

## **United Kingdom Hospital Supplies - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)**

Market Report | 2025-07-01 | 110 pages | Mordor Intelligence

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### **Report description:**

United Kingdom Hospital Supplies Market Analysis

The United Kingdom Hospital Supplies Market size is estimated at USD 7.79 billion in 2025, and is expected to reach USD 10.06 billion by 2030, at a CAGR of 4.86% during the forecast period (2025-2030).

The upward trajectory reflects resilient demand despite cost-containment efforts and changing procurement rules. Disposable products remain pivotal as strict infection-control policies drive high turnover of single-use items. At the same time, NHS capital spending and digital-ward initiatives are stimulating replacement purchases of connected equipment. Compliance with the new UKCA labelling regime is reshaping product design and documentation requirements, prompting manufacturers to streamline quality-management systems. Suppliers that couple sustainability credentials with proven clinical performance are gaining preferred-supplier status across regional purchasing groups.

United Kingdom Hospital Supplies Market Trends and Insights

Aging Population & Chronic Disease Burden

The share of United Kingdom residents aged 65 and over continues to climb, accelerating demand for mobility aids, wound-care items, and multi-parameter monitors. The Royal Society projects the 85-plus cohort will double to 5.1 million by 2066, reinforcing the need for equipment that supports complex comorbidities. Acute-care wards are prioritizing bariatric beds, lifting devices, and

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low-profile mattresses that cut fall risk while easing manual handling strains on staff. Suppliers that validate ergonomics and patient-comfort benefits are being listed on national procurement frameworks. Rehabilitation units are also expanding orders for multifunction wheelchairs and walking aids tailored to arthritic and neurological patients.

#### Stringent Infection-Control & AMR Policies

The 2024-2029 UK antimicrobial-resistance action plan mandates proactive surveillance and robust sterilization practices. Hospitals are upgrading autoclaves and UV-C disinfection units that achieve faster cycle times and verifiable log-reduction levels. Single-use drapes, gowns, and minimally-invasive procedure kits are preferred for isolation rooms. Demand is especially high in London teaching hospitals where antimicrobial stewardship committees audit usage rates. Manufacturers that certify products under the Microbiological Cleanliness Gold Standard are improving tender success rates across integrated-care systems.

#### Stringent Regulatory Framework

The transition from CE to UKCA marking raises documentation workload and prolongs certification lead times. The Medicines & Healthcare products Regulatory Agency now requires an expanded technical-file structure and enhanced post-market surveillance. Smaller manufacturers risk missed tender windows as recertification stretches to 2028 for high-risk devices. Combined with upcoming environmental-impact disclosures, the heavier compliance burden can deter niche innovators from UK launches.

Other drivers and restraints analyzed in the detailed report include:

NHS Capital Investment & Digital-Ward Initiatives / Growing Public Awareness about Hospital-Acquired Infections / Hospital-at-Home Model Lowering Inpatient Supply Usage /

For complete list of drivers and restraints, kindly check the Table Of Contents.

#### Segment Analysis

Disposable supplies generated the largest revenue in 2024 with a 42.63% share of the United Kingdom hospital supplies market. Hospital infection-control committees favour single-use masks, gowns, and procedure packs that eliminate reprocessing risks and speed operating-room turnover. That dominance is being challenged by the Design for Life roadmap, which urges an 84% cut in waste through reusable textiles and instrument trays. The roadmap is steering procurement teams toward life-cycle costing models. In this context, the United Kingdom hospital supplies market size for sterilization and disinfectant equipment is expected to expand 7.44% CAGR to 2030 as facilities invest in low-temperature plasma units and traceability software.

The sustainability imperative is also prompting suppliers to introduce hybrid kits that combine reusable trays with single-use inserts. Pilot studies at South-Tees Hospitals show a 66% reduction in carbon emissions when laparoscopic-instrument handles are reprocessed and paired with disposable tips. Larger trusts are issuing multiphase tenders that split volumes between disposable and reusable lines, creating opportunities for specialized SMEs that can validate washing-cycle durability and comparable clinical outcomes.

The Hospital Supplies Market in United Kingdom Report is Segmented by Product (Patient Examination Devices, Operating Room Equipment, Mobility Aids and Transportation Equipment, Sterilisation and Disinfectant Equipment, Disposable Hospital Supplies, Syringes & Needles, and Other Product Types), End User (NHS Acute Care Hospitals, and More). The Market Forecasts are Provided in Terms of Value (USD).

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## List of Companies Covered in this Report:

3M / B. Braun / Baxter / Beckton Dickinson / Cardinal Health / Medtronic / GE HealthCare Technologies Inc. / Johnson & Johnson / Thermo Fisher Scientific / Smiths Group / Stryker / Zimmer Biomet / Molnlycke Health Care / Steris plc / Convatec Group plc / Fresenius / Dragerwerk / Terumo Europe NV / Cook Group / K-Med /

## Additional Benefits:

The market estimate (ME) sheet in Excel format /  
3 months of analyst support /

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