

**Rigid Endoscopes Market by Type (Laparoscopes, Arthroscopes, Cystoscopes),  
Clinical Usage (Diagnostic, Surgical), Application (Laparoscopy, Cystoscopy,  
Arthroscopy, Other), End User (Hospitals, ASCs, Clinics), Region - Global Forecast to  
2030**

Market Report | 2025-10-20 | 241 pages | MarketsandMarkets

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**Report description:**

The global rigid endoscopes market is projected to reach USD 2.32 billion by 2030, growing from USD 1.83 billion in 2025, at a CAGR of 4.9% during the forecast period. The growth of the rigid endoscopes market is driven by the rising prevalence of chronic diseases, increasing demand for minimally invasive surgeries, and advancements in imaging and optics technology. Opportunities exist in emerging markets due to the expansion of healthcare infrastructure, increasing procedural volumes, and rising medical tourism, which enable the adoption of advanced endoscopic solutions. However, market growth faces challenges from risks of viral infections, lack of proper sterilization and reprocessing, and high procedural costs, which may limit widespread adoption, particularly in resource-constrained regions.

<https://mnmimg.marketsandmarkets.com/Images/rigid-endoscopes-market-overview.webp>

The arthroscopes segment is expected to grow at the fastest rate in the rigid endoscopes market during the forecast period. By type, the rigid endoscopes market is segmented into laparoscopes, urology endoscopes, gynecology endoscopes, arthroscopes, cytosopes, neuroendoscopes, and other rigid endoscopes. Among these, the urology endoscopes segment accounted for the second-largest market share in 2024, owing to the increasing prevalence of musculoskeletal disorders, particularly among the aging global population. According to the WHO, the number of people aged 60 and above is projected to rise from 1.1 billion in 2023 to 1.4 billion by 2030, creating a substantial patient pool at higher risk for joint-related conditions. Age-related degenerative diseases such as osteoarthritis are becoming more common, with the CDC reporting that arthritis

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prevalence increases sharply with age-from 3.6% in adults aged 18-34 to 53.9% in individuals 75 and older-driving demand for minimally invasive orthopedic interventions. Arthroscopy offers a precise, less invasive solution for diagnosing and treating joint injuries, reducing recovery time, and improving surgical outcomes, which enhances patient preference and procedural adoption. Additionally, advancements in high-definition imaging, improved surgical instruments, and growing awareness among orthopedic specialists are further accelerating the adoption of arthroscopes, positioning this segment for the fastest growth within the rigid endoscopes market.

The surgical usage segment accounted for the largest share of the rigid endoscopes market in 2024.

By clinical usage, the rigid endoscopes market has been divided into diagnostic & surgical usage. Among these, the surgical usage segment accounted for the largest share of the market in 2024. This is due to the increasing adoption of minimally invasive procedures across multiple specialties, including laparoscopy, arthroscopy, urology, gynecology, and ENT. Rigid endoscopes serve as the core platform for these interventions, offering superior optical clarity, high-definition and 4K visualization, and robust, autoclavable designs that integrate seamlessly with surgical instruments and operating room workflows. The growing preference for minimally invasive surgeries is driven by benefits such as shorter hospital stays, reduced post-operative complications, faster patient recovery, and enhanced clinical outcomes, which directly influence procedure volumes and market demand for rigid scopes.

Asia Pacific is projected to grow at the highest rate in the rigid endoscopes market during the forecast period.

The global rigid endoscopes market is segmented into five major regions: North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. Among these, the Asia Pacific region is projected to grow at the highest rate during the forecast period. This is primarily due to the development of healthcare infrastructure, increasing healthcare expenditure, and rising awareness of early disease detection across populous nations such as China and India. These countries are investing heavily to enhance diagnostic and surgical capabilities, particularly to manage the rising cases of chronic diseases, such as cancer, pulmonary, and urological disorders. Japan's well-established healthcare system with universal insurance coverage ensures wide accessibility to advanced endoscopic procedures. Moreover, increasing medical tourism, favorable government initiatives, and the rising adoption of minimally invasive technologies are accelerating market penetration, making the Asia Pacific a high-growth region in the global rigid endoscopes market.

A breakdown of the primary participants referred to for this report is provided below:

-□By Company Type: Tier 1 -40%, Tier 2 -30%, and Tier 3 -30%

-□By Designation: C-level -50%, Director level -30%, and Others -20%

-□By Region: North America -30%, Europe - 25%, Asia Pacific -20%, Latin America -15%, and Middle East & Africa -10%

Notes:

Companies are classified into tiers based on their total revenue. The tiers are as follows: Tier 1 = >USD 10.0 billion, tier 2 = USD 1.0 billion to USD 10.0 billion, and tier 3 = <USD 1.0 billion

C-level primaries include CEOs, CFOs, COOs, and VPs.

Others include sales managers, marketing managers, business development managers, product managers, distributors, and suppliers.

The players operating in the rigid endoscopes market include Olympus Corporation (Japan), KARL STORZ SE & Co. KG (Germany), Stryker (US), Medtronic (Ireland), Smith+Nephew (UK), B Braun SE (Germany), CONMED Corporation (US), Arthrex Inc. (US), Nipro (Japan), FUJIFILM Corporation (Japan), Hologic, Inc. (US), Shangrao WS Medtech Co., Ltd (China), Henke-Sass, Wolf (Germany), RUDOLF Medical GmbH + Co. KG (Germany), EndoMed Systems GmbH (Germany), Teleflex Incorporated (US), Integrated Endoscopy (US), NeoScope, Inc. (US), Ecleris (US), Nanchang WOEK Medical Technology Co., Ltd (China), Richard Wolf GmbH. (Germany), ATMOS MedizinTechnik GmbH & Co. KG (Germany), Kashmir Surgical Works. (India), Optomic (Spain), and HIPP ENDOSKOP SERVICE GMBH (Germany)

Research Coverage

This report examines the rigid endoscopes market by type, application, end user, and region. The report also examines key factors (including drivers, restraints, opportunities, and challenges) influencing market growth and provides an in-depth analysis of the competitive landscape for market leaders. Furthermore, the report analyzes micro markets with respect to their individual

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growth trends. It forecasts the revenue of the market segments with respect to five major regions (and the respective countries in these regions).

#### Reasons to Buy the Report

The report will enable established firms as well as smaller entrants to gauge the market's pulse, which, in turn, will help them gain a larger market share. Firms purchasing the report could use one or a combination of the following strategies to strengthen their market presence.

This report provides insights into the following pointers:

- Analysis of key drivers (increasing investments, funds, and grants by government and other organizations, growing focus of hospitals to expand endoscopic units, increasing preference for minimally invasive surgeries, rising need for endoscopy to diagnose & treat target diseases), restraints (high overhead costs of endoscopy procedures, increased risk of getting infections during endoscopic procedures), opportunities (rapidly developing healthcare sector in emerging countries), challenges (increasing number of product recalls, lack of sterilization & reprocessing)
- Market Penetration: Complete knowledge of the spectrum of products presented by the major companies in the rigid endoscopes market
- Product Development/Innovation: Comprehensive understanding of the forthcoming trends, research and development initiatives, and product launches within the rigid endoscopes market
- Market Development: Complete knowledge about profitable developing regions
- Market Diversification: Exhaustive knowledge of new goods, expanding geographies, and current changes in the rigid endoscopes industry helps to diversify the market
- Competitive Assessment: In-depth assessment of market share, growth strategies, and product offerings of leading players like Olympus Corporation (Japan), Karl Storz SE & CO. KG (Germany), Stryker (US), Nipro (Japan), EndoMed Systems GmbH (Germany), Richard Wolf GmbH. (Germany), Ambu A/S (Denmark), Smith+Nephew (UK), and others.

#### Table of Contents:

1	INTRODUCTION	23
1.1	STUDY OBJECTIVES	23
1.2	MARKET DEFINITION	23
1.3	STUDY SCOPE	24
1.3.1	MARKET SEGMENTATION & REGIONAL SCOPE	24
1.3.2	INCLUSIONS & EXCLUSIONS	25
1.3.3	YEARS CONSIDERED	26
1.3.4	CURRENCY CONSIDERED	26
1.4	STAKEHOLDERS	27
2	RESEARCH METHODOLOGY	28
2.1	RESEARCH DATA	28
2.1.1	SECONDARY DATA	29
2.1.1.1	Key objectives of secondary research	29
2.1.1.2	Key data from secondary sources	30
2.1.2	PRIMARY DATA	30
2.1.2.1	Key primary sources	31
2.1.2.2	Key objectives of primary research	31
2.1.2.3	Key industry insights	32
2.1.2.4	Key data from primary sources	33
2.2	MARKET SIZE ESTIMATION	34
2.2.1	SUPPLY-SIDE ANALYSIS (REVENUE SHARE ANALYSIS)	34
2.2.2	TOP-DOWN APPROACH	35
2.2.3	COMPANY PRESENTATIONS & PRIMARY INTERVIEWS	35

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2.2.4	DEMAND-SIDE ANALYSIS (USING RIGID ENDOSCOPES)	35
2.3	DATA TRIANGULATION	38
2.4	MARKET RANKING ANALYSIS	39
2.5	STUDY ASSUMPTIONS	39
2.6	RESEARCH LIMITATIONS	39
2.6.1	METHODOLOGY-RELATED LIMITATIONS	39
2.6.2	SCOPE-RELATED LIMITATIONS	40
2.7	RISK ASSESSMENT	40
3	EXECUTIVE SUMMARY	41
?		
4	PREMIUM INSIGHTS	45
4.1	RIGID ENDOSCOPES MARKET OVERVIEW	45
4.2	NORTH AMERICA: RIGID ENDOSCOPES MARKET, BY END USER AND COUNTRY	46
4.3	RIGID ENDOSCOPES MARKET: GEOGRAPHIC MIX	47
4.4	RIGID ENDOSCOPES MARKET: EMERGING VS. DEVELOPED ECONOMIES	48
5	MARKET OVERVIEW	49
5.1	INTRODUCTION	49
5.2	MARKET DYNAMICS	49
5.2.1	DRIVERS	50
5.2.1.1	Growing preference for minimally invasive surgeries	50
5.2.1.2	Increasing burden of chronic and lifestyle-related diseases	50
5.2.2	RESTRAINTS	51
5.2.2.1	High overhead costs	51
5.2.2.2	Risk of viral infections during endoscopic procedures	51
5.2.3	OPPORTUNITIES	52
5.2.3.1	Rapidly developing healthcare sector in emerging economies	52
5.2.4	CHALLENGES	52
5.2.4.1	Product recalls	52
5.2.4.2	Lack of sterilization and reprocessing	53
5.3	INDUSTRY TRENDS	54
5.3.1	ADVANCED IMAGING TECHNOLOGIES	54
5.3.2	MINIATURIZATION AND ULTRA-SLIM DESIGNS	54
5.4	TRENDS/DISRUPTIONS IMPACTING CUSTOMER'S BUSINESS	54
5.5	PRICING ANALYSIS	55
5.5.1	AVERAGE SELLING PRICE TREND A OF RIGID ENDOSCOPES, BY KEY PLAYER, 2022-2024	55
5.5.2	AVERAGE PRICING TREND OF RIGID ENDOSCOPES, BY REGION, 2022-2024	56
5.6	VALUE CHAIN ANALYSIS	57
5.7	SUPPLY CHAIN ANALYSIS	58
5.8	ECOSYSTEM ANALYSIS	60
5.9	INVESTMENT & FUNDING SCENARIO	61
5.10	TECHNOLOGY ANALYSIS	61
5.10.1	KEY TECHNOLOGIES	62
5.10.1.1	Illumination technology	62
5.10.2	COMPLEMENTARY TECHNOLOGIES	62
5.10.2.1	Surgical visualization	62
5.10.3	ADJACENT TECHNOLOGIES	62

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- 5.10.3.1 3D endoscopic visualization 62
- 5.11 TRADE ANALYSIS 63
- 5.11.1 IMPORT DATA FOR HS CODE 9018, 2019-2024 63
- 5.11.2 EXPORT DATA FOR HS CODE 9018, 2019-2024 63
- 5.12 REGULATORY ANALYSIS 64
- 5.12.1 REGULATORY LANDSCAPE 64
- 5.12.1.1 North America 64
- 5.12.1.1.1 US 64
- 5.12.1.1.2 Canada 65
- 5.12.1.2 Europe 66
- 5.12.1.3 Asia Pacific 66
- 5.12.1.3.1 Japan 66
- 5.12.1.3.2 China 67
- 5.12.1.3.3 India 68
- 5.12.1.4 Latin America 68
- 5.12.1.5 Middle East & Africa 68
- 5.12.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 69
- 5.13 PATENT ANALYSIS 71
- 5.13.1 PATENT PUBLICATION TREND 71
- 5.13.2 JURISDICTION AND TOP APPLICANT ANALYSIS 73
- 5.13.3 LIST OF PATENTS 73
- 5.14 KEY CONFERENCES & EVENTS, 2025-2026 75
- 5.15 PORTER'S FIVE FORCES ANALYSIS 76
- 5.15.1 THREAT OF NEW ENTRANTS 77
- 5.15.2 THREAT OF SUBSTITUTES 77
- 5.15.3 BARGAINING POWER OF BUYERS 77
- 5.15.4 BARGAINING POWER OF SUPPLIERS 77
- 5.15.5 INTENSITY OF COMPETITIVE RIVALRY 77
- 5.16 KEY STAKEHOLDERS & BUYING CRITERIA 77
- 5.16.1 KEY STAKEHOLDERS IN BUYING PROCESS 78
- 5.16.2 BUYING CRITERIA 78
- 5.17 ADJACENT MARKET ANALYSIS 80
- 5.17.1 FLEXIBLE ENDOSCOPES MARKET 80
- 5.18 UNMET NEEDS/END-USER EXPECTATIONS 81
- 5.19 IMPACT OF AI/GEN AI ON RIGID ENDOSCOPES MARKET 81
- 5.19.1 INTRODUCTION 81
- 5.19.2 AI USE CASES 82
- 5.19.3 KEY COMPANIES IMPLEMENTING AI 83
- 5.19.4 FUTURE OF GENERATIVE AI ON RIGID ENDOSCOPES MARKET 83
- 5.20 IMPACT OF 2025 US TARIFFS ON RIGID ENDOSCOPES MARKET 84
- 5.20.1 INTRODUCTION 84
- 5.20.2 KEY TARIFF RATES 85
- 5.20.3 PRICE IMPACT ANALYSIS 86
- 5.20.4 IMPACT ON REGION 86
- 5.20.4.1 North America 86
- 5.20.4.2 Europe 86

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- 5.20.4.3 Asia Pacific 87
- 5.20.5 IMPACT ON END-USE INDUSTRY 87
- 6 RIGID ENDOSCOPES MARKET, BY TYPE 88
- 6.1 INTRODUCTION 89
- 6.2 LAPAROSCOPES 89
- 6.2.1 RISING GLOBAL PREVALENCE OF GYNECOLOGICAL AND CANCER CONDITIONS TO PROPEL MARKET GROWTH 89
- 6.3 UROLOGY ENDOSCOPES 90
- 6.3.1 RISING UROLOGICAL DISORDERS AND TECHNOLOGICAL ADVANCES TO DRIVE GROWTH IN UROLOGY ENDOSCOPES SEGMENT 90
- 6.4 GYNECOLOGY ENDOSCOPES 91
- 6.4.1 INCREASING PREVALENCE OF GYNECOLOGICAL CANCERS AMONG WOMEN TO AID MARKET GROWTH 91
- 6.5 ARTHROSCOPES 92
- 6.5.1 RISING GERIATRIC POPULATION AND GROWING INCIDENCE OF ORTHOPEDIC DISEASES TO BOOST MARKET GROWTH 92
- 6.6 CYSTOSCOPES 94
- 6.6.1 RISING BLADDER CANCER CASES AND MINIMALLY INVASIVE BENEFITS TO DRIVE CYSTOSCOPES MARKET GROWTH 94
- 6.7 NEUROENDOSCOPES 95
- 6.7.1 RISING NEUROLOGICAL DISORDERS AND INVESTMENTS IN ADVANCED CARE TO DRIVE MARKET GROWTH 95
- 6.8 OTHER RIGID ENDOSCOPES 97
- 7 RIGID ENDOSCOPES MARKET, BY CLINICAL USAGE 98
- 7.1 INTRODUCTION 99
- 7.2 SURGICAL USAGE 99
- 7.2.1 RISING ADOPTION OF MINIMALLY INVASIVE SURGERIES TO DRIVE SEGMENTAL GROWTH 99
- 7.3 DIAGNOSTIC USAGE 100
- 7.3.1 GROWING DEMAND FOR OFFICE-BASED ENT, GYNECOLOGY, AND UROLOGY PROCEDURES TO ACCELERATE GROWTH 100
- 8 RIGID ENDOSCOPES MARKET, BY APPLICATION 102
- 8.1 INTRODUCTION 103
- 8.2 LAPAROSCOPY 103
- 8.2.1 BROAD CLINICAL APPLICABILITY AND STRONG PROCEDURAL DEMAND ACROSS DIAGNOSTIC AND THERAPEUTIC INTERVENTIONS TO AID GROWTH 103
- 8.3 UROLOGY ENDOSCOPY 105
- 8.3.1 RISING PREVALENCE OF URINARY TRACT DISEASES AND CANCERS TO FUEL MARKET 105
- ?
- 8.4 ARTHROSCOPY 106
- 8.4.1 INCREASING PREVALENCE OF ARTHRITIS AMONG AGING POPULATION TO SPUR GROWTH 106
- 8.5 NEUROENDOSCOPY 108
- 8.5.1 FAVORABLE GOVERNMENT AND PRIVATE SECTOR POLICIES TO SUPPORT ADOPTION OF NEUROENDOSCOPES 108
- 8.6 OTHER APPLICATIONS 110
- 9 RIGID ENDOSCOPES MARKET, BY END USER 111
- 9.1 INTRODUCTION 112
- 9.2 HOSPITALS 112
- 9.2.1 ROBUST SURGICAL INFRASTRUCTURE AND LARGE PATIENT BASE TO FOSTER GROWTH 112
- 9.3 AMBULATORY SURGERY CENTERS 113

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9.3.1	GROWING PREFERENCE FOR OUTPATIENT SURGERIES AND TECHNOLOGICAL ADVANCEMENTS TO DRIVE MARKET	113
9.4	CLINICS	115
9.4.1	RISING ADOPTION OF OUTPATIENT DIAGNOSTICS AND DECENTRALIZED HEALTHCARE TO AID GROWTH	115
9.5	OTHER END USERS	116
10	RIGID ENDOSCOPES MARKET, BY REGION	117
10.1	INTRODUCTION	118
10.2	NORTH AMERICA	119
10.2.1	MACROECONOMIC OUTLOOK FOR NORTH AMERICA	120
10.2.2	US	123
10.2.2.1	US to dominate North American rigid endoscopes market during forecast period	123
10.2.3	CANADA	125
10.2.3.1	Rising chronic disease prevalence among aging population to drive market	125
10.3	EUROPE	127
10.3.1	MACROECONOMIC OUTLOOK FOR EUROPE	127
10.3.2	GERMANY	130
10.3.2.1	Germany to dominate European rigid endoscopes market	130
10.3.3	UK	132
10.3.3.1	Increased aging population, high cancer prevalence, and strong healthcare infrastructure to drive market growth	132
10.3.4	FRANCE	134
10.3.4.1	Increase in health expenditure and high prevalence of cancer to stimulate market growth	134
10.3.5	ITALY	136
10.3.5.1	Increasing prevalence of chronic diseases to boost adoption	136
10.3.6	SPAIN	137
10.3.6.1	Rising aging population to drive market growth	137
10.3.7	REST OF EUROPE	139
10.4	ASIA PACIFIC	141
10.4.1	MACROECONOMIC OUTLOOK FOR ASIA PACIFIC	141
10.4.2	CHINA	145
10.4.2.1	China to dominate Asia Pacific rigid endoscopes market during forecast period	145
10.4.3	JAPAN	147
10.4.3.1	Increasing chronic disease prevalence and rising geriatric population to drive growth	147
10.4.4	INDIA	148
10.4.4.1	Rising osteoarthritis and cancer prevalence to drive market growth	148
10.4.5	AUSTRALIA	150
10.4.5.1	Advancing healthcare infrastructure to support rigid endoscopes adoption in Australia	150
10.4.6	SOUTH KOREA	152
10.4.6.1	Super-aged society and high disease prevalence to drive growth in South Korean market	152
10.4.7	REST OF ASIA PACIFIC	154

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10.5	LATIN AMERICA	155
10.5.1	MACROECONOMIC OUTLOOK FOR LATIN AMERICA	155
10.5.2	BRAZIL	158
10.5.2.1	Brazil to account for largest share of Latin American market	158
10.5.3	MEXICO	160
10.5.3.1	Increasing minimally invasive procedures to support rigid endoscopes adoption	160
10.5.4	REST OF LATIN AMERICA	161
10.6	MIDDLE EAST & AFRICA	163
10.6.1	MACROECONOMIC OUTLOOK FOR MIDDLE EAST & AFRICA	163
10.6.2	GCC COUNTRIES	166
10.6.2.1	High healthcare investments and hospital expansions to drive market growth	166
10.6.3	REST OF MIDDLE EAST & AFRICA	168
11	COMPETITIVE LANDSCAPE	170
11.1	INTRODUCTION	170
11.2	KEY PLAYER STRATEGIES/RIGHT TO WIN	170
11.2.1	OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN RIGID ENDOSCOPES MARKET	170
11.3	REVENUE ANALYSIS, 2020-2024	171
11.4	MARKET SHARE ANALYSIS, 2024	172
11.5	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024	175
11.5.1	STARS	175
11.5.2	EMERGING LEADERS	175
11.5.3	PERVASIVE PLAYERS	175
11.5.4	PARTICIPANTS	175
11.5.5	COMPANY FOOTPRINT: KEY PLAYERS, 2024	177
11.5.5.1	Company footprint	177
11.5.5.2	Region footprint	178
11.5.5.3	Type footprint	179
11.5.5.4	Application footprint	180
11.5.5.5	End-user footprint	181
11.6	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024	181
11.6.1	PROGRESSIVE COMPANIES	181
11.6.2	RESPONSIVE COMPANIES	181
11.6.3	DYNAMIC COMPANIES	182
11.6.4	STARTING BLOCKS	182
11.6.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024	183
11.6.5.1	Detailed list of key startups/SMEs	183
11.6.5.2	Competitive benchmarking of key startups/SMEs	184
11.7	COMPANY VALUATION & FINANCIAL METRICS	185
11.7.1	FINANCIAL METRICS	185
11.7.2	COMPANY VALUATION	185
11.8	BRAND/PRODUCT COMPARISON	186
11.9	COMPETITIVE SCENARIO	186
11.9.1	PRODUCT LAUNCHES	186
11.9.2	DEALS	187
12	COMPANY PROFILES	188
12.1	KEY PLAYERS	188

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12.1.1	OLYMPUS CORPORATION	188
12.1.1.1	Business overview	188
12.1.1.2	Products offered	189
12.1.1.3	Recent developments	191
12.1.1.3.1	Deals	191
12.1.1.4	MnM view	191
12.1.1.4.1	Right to win	191
12.1.1.4.2	Strategic choices	192
12.1.1.4.3	Weaknesses & competitive threats	192
12.1.2	KARL STORZ SE & CO. KG	193
12.1.2.1	Business overview	193
12.1.2.2	Products offered	193
12.1.2.3	Recent developments	195
12.1.2.3.1	Product launches	195
12.1.2.3.2	Deals	195
12.1.2.4	MnM view	196
12.1.2.4.1	Right to win	196
12.1.2.4.2	Strategic choices	196
12.1.2.4.3	Weaknesses & competitive threats	196
12.1.3	STRYKER	197
12.1.3.1	Business overview	197
12.1.3.2	Products offered	198
12.1.3.3	MnM view	199
12.1.3.3.1	Right to win	199
12.1.3.3.2	Strategic choices	199
12.1.3.3.3	Weaknesses & competitive threats	199
12.1.4	SMITH+NEPHEW	200
12.1.4.1	Business overview	200
12.1.4.2	Products offered	201
12.1.4.3	MnM view	202
12.1.4.3.1	Right to win	202
12.1.4.3.2	Strategic choices	202
12.1.4.3.3	Weaknesses & competitive threats	202
12.1.5	B. BRAUN SE	203
12.1.5.1	Business overview	203
12.1.5.2	Products offered	204
12.1.5.3	MnM view	205
12.1.5.3.1	Right to win	205
12.1.5.3.2	Strategic choices	205
12.1.5.3.3	Weaknesses & competitive threat	205
12.1.6	MEDTRONIC	206
12.1.6.1	Business overview	206
12.1.6.2	Products offered	207
12.1.6.3	Recent developments	208
12.1.6.3.1	Deals	208
12.1.7	NIPRO	209
12.1.7.1	Business overview	209

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12.1.7.2	Products offered	210
12.1.8	RICHARD WOLF GMBH	211
12.1.8.1	Business overview	211
12.1.8.2	Products offered	211
12.1.8.3	Recent developments	212
12.1.8.3.1	Deals	212
12.1.9	CONMED CORPORATION	213
12.1.9.1	Business overview	213
12.1.9.2	Products offered	214
12.1.10	ARTHREX, INC.	215
12.1.10.1	Business overview	215
12.1.10.2	Products offered	215
12.2	OTHER PLAYERS	216
12.2.1	FUJIFILM CORPORATION	216
12.2.2	HOLOGIC, INC.	217
12.2.3	SHANGRAO WS MEDTECH CO., LTD.	218
12.2.4	ATMOS MEDIZINTECHNIK GMBH & CO. KG	219
12.2.5	HENKE-SASS WOLF	220
12.2.6	RUDOLF MEDICAL GMBH + CO. KG	221
12.2.7	ENDOMED SYSTEMS GMBH	222
12.2.8	TELEFLEX INCORPORATED	223
12.2.9	INTEGRATED ENDOSCOPY	224
12.2.10	NEOSCOPE INC.	225
12.2.11	ECLERIS	226
12.2.12	NANCHANG WOEK MEDICAL TECHNOLOGY CO., LTD	227
12.2.13	KASHMIR SURGICAL WORKS	228
12.2.14	OPTOMIC	229
12.2.15	HIPP ENDOSKOP SERVICE GMBH	230
13	APPENDIX	231
13.1	DISCUSSION GUIDE	231
13.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	237
13.3	CUSTOMIZATION OPTIONS	239
13.4	RELATED REPORTS	239
13.5	AUTHOR DETAILS	240

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