

North America Cyanoacrylate Adhesives - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

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Report description:

North America Cyanoacrylate Adhesives Market Analysis

The North America Cyanoacrylate Adhesives Market size is estimated at USD 0.79 billion in 2025, and is expected to reach USD 1.03 billion by 2030, at a CAGR of 5.65% during the forecast period (2025-2030). This outlook underscores the adhesive sector's ability to grow even as many specialty chemicals struggle with price pressures and stricter environmental rules. Robust electronics miniaturization, medical device innovation and lightweighting programs in transportation underpin demand. Regulatory moves that restrict solvent-based chemistries are steering buyers toward instant-curing alternatives, while supply-chain shifts closer to end-markets favour production hubs in North America and Mexico. Competition centres on formulation speed, biocompatibility and sustainability, and firms that combine global scale with application-specific know-how continue to capture share.

North America Cyanoacrylate Adhesives Market Trends and Insights

Surging Demand from Miniaturised Consumer-Electronics Assembly

Rapid device shrinkage forces manufacturers to abandon screws and clips in favour of low-viscosity cyanoacrylates that flow into micron-scale gaps and cure within seconds, eliminating added heat cycles that can warp delicate substrates. Growth is amplified by heterogeneous integration in advanced chip packaging, where adhesives must secure multi-material stacks while preventing conductive pathways. Wearables, IoT sensors and automotive infotainment modules replicate these constraints, extending the

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driver's global reach. OEMs value the chemistry's ability to bond plastics, metals and composites with minimal surface preparation, streamlining throughput in high-volume Asian plants. The result is consistent pull-through of premium-grade cyanoacrylates into every new generation of smart devices.

Rapid Adoption in Medical Device Adhesives and Wound Closure

Medical-grade cyanoacrylates are gaining on sutures thanks to faster procedure times, smaller scars and reduced infection rates; the Dermabond Prineo mesh system cut post-operative complications by double-digit margins in multi-centre trials. Long-chain butyl and octyl variants show lower tissue toxicity and maintain tensile strength under bodily fluids, fostering approvals for internal and external applications. H.B. Fuller's acquisition of Medifill and pending GEM deal expands European supply, illustrating how suppliers race to clear strict ISO 10993 and FDA hurdles. As global surgical volumes rise alongside ageing populations, hospitals continue switching to single-use tissue adhesives that simplify training and shorten recovery, pushing healthcare demand above all other sectors.

Strict VOC and Occupational-Health Regulations

EPA aerosol-coating limits, Canada's VOC caps on 130 product categories and Australia's draft toxicology findings compel formulators to strip out solvents and add warning labels, raising compliance costs by up to 12% of sales for small producers. Upgraded ventilation, personal protective equipment and mandatory workplace monitoring further inflate operating expenses in developed regions. While low-odour lines gain traction, they often require costly stabilizers that squeeze margins. Multinationals with dedicated regulatory teams absorb these burdens, but smaller regional brands risk exit or acquisition, nudging sector consolidation.

Other drivers and restraints analyzed in the detailed report include:

Lightweighting Initiatives in Automotive and E-Mobility / Expanding DIY and Consumer Repair Culture / Limited Shear or Thermal Resistance /

For complete list of drivers and restraints, kindly check the Table Of Contents.

Segment Analysis

Ethyl Ester-based formulations retained a commanding 47.18% share of the cyanoacrylate adhesives market size in 2024, buoyed by decades of process optimization that deliver low cost and broad substrate compatibility. Sales into electronics sub-assemblies and automotive harnesses keep throughput high, and incremental tweaks-such as anti-bloom additives-preserve competitiveness. In parallel, "Other Product Types" that bundle bio-based or specialty grades are set to climb at a 6.69% CAGR through 2030, reflecting corporate climate pledges and end-user quests for differentiated performance.

Renewed interest in Methyl Ester grades persists where micro-bonding speed outranks final strength, yet volume dips as engineers chase tougher bonds for impact-laden plastics. Alkoxy Ethyl variants, while niche, win projects demanding cyclic thermal stability beyond 120 C. University labs are publishing routes to ethoxyethyl γ -cyanoacrylate with 24% higher peel strength, signalling potential disruptive entrants should scale economics line up. Over the forecast horizon, suppliers will likely hedge portfolios by balancing legacy Ethyl Ester tonnage with high-margin green or high-temperature offerings in response to procurement scorecards.

The North America Cyanoacrylate Adhesive Market Report Segments the Industry by Product Type (Alkoxy Ethyl-Based, Ethyl Ester-Based, Methyl Ester-Based, and Other Product Types), End-User Industry (Transportation, Footwear and Leather, Furniture,

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Consumer Goods, Healthcare, Electronics, and Other End-User Industries), and Geography (United States, Canada, and Mexico). The Market Forecasts are Provided in Terms of Value (USD).

List of Companies Covered in this Report:

3M / Arkema / Aron Alpha / Chemence / DELO / Dymax / H.B. Fuller Company / Henkel AG and Co. KGaA / Herson Manufacturing / ITW Performance Polymers / Master Bond Inc. / Permabond LLC / Sika AG /

Additional Benefits:

The market estimate (ME) sheet in Excel format /
3 months of analyst support /

Table of Contents:

1 Introduction

1.1 Study Assumptions

1.2 Scope of the Study

2 Research Methodology

3 Executive Summary

4 Market Landscape

4.1 Market Overview

4.2 Market Drivers

4.2.1 Surging demand from miniaturised consumer-electronics assembly

4.2.2 Rapid adoption in medical device adhesives and wound closure

4.2.3 Lightweighting initiatives in automotive and e-mobility

4.2.4 Expanding Do-It-Yourself (DIY) and consumer repair culture

4.2.5 Growing demand from furniture industry

4.3 Market Restraints

4.3.1 Strict Volatile Organic Compound (VOC) and occupational-health regulations

4.3.2 Limited shear or thermal resistance in comparison to alternatives

4.3.3 Feedstock price-volatility

4.4 Value Chain Analysis

4.5 Porter's Five Forces Analysis

4.5.1 Bargaining Power of Suppliers

4.5.2 Bargaining Power of Consumers

4.5.3 Threat of New Entrants

4.5.4 Threat of Substitute Products and Services

4.5.5 Degree of Competition

5 Market Size and Growth Forecasts (Value)

5.1 By Product Type

5.1.1 Alkoxy Ethyl-based

5.1.2 Ethyl Ester-based

5.1.3 Methyl Ester-based

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- 5.1.4 Other Product Types (Bio-based, etc.)
- 5.2 By End-user Industry
 - 5.2.1 Transportation
 - 5.2.2 Footwear and Leather
 - 5.2.3 Furniture
 - 5.2.4 Consumer Goods
 - 5.2.5 Healthcare
 - 5.2.6 Electronics
 - 5.2.7 Other End-user Industries (Textile, Marine, etc.)
- 5.3 By Geography
 - 5.3.1 United States
 - 5.3.2 Canada
 - 5.3.3 Mexico

6 Competitive Landscape

- 6.1 Market Concentration
- 6.2 Strategic Moves
- 6.3 Market Share(%)Ranking Analysis
- 6.4 Company Profiles (includes Global level Overview, Market level overview, Core Segments, Financials as available, Strategic Information, Market Rank/Share, Products and Services, Recent Developments)
 - 6.4.1 3M
 - 6.4.2 Arkema
 - 6.4.3 Aron Alpha
 - 6.4.4 Chemence
 - 6.4.5 DELO
 - 6.4.6 Dymax
 - 6.4.7 H.B. Fuller Company
 - 6.4.8 Henkel AG and Co. KGaA
 - 6.4.9 Herson Manufacturing
 - 6.4.10 ITW Performance Polymers
 - 6.4.11 Master Bond Inc.
 - 6.4.12 Permabond LLC
 - 6.4.13 Sika AG

7 Market Opportunities and Future Outlook

- 7.1 White-space and Unmet-need Assessment
- 7.2 The Development of Bio-based Adhesives

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