

## **Colombia Agriculture - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)**

Market Report | 2025-06-01 | 80 pages | Mordor Intelligence

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### **Report description:**

Colombia Agriculture Market Analysis

The Colombia Agriculture Market size is estimated at USD 12.02 billion in 2025 and is projected to reach USD 16.77 billion by 2030, at a CAGR of 6.88% during the forecast period. Export-oriented pulses, oilseeds, and specialty fruits are delivering above-trend revenue, while climate-smart irrigation, IoT-enabled input management, and blockchain traceability are widening profit margins across farm sizes. Domestic biodiesel policy is absorbing more palm oil, stabilizing grower cash flows when global prices soften. Preferential trade agreements are opening tariff-free windows that reward producers able to satisfy stringent European deforestation rules. Precision fertilization, 5 G-linked sensor networks, and pay-as-you-go drone imagery are now spreading from pilot sites to mainstream fields, lifting output even as rainfall becomes erratic.

Colombia Agriculture Market Trends and Insights

Rising global demand for Colombian signature crops

Avocado earnings exceeded USD 300 million in 2024, banana exports crossed the USD 1 billion mark in 2025, and coffee shipments held at 10.3 million bags in 2024, keeping Colombia in the global top tier. Hass plantings have stretched to 40,000 ha, supported by the new Port of Antioquia that cuts voyage times to Europe. These volumes reinforce the Colombia agriculture market by creating scale for cold-chain investors and attracting pack-house finance.

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## Expansion of preferential trade agreements

The United States-Colombia pact lifted two-way farm trade to USD 4.5 billion in 2024, while the European Union deal nudged banana entries up 4.4%. The United Kingdom-Andean accord turned physalis into a USD 40 million export line. Pending CPTPP membership could enlarge duty-free lanes for avocados and berries, sustaining premium price realization in the Colombian agriculture market.

## Informality and fragmentation of land tenure

Sixty percent of rural parcels still lack titles, limiting collateral access and complicating program delivery. The Integral Rural Reform plan is advancing, yet gradual progress keeps many micro-plots outside modern finance and hampers investment flows into the Colombia agriculture market.

Other drivers and restraints analyzed in the detailed report include:

Government incentives for climate-smart and organic certification programs / Blockchain-based traceability premiums / Logistical and cold-chain infrastructure gaps from farm-gate to port /

For complete list of drivers and restraints, kindly check the Table Of Contents.

## Segment Analysis

Pulses and oilseeds secured 34.30% of Colombia's agriculture market share in 2024, powered by palm oil output near 2 million metric tons and a resurgence in domestic soybean crush. A higher 12.5% biodiesel mandate is diverting palm volumes from export docks to local blenders, keeping grower revenue stable even when external demand softens. The Colombia agriculture market size for pulses and oilseeds is poised to benefit from continued investment in methane-capture digesters that qualify for carbon credits.

Fruits and vegetables, expanding at a 6.70% CAGR, are redefining the export portfolio. Banana receipts surpassed USD 1 billion in 2025. Blueberry plantings could escalate to 5,000 ha by 2026, adding depth to the Colombia agriculture market. Domestic grain self-sufficiency remains a policy goal, and 9.4 million metric tons of cereal imports will still be required in 2025 to satisfy feed mills.

The Colombia Agriculture Market Report is Segmented by Commodity Type (Cereals and Grains, Fruits and Vegetables, and More) and by Region (Andean and More). The Report Includes Production Analysis (Volume), Consumption Analysis (Value and Volume), Export Analysis (Value and Volume), Import Analysis (Value and Volume), and Price Trend Analysis. The Market Forecasts are Provided in Terms of Value (USD) and Volume (Metric Tons).

List of Companies Covered in this Report:

Market Overview / List of Stakeholders /

Additional Benefits:

The market estimate (ME) sheet in Excel format /  
3 months of analyst support /

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