

## **Netherlands Endoscopy Devices - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)**

Market Report | 2025-06-01 | 90 pages | Mordor Intelligence

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### **Report description:**

Netherlands Endoscopy Devices Market Analysis

The Netherlands endoscopy devices market is valued at USD 339.98 million in 2025 and is forecast to reach USD 482.22 million by 2030, advancing at a 7.24% CAGR. Demand expands as hospitals and ambulatory centers accelerate the shift toward minimally invasive, day-case procedures, while national climate policy pushes every care provider to adopt lower-carbon technologies. Growing uptake of high-definition, AI-enabled imaging systems, together with robotic platforms, is strengthening procedural precision and diagnostic yield. At the same time, EU Medical Device Regulation (EU-MDR) infection-control clauses are steering facilities toward single-use scopes, creating tension between safety, cost, and sustainability objectives. Payers' increasing use of value-based quality metrics is reinforcing the migration from fee-for-service to outcome-linked reimbursements, further reshaping supplier strategies within the Netherlands endoscopy devices market.

Netherlands Endoscopy Devices Market Trends and Insights

Ageing Population & Chronic GI Disease Burden

Rising life expectancy and a parallel uptick in younger-onset colorectal cancer are boosting diagnostic colonoscopy volumes, stretching capacity across tertiary and peripheral hospitals. National screening programs already achieve 96.6% colonoscopy follow-up for FIT-positive participants through digital intake tools that streamline scheduling and reduce outpatient visits. Alongside malignancies, inflammatory bowel disease prevalence is climbing, reinforcing steady demand for repeat surveillance in

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the Netherlands endoscopy devices market. Providers thus prioritize high-definition imaging and AI-assisted polyp detection to manage growing caseloads without compromising quality.

#### Preference For Minimally-Invasive Day-Case Surgeries

The Dutch healthcare model records 96% laparoscopic cholecystectomy rates and fewer than 1% inpatient cataract stays, setting an international benchmark for same-day treatment. Financial incentives embedded in the DBC system reward throughput and low complication rates; consequently, endoscopy suites invest in next-generation visualization towers and ergonomic accessories that shorten turnover time. Evidence from the multicenter ESCAPE trial showed better outcomes with early minimally invasive surgery over an endoscopy-first approach in chronic pancreatitis, confirming procedural shifts that amplify equipment demand.

#### Shortage Of Certified Endoscopy Nurses/Technicians

Peripheral hospitals face prolonged vacancies that limit weekly lists, prompting referral overflow into university centers and lengthening wait times. Wage inflation compounds budget pressure, and the advanced competencies needed for AI-assisted or robotic procedures lengthen training pipelines. Skills deficits therefore temper procedure volume growth despite latent demand within the Netherlands endoscopy devices market.

Other drivers and restraints analyzed in the detailed report include:

Technological Leaps (HD, AI, Robotics) In Endoscopy / Shift To Single-Use Scopes Under EU-MDR Infection Rules / High Capital & Lifecycle Cost Of Advanced Systems /

For complete list of drivers and restraints, kindly check the Table Of Contents.

#### Segment Analysis

Endoscopes generated 62.51% of Netherlands endoscopy devices market revenue in 2024, anchored by versatile flexible systems deployed across GI, pulmonary and urology suites. Capsule platforms penetrate small-bowel diagnostics as reimbursement expands, while robot-assisted designs enter tertiary centers for suturing and EFTR. Improved optics and articulating tips sustain high clinician loyalty to established brands, yet lower-priced value lines from Asian suppliers intensify price negotiations.

Visualization and imaging units post an 8.58% CAGR because AI overlay modules and 4K CMOS sensors are now prerequisites for accreditation audits. Integrated recording and cloud analytics simplify peer review, and simulator-ready processors satisfy the ESGE's call for competency-based training. Operative accessories, insufflators, irrigation pumps and tissue resection tools-ride the growth of therapeutic endoscopy, adding incremental revenue streams to the Netherlands endoscopy devices market.

Gastroenterology accounted for 45.63% of Netherlands endoscopy devices market size in 2024. Nationwide FIT screening and high IBD prevalence drive routine colonoscopy and chromoendoscopy volumes, ensuring continuous refresh cycles for colonoscopes and imaging stacks. Pulmonology demand remains steady as targeted lung cancer screening pilots launch.

ENT/otolaryngology shows the fastest 8.9% CAGR as office-based transnasal esophagoscopy and balloon sinuplasty gain acceptance, supported by ultra-slim scopes and portable towers. Cardiology, neurology and gynecology sub-segments grow modestly but collectively enrich aftermarket sales of specialty accessories that broaden supplier portfolios.

The Netherlands Endoscopy Devices Market Report is Segmented by Type of Device (Endoscopes [Rigid Endoscopes, and More], Operative Devices [Irrigation / Suction Systems, and More], and More), Application (Gastroenterology, Cardiology, and More),

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End-User (Hospitals, Ambulatory Surgical Centres, and More), Usability (Re-Usable Endoscopes and Single-Use Endoscopes). The Market Forecasts are Provided in Terms of Value (USD).

List of Companies Covered in this Report:

Olympus / Boston Scientific / Johnson & Johnson (Ethicon Endo-Surgery) / Medtronic / FUJIFILM / Cook Group / Karl Storz / Conmed / Richard Wolf / Ambu / PENTAX Medical (HOYA Corp.) / Intuitive Surgical / Erbe Elektromedizin / Stryker Corporation (Endoscopy) / Smiths Group / EndoMaster Pte Ltd. / Apollo Endosurgery (Boston Sci) /

Additional Benefits:

The market estimate (ME) sheet in Excel format /  
3 months of analyst support /

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