

Australia Roofing Market Size and Share - Outlook Report, Forecast Trends and Growth Analysis (2025-2034)

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Report description:

Australia Roofing Market Report Summary Description Value Base YearAUD billion2024Historical PeriodAUD billion2018-2024Forecast PeriodAUD billion2025-2034Market Size 2024AUD billion6.91Market Size 2034AUD billion10.73CAGR 2018-2024PercentageXX%CAGR 2025-2034Percentage4.50%CAGR 2025-2034 - Market by RegionAustralian Capital Territory5.0%CAGR 2025-2034 - Market by RegionWestern Australia4.6%CAGR 2025-2034 - Market by TypeGreen Roofs5.4%CAGR 2025-2034 - Market by ServiceResidential Roofing5.1%2024 Market Share by RegionVictoria23.2%Australia Roofing Market TrendsThe growth of the Australia roofing market is driven by the availability of diverse materials that enhance kerb appeal, increase property value, improve energy efficiency, and offer robust protection against extreme weather conditions, including bushfires and UV exposure, ensuring comfortable, cost-effective, and resilient homes across all regions. Lysaght provides a range of durable and versatile steel walling and cladding solutions for residential, commercial, and industrial projects. Their products, crafted from COLORBOND steel, are designed to endure Australia's harsh climates. Available in various profiles, finishes, and colours, these panels offer aesthetic flexibility while delivering long-lasting performance and sustainability.Sustainable roofing options, such as solar tiles and green roofs, help reduce carbon impact. CNC and robotic technologies have enhanced efficiency and design, creating new opportunities in the Australia roofing market. Low-maintenance materials like metal reduce upkeep, while fire-resistant roofing ensures safety in bushfire-prone areas.Australia Roofing Market GrowthDurable roofing materials such as clay and metal, with lifespans exceeding 50 years, are driving demand for the Australia roofing market. These materials offer diverse design options that suit various styles and can support solar energy systems and heavy machinery, especially in industrial projects, ensuring strong structural integrity and practical versatility. Enduroflex leads the way in sustainable green roofing solutions in Australia, providing eco-friendly roofs that improve building aesthetics and offer environmental benefits, including better air quality, temperature control, stormwater management, and enhanced biodiversity. Their custom, high-quality roofing systems guarantee durability and energy efficiency.Green roofing solutions are also boosting indoor comfort by reducing noise and enhancing air quality, influencing the Australia roofing market dynamics and trends. Local expertise ensures quality and compliance, while government support and industry innovation continue to foster sustainability, making roofing an essential component of urban planning.Australia Roofing Market Insights- The Australian vacuum cleaner market benefits from the country's

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expanding industrial sector, contributing approximately USD 162 billion annually to the economy, or 10% of GDP, according to the Australian Bureau of Statistics. This growth supports increased demand for cleaning solutions in both residential and industrial sectors.- The Australian residential construction market experienced a 19.4% increase in new residential construction value in January 2024, as reported by industry sources. This growth highlights the demand for roofing solutions to support new housing developments, benefiting roofing companies and the broader construction industry.- In the June quarter of 2024, Australia saw the completion of 44,853 dwellings, including 28,228 private new houses, as per the Australian Bureau of Statistics. This growth in housing completions drives the need for high-quality roofing materials and sustainable roofing solutions in residential construction projects.

Australia Roofing Market Drivers Sustainable Roofing Solutions The growth of the Australia roofing market is being driven by a rising demand for sustainable roofing options, including green roofs, solar-integrated tiles, and recyclable materials. These alternatives help minimise environmental impact, reduce carbon footprints, and support Australia's climate targets. Eco-friendly roofs enhance energy efficiency, alleviate urban heat island effects, and provide long-term sustainability for both residential and commercial properties. In August 2021, Lendlease joined forces with UTS and Jungliefy to carry out Australia's first biosolar green roof study at Barangaroo. The research showed that integrating PV solar and green roofs boosted energy output, cut CO2 emissions, reduced temperatures, and fostered biodiversity, highlighting the numerous climate resilience advantages. Integration of Renewable Energy The adoption of renewable energy technologies is a key trend in the Australia roofing market. Solar panels and building-integrated photovoltaics (BIPV) are being integrated into roofs to produce clean energy. This trend aligns with the nation's commitment to renewable energy and offers financial savings through reduced energy costs, enhancing energy independence for homeowners and businesses. In May 2023, GoodWe teamed up with Umax Energy to introduce BIPV products to Australia, including the lightweight 335 W Galaxy panel and plans for a residential solar roof tile. This initiative sought to fill gaps in the Australian solar market, focusing on niche BIPV solutions. Opportunities in the Australia Roofing Market Roofing technology is advancing swiftly, with innovations such as CNC machining, robotics, and augmented reality reshaping design and installation in Australia. These technologies enhance precision, speed, and efficiency while fostering sustainability, reducing waste, and enabling creative custom designs. BlueScope has developed an affordable, visually appealing solar roofing solution suited to the Australian climate. Their new BIPV system aims to lower installation costs, improve durability, and increase convenience for building owners, while supporting renewable energy and the growth of industry expertise.

Market RestraintsThe Australia roofing market faces several challenges, including fluctuating material costs, labour shortages, and harsh weather conditions, which increase maintenance costs. Strict regulations around energy efficiency and sustainability add complexity, while environmental concerns and competition from alternative materials limit growth. Additionally, supply chain disruptions continue to affect material availability and costs. These factors collectively impact affordability, project timelines, and the overall market development. "Australia Roofing Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

Market Breakup by Type- Asphalt Shingles- Metal- Tiles- Wood Shingles- Green Roofs- Others

Market Breakup by Service- Residential Roofing- Commercial Roofing- Industrial Roofing

Market Breakup by Region- New South Wales- Victoria- Queensland- Australian Capital Territory- Western Australia- Others

CAGR 2025-2034 - Market by Region Australian Capital Territory 5.0% Western Australia 4.6% New South Wales 4.1% Victoria XX% Queensland XX% Others XX%

Australia Roofing Market Share Market Analysis by Type As per the Australia roofing market analysis, the market is predominantly driven by asphalt shingles, appreciated for their affordability, ease of installation, and broad selection of colours and designs. They offer strong resistance to wind and rain, require little upkeep, and are easily replaced when needed. In 2023, All American Roofing was appointed the exclusive Australian distributor of GAF asphalt shingles, known for their durability, aesthetic value, and long-lasting performance, backed by expert installation and a 50-year guarantee. Metal roofing is highly regarded for its strength, long lifespan, and minimal maintenance. It effectively withstands severe weather, including heavy rain, snow, and strong winds. Its energy efficiency makes it ideal for warmer climates, as it reflects sunlight and reduces cooling demands. Available in diverse finishes and styles, metal roofing suits both traditional and contemporary properties, offering excellent fire resistance and recyclability, appealing to environmentally conscious homeowners. Tile roofs, typically made from clay or concrete, contribute to the growth of the Australia roofing market due to their outstanding durability and lifespan, often exceeding five decades. Fire-resistant and thermally efficient, they are well-suited to hot climates. Tiles also enhance a property's appearance, coming in a variety of colours and patterns. Though they are heavier and more expensive, their long-term value outweighs initial costs. In October 2022, Volt Solar Tile, a Leeson Group brand, introduced a high-efficiency Australian-designed solar roof tile, offering a record-breaking 115 W

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output and 19.3% solar efficiency. Wood shingles provide a natural and elegant appearance that complements traditional and rustic architecture. Typically made from cedar, pine, or redwood, they offer good insulation and weather resistance when adequately maintained. Although more vulnerable to fire and rot than other roofing options, treated wood and regular care can significantly increase its lifespan. They represent a sustainable, visually appealing roofing solution with enduring charm. Green roofs are increasingly recognised for their eco-friendly benefits in the Australia roofing market. They help reduce heat absorption, enhance air quality, and manage stormwater runoff. These roofs naturally insulate buildings, reducing energy bills and extending roof longevity. In April 2025, Fytogreen- a leader in green infrastructure- recruited a Green Infrastructure Installer in NSW to support the implementation of roof gardens, green walls, and facades, highlighting a growing shift toward sustainable urban design. Market Analysis by Service According to the Australia roofing market report, residential roofing leads the sector by enhancing kerb appeal while offering essential protection from the elements. It boosts property value, improves thermal efficiency, and reduces energy bills through insulation. Materials such as asphalt shingles, tiles, and metal provide aesthetic and design versatility. In November 2024, LLDS Architects created their residence, Northcote House in Melbourne, featuring a curved plywood roof and textured concrete interiors. Constructed on a narrow former car park, the home showcased sustainable urban design with CNC technology and was shortlisted for the 2024 Dezeen Awards for its innovative architecture. Commercial roofing is tailored for longevity, energy efficiency, and low-maintenance performance across expansive surfaces. Typically incorporating flat or low-pitched structures and materials like TPO, EPDM, or metal, these roofs are ideal for supporting HVAC systems and solar panels. They help businesses reduce overheads and safeguard assets, staff, and stock, particularly in offices, retail premises, and public infrastructure. In March 2025, H.B. Fuller launched the Millennium PG-1 EF ECO?, an adhesive utilising ECO? Driven? technology. Replacing chemical propellants with natural atmospheric gases lowered the environmental impact while maintaining strong adhesion. The canister-based system also improved application efficiency and aligned with sustainability targets. Industrial roofing plays a critical role in increasing the Australia roofing market revenue, focusing on durability, weather resistance, and resilience under demanding conditions. Designed for factories, warehouses, and production sites, they use sturdy materials such as metal sheeting or reinforced membranes to withstand extreme weather and heavy equipment. Australia Roofing Market Regional Insights New South Wales Roofing Market Overview New South Wales benefits from a mature roofing market driven by urban development and renovation demand, supporting consistent growth and encouraging innovation in sustainable and weather-resistant roofing solutions. In the December 2024 quarter, the region's construction work was valued at USD 21,413.6 million, representing a 3% rise from the previous quarter and a 1.4% increase compared to the same period the previous year. Queensland Roofing Market Trends Queensland's roofing sector thrives on tropical climate challenges, promoting demand for heat-resistant and cyclone-proof materials, encouraging advancements in roofing technologies tailored to environmental resilience and long-term performance. In the first quarter of 2024, detached house construction increased by 3.5%, according to the Housing Industry Association (HIA). Western Australia Roofing Market Dynamics Western Australia's roofing market gains from mining and industrial expansion, creating demand for durable roofing in harsh conditions, while regional development drives growth in residential and commercial roofing services. In 2023, the state registered 40,293 housing unit commencements, indicating a response to evolving market conditions, as reported by the Australian Bureau of Statistics (ABS). Competitive Landscape The Australia roofing market key players are known for delivering top-tier residential and commercial roofing services. Emphasising durable materials and skilled workmanship, they cater to government, commercial, and private clients. Their services span installation, repairs, and maintenance, with a commitment to innovation, cost-efficiency, safety, and long-term sustainability across various sectors. Key Industry Players ARC Roofing: Established in 2004, ARC Roofing is based in Victoria, Australia. The company specialises in high-quality residential and commercial roofing solutions. With a focus on durable materials and expert craftsmanship, ARC Roofing has built a reputation for reliability and professionalism across Australia's roofing and construction industry. Tradecom Group: Headquartered in New South Wales, Australia, Tradecom Group was founded in 2008. It provides comprehensive building and maintenance services, including roofing. Known for its multi-trade expertise, Tradecom supports government, commercial, and private sector projects, offering innovative and cost-effective solutions with a strong emphasis on safety and sustainability. Combined Roofing Australia: Based in Queensland, Australia, Combined Roofing Australia was established in 2001. The company delivers complete roofing services including installation, repair, and maintenance across residential, industrial, and commercial sectors. Their reputation is built on quality workmanship, experienced staff, and commitment to using premium Australian roofing materials. Australia Wide Roofing: Australia Wide Roofing, founded in 2010 and

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headquartered in Western Australia, Australia, provides nationwide roofing services. Specialising in new roof installations and restorations, the company caters to both domestic and commercial clients. It is known for dependable service, competitive pricing, and a wide range of metal and tile roofing options. Other key players in the Australia roofing market are Modern Group, Australasian Insulation Solutions Pty Ltd, Saint-Gobain group, and Sika Australia Pty Ltd, among others. Recent Developments

September 2024 Paxos Solar developed a new glass-glass photovoltaic tile that integrates with heat pumps, producing both electricity and heat for residential systems. The tile features Longi's back-contact solar cells, improving energy efficiency. It was tested by the Technical University of Cologne, showing a 20% energy reduction.

October 2022 Volt Solar Tile, developed by the Melbourne-based Leeson Group, unveiled the world's highest energy-generating solar tile, offering up to 19.3% efficiency. With a maximum power output of 115 W, the tiles are affordable, cost a quarter of competitors' prices, and are designed for new homes.

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