

## **South Africa Maize - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)**

Market Report | 2025-08-01 | 80 pages | Mordor Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

### **Report description:**

South Africa Maize Market Analysis

The South Africa maize market size reached USD 4.1 billion in 2025 and is anticipated to grow to USD 5.1 billion by 2030, with a CAGR of 4.5%. According to the United States Department of Agriculture (USDA), South Africa's estimated maize production for 2023/24 totaled 14.5 million metric tons, including yellow maize for animal feed and white maize for human consumption. The market growth is driven by increased adoption of precision farming, expanded on-farm storage capacity, and consistent feed demand. Domestic consumption remains stable, and the country maintains a consistent exportable surplus despite increased uptake from feed and industrial processors. Government input-subsidy programs, mechanization improvements, and irrigation investments reduced average input costs, supporting producer margins. Although the market benefits from strong pricing within the Southern African Development Community, rail-freight constraints and trade policy challenges limit access to external markets.

South Africa Maize Market Trends and Insights

Rising Demand from Food and Feed Industries

South Africa's annual maize consumption comprises a significant amount of white maize for human consumption and yellow maize for livestock feed. The average per-capita consumption of white-maize meal is 81 kg, which remains stable during economic fluctuations. Feed manufacturers, including RCL Foods, reported sales of 330,036 metric tons in 2024, with segment revenue

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

reaching ZAR 26 billion (USD 1.4 billion). The diverse consumption patterns across human food, animal feed, and industrial applications contribute to market stability and growth in South Africa's maize industry.

#### Expansion of Export Opportunities

South Africa functions as a primary regional maize supplier due to persistent crop shortages in neighboring countries. The country's maize exports attained USD 1.0 billion in 2023, securing its position among the top ten global exporters. Africa accounts for 44% of South Africa's agricultural exports, capitalizing on reduced transportation distances and lower tariff rates. While Brazil, Russia, India, China, and South Africa (BRICS) market access offers expansion opportunities, non-tariff barriers and GMO requirements constrain immediate growth potential. The enhancement of rail and port infrastructure remains fundamental for expanding South Africa's maize market.

#### Diseases and Insects Outbreaks

Goss's Wilt outbreaks and Fusarium infections pose significant threats to crop yields in South Africa's maize production, despite farmers using resistant genetically modified varieties. A comprehensive analysis of 723 fungal strains indicates increased mycotoxin risks, necessitating enhanced harvest hygiene protocols. The stabilization of yields in the South African maize market requires integrated pest management strategies that combine biotechnology, crop rotation, and continuous monitoring.

Other drivers and restraints analyzed in the detailed report include:

Government Input-Subsidy and Mechanization Schemes / Industrial Usage for Starch and Bio-Ethanol / Climate-Change Driven Water Stress and Erratic Rainfall /

For complete list of drivers and restraints, kindly check the Table Of Contents.

#### Segment Analysis

The Report Includes Production Analysis (Volume), Consumption Analysis (Value and Volume), Export Analysis (Value and Volume), Import Analysis (Value and Volume), and Price Trend Analysis. The Market Forecasts are Provided in Terms of Value (USD) and Volume (Metric Tons).

List of Companies Covered in this Report:

Market Overview / Market Drivers / Market Restraints / Value / Supply-Chain Analysis / Regulatory Landscape / Technological Outlook / PESTLE Analysis / List of Stakeholders /

Additional Benefits:

The market estimate (ME) sheet in Excel format /  
3 months of analyst support /

#### **Table of Contents:**

- 1 Introduction
- 1.1 Study Assumptions and Market Definition
- 1.2 Scope of the Study

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

## 2 Research Methodology

## 3 Executive Summary

## 4 Market Landscape

### 4.1 Market Overview

### 4.2 Market Drivers

#### 4.2.1 Rising Demand from Food and Feed Industries

#### 4.2.2 Expansion of Export Opportunities

#### 4.2.3 Government Input-subsidy and Mechanization Schemes

#### 4.2.4 Industrial Usage for Starch and Bio-Ethanol

#### 4.2.5 Adoption of Precision Agriculture and Digital Agronomy Tools Improving Input Efficiency□

#### 4.2.6 Rapid Expansion of On-Farm Storage Silos Reducing Post-Harvest Losses□

### 4.3 Market Restraints

#### 4.3.1 Diseases and Insects Outbreaks

#### 4.3.2 Land Reform Uncertainty

#### 4.3.3 Climate-Change Driven Water Stress and Erratic Rainfall

#### 4.3.4 Rail-Freight Capacity Volatility and High Tariffs

### 4.4 Value / Supply-Chain Analysis

### 4.5 Regulatory Landscape

### 4.6 Technological Outlook

### 4.7 PESTLE Analysis

## 5 Market Size and Growth Forecasts (Value and Volume)

### 5.1 Production Analysis (Volume)

### 5.2 Consumption Analysis (Value and Volume)

### 5.3 Import Analysis (Value and Volume)

### 5.4 Export Analysis (Value and Volume)

### 5.5 Price Trend Analysis

## 6 Competitive Landscape

### 6.1 List of Stakeholders

## 7 Market Opportunities and Future Outlook

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**South Africa Maize - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)**

Market Report | 2025-08-01 | 80 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-01"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com

