

Australia Coal Market Size, Share Analysis and Forecast Report (2025-2034)

Market Report | 2025-10-25 | 108 pages | EMR Inc.

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Report description:

Based on end use, the Australia coal market is being driven by increasing demand for power generation for residential, commercial, and industrial consumption. Coal reserves provide a reliable and cost-effective energy source for power generation. Coal-fired power plants offer stable baseload power essential for meeting electricity demand across various sectors. The affordability of coal compared to alternative fuels makes it preferable over other types of energy sources thus boosting the Australia coal market growth. Despite environmental concerns, technological advancements have improved efficiency and reduced emissions. Coal power plants are equipped with advanced technologies to reduce environmental impact. According to the Minerals Council of Australia, in 2019, coal accounted for a significant portion of energy production, at 69%. Australia's coal is preferred for process heat in various industries including alumina production, chemicals, machinery, asphalt, cement, and steel making. Its quality matches the needs of modern, high-efficiency coal-fired power plants in Asia, while its metallurgical coals are top-grade for steel production globally. By the end of 2020, Australia's recoverable Economic Demonstrated Resources were 74,147 million tons of black coal and 74,039 million tons of brown coal, according to Australian government (Geoscience Australia). "Australia Coal Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments: Market Breakup by Type- Bituminous Coal- Sub-Bituminous Coal- Lignite Coal- Anthracite- Others Market Breakup by Mining Technology- Surface Mining- Underground Mining- Others Market Breakup by End Use- Power Generation- Steel- Cement- Residential and Commercial- Others Market Breakup by Region- New South Wales- Victoria- Queensland- Australian Capital Territory- Western Australia- Others Australia Coal Market Share Surface mining is predominantly used in the coal market. This method involves the extraction of coal deposits that are close to the surface, typically through open-pit mining or strip-mining techniques. Surface mining is favoured due to Australia's geology, which often features large, shallow coal reserves that are economically viable to extract using heavy machinery and equipment. This approach allows for efficient extraction of coal with lower operational costs compared to underground mining, making it the preferred choice for many coal mining operations across the country. Leading Companies in the Australia Coal Market The growth of the coal market is fuelled by increasing demand for coal for power generation as well as increasing production. - Bloomfield Group- BHP Group Limited- Yancoal Australia Ltd.- Banpu Public Company Limited (Centennial Coal)- Glencore Australia Pty Ltd.- Jellinbah Group- Peabody Energy, Inc.- Whitehaven Coal Limited- Hunter Valley Operations- Others

Table of Contents:

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- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Market Snapshot
- 7 Opportunities and Challenges in the Market
- 8 Asia Pacific Coal Market Overview
 - 8.1 Key Industry Highlights
 - 8.2 Asia Pacific Coal Historical Market (2018-2024)
 - 8.3 Asia Pacific Coal Market Forecast (2025-2034)
- 9 Australia Coal Market Overview
 - 9.1 Key Industry Highlights
 - 9.2 Australia Coal Historical Market (2018-2024)
 - 9.3 Australia Coal Market Forecast (2025-2034)
- 10 Australia Coal Market by Type
 - 10.1 Bituminous Coal
 - 10.1.1 Historical Trend (2018-2024)
 - 10.1.2 Forecast Trend (2025-2034)
 - 10.2 Sub-Bituminous Coal
 - 10.2.1 Historical Trend (2018-2024)
 - 10.2.2 Forecast Trend (2025-2034)
 - 10.3 Lignite Coal
 - 10.3.1 Historical Trend (2018-2024)
 - 10.3.2 Forecast Trend (2024-20232)
 - 10.4 Anthracite
 - 10.4.1 Historical Trend (2018-2024)
 - 10.4.2 Forecast Trend (2025-2034)
 - 10.5 Others
- 11 Australia Coal Market by Mining Technology
 - 11.1 Surface Mining
 - 11.1.1 Historical Trend (2018-2024)
 - 11.1.2 Forecast Trend (2025-2034)
 - 11.2 Underground Mining
 - 11.2.1 Historical Trend (2018-2024)
 - 11.2.2 Forecast Trend (2025-2034)
 - 11.3 Others
- 12 Australia Coal Market by End Use

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- 12.1 Power Generation
 - 12.1.1 Historical Trend (2018-2024)
 - 12.1.2 Forecast Trend (2025-2034)
- 12.2 Steel
 - 12.2.1 Historical Trend (2018-2024)
 - 12.2.2 Forecast Trend (2025-2034)
- 12.3 Cement
 - 12.3.1 Historical Trend (2018-2024)
 - 12.3.2 Forecast Trend (2025-2034)
- 12.4 Residential and Commercial
 - 12.4.1 Historical Trend (2018-2024)
 - 12.4.2 Forecast Trend (2025-2034)
- 12.5 Others
- 13 Australia Coal Market by Region
 - 13.1 New South Wales
 - 13.1.1 Historical Trend (2018-2024)
 - 13.1.2 Forecast Trend (2025-2034)
 - 13.2 Victoria
 - 13.2.1 Historical Trend (2018-2024)
 - 13.2.2 Forecast Trend (2025-2034)
 - 13.3 Queensland
 - 13.3.1 Historical Trend (2018-2024)
 - 13.3.2 Forecast Trend (2025-2034)
 - 13.4 Australian Capital Territory
 - 13.4.1 Historical Trend (2018-2024)
 - 13.4.2 Forecast Trend (2025-2034)
 - 13.5 Western Australia
 - 13.5.1 Historical Trend (2018-2024)
 - 13.5.2 Forecast Trend (2025-2034)
 - 13.6 Others
- 14 Market Dynamics
 - 14.1 SWOT Analysis
 - 14.1.1 Strengths
 - 14.1.2 Weaknesses
 - 14.1.3 Opportunities
 - 14.1.4 Threats
 - 14.2 Porter's Five Forces Analysis
 - 14.2.1 Supplier's Power
 - 14.2.2 Buyer's Power
 - 14.2.3 Threat of New Entrants
 - 14.2.4 Degree of Rivalry
 - 14.2.5 Threat of Substitutes
 - 14.3 Key Indicators for Demand
 - 14.4 Key Indicators for Price
- 15 Value Chain Analysis
- 16 Trade Data Analysis (HS Code - 271)
 - 16.1 Major Importing Countries

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- 16.1.1 By Volume
- 16.1.2 By Value
- 16.2 Major Exporting Countries
 - 16.2.1 By Volume
 - 16.2.2 By Value
- 17 Price Analysis
- 18 Competitive Landscape
 - 18.1 Market Structure
 - 18.2 Company Profiles
 - 18.2.1 Bloomfield Group
 - 18.2.1.1 Company Overview
 - 18.2.1.2 Product Portfolio
 - 18.2.1.3 Demographic Reach and Achievements
 - 18.2.1.4 Certifications
 - 18.2.2 BHP Group Limited
 - 18.2.2.1 Company Overview
 - 18.2.2.2 Product Portfolio
 - 18.2.2.3 Demographic Reach and Achievements
 - 18.2.2.4 Certifications
 - 18.2.3 Yancoal Australia Ltd.
 - 18.2.3.1 Company Overview
 - 18.2.3.2 Product Portfolio
 - 18.2.3.3 Demographic Reach and Achievements
 - 18.2.3.4 Certifications
 - 18.2.4 Banpu Public Company Limited (Centennial Coal)
 - 18.2.4.1 Company Overview
 - 18.2.4.2 Product Portfolio
 - 18.2.4.3 Demographic Reach and Achievements
 - 18.2.4.4 Certifications
 - 18.2.5 Glencore Australia Pty Ltd.
 - 18.2.5.1 Company Overview
 - 18.2.5.2 Product Portfolio
 - 18.2.5.3 Demographic Reach and Achievements
 - 18.2.5.4 Certifications
 - 18.2.6 Jellinbah Group
 - 18.2.6.1 Company Overview
 - 18.2.6.2 Product Portfolio
 - 18.2.6.3 Demographic Reach and Achievements
 - 18.2.6.4 Certifications
 - 18.2.7 Peabody Energy, Inc.
 - 18.2.7.1 Company Overview
 - 18.2.7.2 Product Portfolio
 - 18.2.7.3 Demographic Reach and Achievements
 - 18.2.7.4 Certifications
 - 18.2.8 Whitehaven Coal Limited
 - 18.2.8.1 Company Overview
 - 18.2.8.2 Product Portfolio

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- 18.2.8.3 Demographic Reach and Achievements
- 18.2.8.4 Certifications
- 18.2.9 Hunter Valley Operations
 - 18.2.9.1 Company Overview
 - 18.2.9.2 Product Portfolio
 - 18.2.9.3 Demographic Reach and Achievements
 - 18.2.9.4 Certifications
- 18.2.10 Others
- 19 Key Trends and Developments in the Market

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