

Sweden In-Vitro Diagnostics - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-08-01 | 90 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

Sweden In-Vitro Diagnostics Market Analysis

The Sweden in-vitro diagnostics market size is USD 349.1 million in 2025 and is forecast to reach USD 449.8 million in 2030, advancing at a 5.20% CAGR during the period. The favorable trajectory reflects robust public-sector health spending, strategic precision-medicine programs, and rapid digitalization across care settings. Heavy investments channeled through the 11.2% of GDP health budget continue to enlarge testing volumes, while the SciLifeLab precision-medicine roadmap and Genomic Medicine Sweden funding spur biomarker discovery, accelerating adoption of molecular and companion diagnostics. Industry leaders are embedding artificial-intelligence algorithms in pathology and sequencing workflows, improving analytical speed and accuracy. Parallel growth of point-of-care systems reduces diagnostic delays in remote northern regions, a priority for regional health authorities responding to workforce shortages and harsh winter logistics. Against this backdrop, competitive intensity centers on assay innovation, regulatory readiness under IVDR, and service models that address an aging, multimorbid population whose 55% prevalence of five-plus chronic conditions necessitates frequent laboratory monitoring.

Sweden In-Vitro Diagnostics Market Trends and Insights

Rising Prevalence of Chronic Diseases Coupled with Growing Aging Population

Home-care recipients aged ≥85 exhibit a 66% multimorbidity rate, driving hospitalizations for infections, injuries, and heart failure that demand frequent biochemical and molecular tests. The Sweden in-vitro diagnostics market responds with assays capable of

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott-international.com

www.scott-international.com

earlier detection and longitudinal monitoring, particularly within molecular platforms tuned to cardiac biomarkers and pathogen panels. Digital laboratory connectivity now transmits results directly to community nurses, shrinking turnaround time and enabling proactive therapy adjustments. Public payers view such diagnostics as cost-effective tools for curbing readmissions, reinforcing demand curves well into the next decade. Rising chronic-care caseloads in metropolitan Stockholm and Gothenburg further concentrate test volumes, incentivizing laboratories to automate high-throughput chemistry lines for metabolic and renal profiles.

Technological Advancements in IVD Devices

Swedish pathology suites are integrating over 20 artificial-intelligence algorithms-including prostate-grade and breast-mitosis classifiers-inside Roche's Digital Pathology Open Environment, elevating diagnostic confidence and workflow capacity. The EU AI Act, effective 2024, classifies these models as high-risk, prompting manufacturers to secure CE marking and traceable data governance-a hurdle that favors early movers able to fuse regulatory and engineering skillsets. Convergence with next-generation sequencing amplifies precision-oncology gains; INFORM registry data show actionable targets in 88% of pediatric tumors profiled, catalyzing broader clinician reliance on gene-panel assays. Continuous instrument automation, cloud analytics, and middleware interoperability now extend from central labs to mobile hematology counters, solidifying technology adoption beyond university centers.

High Cost of Advanced IVD Equipment

Whole-genome sequencing for acute leukemia tallies EUR 3,472 per patient versus EUR 2,465 for standard protocols, presenting a 41% premium that budget-constrained district hospitals struggle to absorb. Limited public test lists shift expenses to patients and charities, dampening uptake despite clinical superiority. Capital acquisition hurdles intensify when only 1% of Sweden's health spend flows to in-vitro diagnostics even though test results influence 70% of clinical decisions. Leasing models and reagent-rental contracts partially alleviate upfront outlays, yet smaller providers still defer upgrades, tempering instrument growth within segments of the Sweden in-vitro diagnostics market.

Other drivers and restraints analyzed in the detailed report include:

Increasing Adoption of Point-of-Care Testing / Government Initiatives and Funding for Healthcare Improvements / Stringent Regulatory Approvals and Compliance /

For complete list of drivers and restraints, kindly check the Table Of Contents.

Segment Analysis

Molecular platforms currently represent 21% of assay revenues yet register the fastest 7.6% CAGR as genomic profiling becomes routine in oncology, rare-disease, and infection workups. Sweden in-vitro diagnostics market size expansion for molecular panels aligns with the INFORM and PROMISE programs that reimburse gene panels and companion tests tethered to targeted therapies. Clinical chemistry still accounts for 27.6% of 2024 billings by covering metabolic, renal, and electrolyte baselines essential for chronic-disease management. Automation upgrades such as Boule Diagnostics' compact analyzers improve throughput for primary-care clinics and free specialist labs to pivot toward high-value genomic assays. Immuno-diagnostics capture steady autoimmune and respiratory demand, while hematology benefits from AI-enhanced smear interpretation reducing manual review variance. Collectively, these categories reinforce balanced volume streams that stabilize reagent demand across the Sweden in-vitro diagnostics market.

Molecular growth also rides the country's strong biobank network, which stores over 200 million samples linked to electronic health records. This infrastructure shortens validation cycles for novel NGS assays and attracts external sponsors seeking Nordic

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

trial populations with homogeneous follow-up. Sequencing cost curves descending below USD 200 per gene panel further democratize access, prompting community oncology centers to procure benchtop sequencers under reagent-rental plans. As result-turnaround expectations tighten, central labs integrate cloud-based variant-calling pipelines that flag actionable mutations within hours, boosting clinician confidence and reinforcing adoption momentum throughout the Sweden in-vitro diagnostics market.

Reagents contribute 65.3% of 2024 billings, their recurring consumption pattern making them the profit backbone for both global and local suppliers. Multi-year vendor contracts lock in volume commitments, creating forecast visibility that underwrites manufacturing scale economies. Simultaneously, the instruments segment is projected to post a 6.9% CAGR as sites replace legacy analyzers with AI-ready, middleware-enabled platforms capable of auto-verification and auto-reflex testing. Hospital mergers seeking consolidated service lines push for open-channel chemistry and immuno-chemistry systems that accommodate third-party kits, spurring instrument refresh cycles in Tier-2 counties. Software and middleware-grouped under "other products"-add incremental revenue by bridging LIS, EHR, and data-lake environments, supporting national interoperability mandates.

Reagent suppliers are also embedding sustainability metrics-such as reduced hazardous solvent volumes and recyclable primary packaging-aligning with Sweden's circular-economy targets. Instruments now ship with energy-efficiency dashboards that report kWh consumption per test, a growing procurement criterion for carbon-budgeted county councils. Net effect: product-level innovation dovetails with policy priorities, reinforcing value propositions and widening moats around incumbents operating in the Sweden in-vitro diagnostics market.

The Sweden In-Vitro Diagnostics Market Report is Segmented by Test Type (Clinical Chemistry, Molecular Diagnostics, and More), Product (Instruments, Reagents, and More), Usability (Disposable IVD Devices and Reusable IVD Devices), Application (Infectious Disease, and More), and End Users (Diagnostic Laboratories, and More), Test Location (Point-Of-Care Testing, and More). The Market Forecasts are Provided in Terms of Value (USD).

List of Companies Covered in this Report:

Abbott Laboratories / Roche / Siemens Healthineers / Danaher Corporation (Beckman Coulter, Cepheid) / Thermo Fisher Scientific / bioMerieux / Beckton Dickinson / bio-Rad Laboratories Inc. / QIAGEN / DiaSorin / Sysmex / Hologic / Agilent Technologies Inc. (Dako) / Revvity Inc. / QuidelOrtho / Randox Laboratories / Fujirebio Holdings Inc. / Mindray Bio-Medical Electronics Co. Ltd. /

Additional Benefits:

 The market estimate (ME) sheet in Excel format /
3 months of analyst support /

Table of Contents:

- 1 Introduction
 - 1.1 Study Assumptions & Market Definition
 - 1.2 Scope of the Study
- 2 Research Methodology
- 3 Executive Summary
- 4 Market Landscape

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.1 Market Overview
- 4.2 Market Drivers
 - 4.2.1 Rising Prevalence of Chronic Diseases Coupled with Growing Aging Population
 - 4.2.2 Technological Advancements in IVD Devices
 - 4.2.3 Increasing Adoption of Point-of-Care Testing
 - 4.2.4 Government Initiatives and Funding for Healthcare Improvements
 - 4.2.5 Expansion of Diagnostic Laboratories and Healthcare Infrastructure
- 4.3 Market Restraints
 - 4.3.1 High Cost of Advanced IVD Equipment
 - 4.3.2 Stringent Regulatory Approvals and Compliance
 - 4.3.3 Lack of Skilled Laboratory Personnel
- 4.4 Regulatory Outlook
- 4.5 Porter's Five Forces
 - 4.5.1 Threat of New Entrants
 - 4.5.2 Bargaining Power of Buyers
 - 4.5.3 Bargaining Power of Suppliers
 - 4.5.4 Threat of Substitutes
 - 4.5.5 Intensity of Competitive Rivalry

5 Market Size & Growth Forecasts (Value, USD)

- 5.1 By Test Type
 - 5.1.1 Clinical Chemistry
 - 5.1.2 Molecular Diagnostics
 - 5.1.3 Immuno-Diagnostics
 - 5.1.4 Hematology
 - 5.1.5 Other Test Types
- 5.2 By Product
 - 5.2.1 Instruments
 - 5.2.2 Reagents
 - 5.2.3 Other Products
- 5.3 By Usability
 - 5.3.1 Disposable IVD Devices
 - 5.3.2 Reusable IVD Devices
- 5.4 By Application
 - 5.4.1 Infectious Disease
 - 5.4.2 Diabetes
 - 5.4.3 Cancer / Oncology
 - 5.4.4 Cardiology
 - 5.4.5 Autoimmune Disease
 - 5.4.6 Other Applications
- 5.5 By End-User
 - 5.5.1 Diagnostic Laboratories
 - 5.5.2 Hospitals & Clinics
 - 5.5.3 Other End-Users
- 5.6 By Test Location
 - 5.6.1 Point-of-Care Testing
 - 5.6.2 Central Laboratory Testing

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6 Competitive Landscape

6.1 Market Concentration

6.2 Market Share Analysis

6.3 Company Profiles (includes Global level Overview, Market level overview, Core Segments, Financials as available, Strategic Information, Market Rank/Share for key companies, Products & Services, and Recent Developments)

6.3.1 Abbott Laboratories

6.3.2 F. Hoffmann-La Roche AG

6.3.3 Siemens Healthineers AG

6.3.4 Danaher Corporation (Beckman Coulter, Cepheid)

6.3.5 Thermo Fisher Scientific Inc.

6.3.6 bioMerieux SA

6.3.7 Becton, Dickinson and Company

6.3.8 bio-Rad Laboratories Inc.

6.3.9 Qiagen N.V.

6.3.10 Diasorin S.p.A

6.3.11 Sysmex Corporation

6.3.12 Hologic Inc.

6.3.13 Agilent Technologies Inc. (Dako)

6.3.14 Revvity Inc.

6.3.15 QuidelOrtho Corporation

6.3.16 Randox Laboratories Ltd.

6.3.17 Fujirebio Holdings Inc.

6.3.18 Mindray Bio-Medical Electronics Co. Ltd.

7 Market Opportunities & Future Outlook

7.1 White-space & Unmet-Need Assessment

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Sweden In-Vitro Diagnostics - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-08-01 | 90 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-25"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

