANY	170
10.4.1.1	Regulatory standards and high-security packaging to accelerate market growth	170
10.4.2	FRANCE	173
10.4.2.1	Manufacturing expertise and climatic challenges to fuel innovation in adhesive technologies	173
10.4.3	UK	175
10.4.3.1	Expansion of e-commerce and consumer-centric packaging to drive market	175
10.4.4	SPAIN	177
10.4.4.1	Enhanced packaging functionality to drive demand	177
10.4.5	ITALY	179
10.4.5.1	Enhanced food safety regulations and supply chain transparency to boost market	179
10.5	MIDDLE EAST & AFRICA	181
10.5.1	GCC COUNTRIES	188
10.5.1.1	Saudi Arabia	189
10.5.1.1.1	Leveraging regulatory compliance, e-commerce expansion, and sustainability trends to drive market	189
10.5.2	SOUTH AFRICA	191
10.5.2.1	Rising demand for efficient, secure, and sustainable packaging solutions to accelerate market growth	191
10.6	SOUTH AMERICA	193
10.6.1	BRAZIL	200
10.6.1.1	Economic growth and industrial expansion to drive market dominance	200
10.6.2	ARGENTINA	202
10.6.2.1	Rising demand of tobacco to propel market growth	202
10.6.3	CHILE	204
10.6.3.1	Technological innovation and strategic investments to drive demand	204
11	COMPETITIVE LANDSCAPE	207
11.1	INTRODUCTION	207
11.2	KEY PLAYER STRATEGIES/RIGHT TO WIN	207
11.3	MARKET SHARE ANALYSIS, 2024	208
11.4	REVENUE ANALYSIS, 2020-2024	210
11.5	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024	211
11.5.1	STARS	211
11.5.2	EMERGING LEADERS	211
11.5.3	PERVASIVE PLAYERS	211
11.5.4	PARTICIPANTS	211
11.5.5	COMPANY FOOTPRINT: KEY PLAYERS, 2024	213
11.5.5.1	Company footprint	213

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.5.5.2	Region footprint	214
11.5.5.3	Width footprint	215
11.5.5.4	Type footprint	216
11.5.5.5	End-use industry footprint	217
11.6	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024	218
11.6.1	PROGRESSIVE COMPANIES	218
11.6.2	RESPONSIVE COMPANIES	218
11.6.3	DYNAMIC COMPANIES	218
11.6.4	STARTING BLOCKS	218
11.6.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024	220
11.6.5.1	Detailed list of key startups/SMEs	220
11.6.5.2	Competitive benchmarking of key startups/SMEs	220
11.7	BRAND/PRODUCT COMPARISON	221
11.8	ENTERPRISE VALUATION AND FINANCIAL METRICS	223
11.9	COMPETITIVE SCENARIO	224
11.9.1	PRODUCT LAUNCHES	224
11.9.2	EXPANSIONS	225
11.9.3	DEALS	225
12	COMPANY PROFILES	226
12.1	MAJOR PLAYERS	226
12.1.1	H.B. FULLER COMPANY	226
12.1.1.1	Business overview	226
12.1.1.2	Products/Solutions/Services offered	227
12.1.1.3	Recent developments	228
12.1.1.3.1	Product launches	228
12.1.1.3.2	Deals	228
12.1.1.4	MnM view	228
12.1.1.4.1	Key strengths	228
12.1.1.4.2	Strategic choices	228
12.1.1.4.3	Weaknesses and competitive threats	229
12.1.2	3M	230
12.1.2.1	Business overview	230
12.1.2.2	Products/Solutions/Services offered	231
12.1.2.3	Recent developments	232
12.1.2.3.1	Product launches	232
12.1.2.4	MnM view	232
12.1.2.4.1	Key strengths	232
12.1.2.4.2	Strategic choices	233
12.1.2.4.3	Weaknesses and competitive threats	233
12.1.3	TESA SE	234
12.1.3.1	Business overview	234
12.1.3.2	Products/Solutions/Services offered	235
12.1.3.3	Recent developments	238
12.1.3.3.1	Product launches	238
12.1.3.3.2	Expansions	238
?		
12.1.3.4	MnM view	238

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.1.3.4.1	Key strengths	238
12.1.3.4.2	Strategic choices	239
12.1.3.4.3	Weaknesses and competitive threats	239
12.1.4	BAGLA GROUP	240
12.1.4.1	Business overview	240
12.1.4.2	Products/Solutions/Services offered	241
12.1.4.3	MnM view	242
12.1.4.3.1	Key strengths	242
12.1.4.3.2	Strategic choices	242
12.1.4.3.3	Weaknesses and competitive threats	242
12.1.5	SUPERTAPE	243
12.1.5.1	Business overview	243
12.1.5.2	Products/Solutions/Services offered	243
12.1.5.3	MnM view	244
12.1.5.3.1	Key strengths	244
12.1.5.3.2	Strategic choices	244
12.1.5.3.3	Weaknesses and competitive threats	244
12.1.6	TANN GROUP	245
12.1.6.1	Business overview	245
12.1.6.2	Products/Solutions/Services offered	245
12.1.7	MAROTECH INC.	246
12.1.7.1	Business overview	246
12.1.7.2	Products/Solutions/Services offered	246
12.1.8	TAMPER TECHNOLOGIES LTD.	247
12.1.8.1	Business overview	247
12.1.8.2	Products/Solutions/Services offered	247
12.1.8.3	Recent developments	248
12.1.8.3.1	Product launches	248
12.1.8.3.2	Deals	248
12.1.9	DURACO INC.	249
12.1.9.1	Business overview	249
12.1.9.2	Products/Solutions/Services offered	249
12.1.9.3	Recent developments	250
12.1.9.3.1	Deals	250
12.1.10	SUZHOU IMAGE TECHNOLOGY	251
12.1.10.1	Business overview	251
12.1.10.2	Products/Solutions/Services offered	251
12.2	STARTUP/SME PLAYERS	253
12.2.1	AMCOR PLC	253
12.2.2	ADVANCE TAPES INTERNATIONAL	254
12.2.3	TYCOON PACKAGING	254
12.2.4	MEXIM ADHESIVE TAPES PVT. LTD.	255
12.2.5	VEBCON	255
12.2.6	KAAN GLUE POINTS	256
12.2.7	SPETA GES.M.B.H.	256
12.2.8	LUOYANG DONGCHENG PACKING MATERIAL CO., LTD.	257
12.2.9	BAJAJ HOLOGRAPHICS	257

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.2.10 APR SOLUTIONS SRL 258
- 12.2.11 TT PACKAGING SDN BHD 258
- 12.2.12 MEDHANSH ENTERPRISES 259
- 12.2.13 ENIGMA BRAND SOLUTIONS INDIA PVT. LTD. 259
- 12.2.14 HINDUSTAN PACKAGING 260
- 12.2.15 REXOR 260
- 13 ADJACENT & RELATED MARKETS 261
- 13.1 INTRODUCTION 261
- 13.2 LIMITATIONS 261
- 13.3 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET 261
- 13.3.1 MARKET DEFINITION 261
- 13.3.2 MARKET OVERVIEW 261
- 13.4 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION 262
- 13.4.1 GREATER CHINA 264
- 13.4.2 ASIA PACIFIC 265
- 13.4.3 NORTH AMERICA 266
- 13.4.4 EUROPE 268
- 13.4.5 MIDDLE EAST & AFRICA 269
- 13.4.6 SOUTH AMERICA 271
- 14 APPENDIX 273
- 14.1 DISCUSSION GUIDE 273
- 14.2 KNOWLEDGESTORE: MARKETSDMARKETS' SUBSCRIPTION PORTAL 276
- 14.3 CUSTOMIZATION OPTIONS 278
- 14.4 RELATED REPORTS 278
- 14.5 AUTHOR DETAILS 279

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Self-Adhesive Tear Tapes Market by Width (up to 2.5 mm, 2.5 to 5.0 mm, and above 5.0 mm), Type (Polypropylene, Polyethylene, Polyvinyl Chloride, Polyethylene Terephthalate), End-use Industry (Food, Tobacco, Pharmaceutical, Personal Care & Cosmetics, Electrical & Electronics), and Region (2025-2030)**

Market Report | 2025-10-23 | 280 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code\*

Country\*

Date

2026-03-03

Signature

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)