

## **Patient Lifting Equipment - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)**

Market Report | 2025-08-01 | 120 pages | Mordor Intelligence

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### **Report description:**

Patient Lifting Equipment Market Analysis

The Patient Lifting Equipment Market size is estimated at USD 4.32 billion in 2025, and is expected to reach USD 7.06 billion by 2030, at a CAGR of 10.31% during the forecast period (2025-2030).

The expansion reflects widespread zero-lift mandates, rapid technology upgrades, and demographic aging that collectively reshape acute and long-term care delivery. Capital investments flow toward powered and IoT-ready devices that lower caregiver injury rates, align with infection-control protocols, and integrate with digital records. Asia-Pacific registers the fastest regional acceleration as hospital build-outs, domestic manufacturing incentives, and bariatric care needs converge. At the same time, rental and "equipment-as-a-service" models unlock access for cost-sensitive buyers, particularly in home settings. Competitive intensity rises as global incumbents absorb specialists, deploy smart-sensor platforms, and bundle post-sale services to secure multiyear contracts.

Global Patient Lifting Equipment Market Trends and Insights

Growing Geriatric & Bariatric Population

By 2050, the United States will support more than 88 million older adults who require long-term assistance, with the fastest growth among those aged 85 plus. Obesity prevalence compounds mobility limitations, prompting demand for bariatric-capable

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devices such as Arjo's Citadel Plus, which handles up to 454 kg. Manual handling currently causes 52% of caregiver back injuries, so hospitals treat lifting systems as essential safety infrastructure rather than discretionary capital. The longevity of demographic pressure underpins sustained procurement even through budgetary cycles, thereby anchoring a long-run growth floor for the patient lifting equipment market. Product roadmaps increasingly prioritize higher safe-working loads and wider sling geometries to serve this cohort.

### Mandatory Safe-Patient-Handling Regulations

Updated 2024 AORN guidelines instruct surgical and perioperative units to adopt ceiling or boom lifts tailored to individualized transfer plans. California's AB 1136 law exemplifies U.S. legislation demanding comprehensive safe-patient-handling frameworks, supported by UCLA Health's Lift Champion program that monitors compliance at the unit level. OSHA advisories for nursing homes further recommend mechanical lifts, turning voluntary norms into enforceable occupational-safety commands. Equivalent policies gain momentum across Europe and start to surface in APAC, collectively widening the addressable base for the patient lifting equipment market. Penalties tied to reimbursement and worker-compensation claims reinforce procurement urgency, accelerating the replacement of legacy manual hoists.

### Insufficient Caregiver Training & Compliance Gaps

Even after equipment rollout, many hospitals record persistent musculoskeletal injury rates because staff revert to manual lifting when pressed for time. The skill deficit is acute in smaller facilities lacking dedicated ergonomics educators, which curtails the realized value of installed systems. Complex powered lifts require familiarity with programmable settings, battery checks, and sling selection to operate safely. Without continuous audits, underutilization erodes return on investment and slows uptake across the patient lifting equipment market.

Other drivers and restraints analyzed in the detailed report include:

Rise in Home-Based Long-Term Care / Technology Shift to Powered & IoT-Enabled Lifts / High Capex and Fragmented Reimbursement in Developing Economies /

For complete list of drivers and restraints, kindly check the Table Of Contents.

### Segment Analysis

Ceiling lifts secured 33.38% of the patient lifting equipment market share in 2024 owing to seamless rail-mount integration that frees floor space and standardizes transfer routes. Their anchored presence supports infection-control zoning and minimizes trip hazards, making them default choices in new hospital construction. Floor/mobile lifts remain indispensable where retrofitting ceiling tracks is infeasible, while sit-to-stand aids provide active-mobility support in rehabilitation wards. Rapidly aging residential stock propels stair and wheelchair platform lifts at a 14.92% CAGR to 2030, reflecting accessibility retrofits under building-code revisions. Manufacturers diversify sling ecosystems; Savaria's Silvalea line offers fabric variants for bariatric, amputee, and toileting applications.

The evolving product roadmap emphasizes modularity, enabling chassis upgrades or motor swaps without replacing rails. Bariatric payload options are spreading beyond top-tier models, signaling a design convergence that makes heavy-duty capability standard. Smart user interfaces with touch-free pendant controls address infection-prevention imperatives, while onboard diagnostics cut downtime. Collectively, these advances maintain the ceiling-lift franchise and support steady value capture across the patient lifting equipment market.

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The Patient Lifting Equipment Market Report is Segmented by Product (Ceiling Lifts, Floor/Mobile Lifts, Sit-To-Stand & Transfer Aids, Bath & Pool Lifts, and More), Mechanism (Powered, Manual), End User (Hospitals, Long-Term & Nursing Homes, Home-Care Settings, Rehabilitation Centers), and Geography (North America, Europe, Asia-Pacific, Middle East & Africa, South America). The Market Forecasts are Provided in Terms of Value (USD).

## Geography Analysis

North America's 39.06% revenue leadership rests on robust safe-handling regulations, reimbursement frameworks, and a well-organized supply chain. Encompass Health operates 161 rehabilitation hospitals whose standard lift protocols set benchmarks for regional procurement. U.S. healthcare employment is projected to add 2.1 million jobs by 2032, heightening demand for injury-mitigation tools. The patient lifting equipment market benefits from integrated worker-safety metrics tied to reimbursement, embedding lifts in capital-planning templates of both public and private hospitals.

Asia-Pacific represents the fastest-growing corridor, with a 15.71% CAGR forecast driven by aging demographics, expanded insurance coverage, and government pushes to localize device production. China's July 2024 policy on medical-equipment upgrades accelerates procurement of advanced lifts in county-level hospitals. Japan, grappling with population aging, directs innovation grants toward robotics-assisted mobility devices, reinforcing demand for high-specification ceiling tracks.

Europe maintains stable, regulation-driven growth as occupational-safety directives harmonize equipment standards across member states. Sustainability rules incentivize recyclable materials and energy-efficient motor platforms. Middle East & Africa and South America remain emerging frontiers where hospital-construction pipelines and clinical-quality accreditation spur initial purchases, yet currency swings and procurement bureaucracy slow large-scale rollouts. Collectively, regional variances amplify the strategic need for adaptable go-to-market models within the patient lifting equipment market.

## List of Companies Covered in this Report:

Arjo AB / Baxter / Invacare / Savaria (HANDICARE) / Enovis / Joerns Healthcare / GF Health Products / Benmor Medical / V. Guldmann A/S / Drive DeVilbiss Healthcare / Prism Medical / Medline Industries / Getinge / Stryker (MedSurg / Safe-patient-handling) / Stiegemeyer GmbH / Vancare Inc. / Etac AB (Molift) / Handi-Move International / HumanCare Group / HoverTech International / Sizewise /

## Additional Benefits:

The market estimate (ME) sheet in Excel format /  
3 months of analyst support /

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