

Argentina In Vitro Diagnostics - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-06-01 | 90 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

Argentina In Vitro Diagnostics Market Analysis

Argentina in vitro diagnostics market was valued at USD 0.84 billion in 2025 and is forecast to reach USD 1.09 billion by 2030, expanding at a 5.4% CAGR. Rising chronic disease prevalence, wider private insurance uptake and public-sector lab upgrades are the primary engines of growth. Currency volatility, however, continues to raise the landed cost of imported analyzers and consumables, prompting hospitals to explore locally made reagents. Precision-medicine programs are stimulating demand for molecular assays, while mandatory e-prescriptions effective January 2025 link test data directly to clinical workflows. Opportunities also stem from point-of-care platforms that extend diagnostics into remote provinces.

Argentina In Vitro Diagnostics Market Trends and Insights

Burden of Chronic & Infectious Diseases Boosting Diagnostic Demand

Non-communicable diseases account for 78% of Argentina's disease burden, and cardiovascular ailments alone cause 30% of annual deaths. High mortality from chronic kidney disease, with an age-standardized rate of 9.2 per 100,000, underscores the need for earlier testing. Hospitals are therefore investing in biomarker and molecular panels that shorten therapeutic decision times. Expanded HIV and STI screening programs further lift reagent volumes. Together these factors underpin steady unit growth across the Argentina in vitro diagnostics market.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott-international.com

www.scott-international.com

Government Modernization of Public Laboratories & Test Reimbursement

The National Digital Health Strategy promotes interoperable lab information systems, while Programa Sumar ties provincial funding to performance indicators. SENASA's expanded laboratory network improves nationwide sample logistics. These actions stimulate procurement of analyzers compatible with electronic prescription workflows, accelerating data-driven diagnostics in the Argentina in vitro diagnostics market.

Currency Volatility Elevating Import Costs for Instruments & Consumables

Multiple exchange rates and capital controls lift the peso cost of imported analyzers, forcing providers to delay upgrades. Even as the federal budget posted a primary surplus in 2024, recurrent devaluation inflated reagent invoices by double digits. Vendors often denominate quotes in USD, adding hedging surcharges that compress hospital margins and slow high-end segment adoption inside the Argentina in vitro diagnostics market.

Other drivers and restraints analyzed in the detailed report include:

Expansion of Private Health Insurance / Shift Toward Point-of-Care Testing in Underserved Provinces / Fragmented Provincial Procurement Hindering Volume-based Pricing /

For complete list of drivers and restraints, kindly check the Table Of Contents.

Segment Analysis

Clinical Chemistry generated 28% of Argentina in vitro diagnostics market share in 2024 on the back of high-volume lipid, renal and liver panels used for chronic disease monitoring. Routine deployment across public and private labs ensures predictable reagent pull-through. Yet reimbursement ceilings cap price escalation, prompting vendors to focus on reagent stability to protect margins. Immunodiagnosics maintains traction in HIV and hepatitis screening, where algorithmic confirmatory testing drives repeat orders.

Molecular Diagnostics is forecast to post a 9.2% CAGR, the swiftest within the Argentina in vitro diagnostics market. COVID era capacity remains in place, repurposed toward oncogenic mutation detection and multi-pathogen respiratory panels. Laboratories in Buenos Aires and Cordoba are validating liquid biopsy workflows despite staffing gaps that slow nationwide rollout. The segment's rise signals a long-term tilt toward precision medicine, though test affordability remains a hurdle away from major metros.

Reagents & Consumables delivered 67% of Argentina in vitro diagnostics market size in 2024 due to the consumable nature of chemistry, immunoassay and PCR workflows. Currency swings have made single-source contracts desirable, pushing health systems to cultivate local suppliers. The emergent domestic reagent consortium, backed by academic know-how, is shortening lead times and stabilizing kit pricing for provincial hospitals.

Software & Services is projected to grow 10.9% per year as e-prescription mandates drive adoption of lab information systems. Middleware that consolidates analyzer outputs into clinical records elevates data integrity and meets audit requirements. Vendors offering turnkey integration with hospital EMR suites enjoy an early-mover edge in the Argentina in vitro diagnostics market, particularly where cloud connectivity is feasible.

The Argentina in Vitro Diagnostics Market is Segmented by Test Type (Clinical Chemistry, Immunodiagnosics, and More), Product (Instruments / Analyzers, and More), Technology (ELISA / CLIA, and More) Usability (Disposable and Reusable), Application

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

(Infectious Diseases, Diabetes, Cardiology and More), and End Users (Diagnostic Laboratories, Hospitals & Clinics, and More). The Market Forecasts are Provided in Terms of Value (USD).

List of Companies Covered in this Report:

Abbott Laboratories / Roche / Siemens Healthineers / bioMerieux / Danaher Corp. (Beckman Coulter & Cepheid) / Thermo Fisher Scientific / QIAGEN / Sysmex / DiaSorin / Illumina / Laboratorio Elea Phoenix S.A. / Bio-Rad Laboratories / Hologic / Grifols / Werfen (Instrumentation Laboratory) / Ortho Clinical Diagnostics Holdings plc / Randox Laboratories / Eurofins / Merck KGaA (MilliporeSigma) / Wiener Laboratorios S.A.I.C. / Genomica (PharmaMar Group) /

Additional Benefits:

The market estimate (ME) sheet in Excel format /
3 months of analyst support /

Table of Contents:

1 Introduction

1.1 Study Assumptions & Market Definition

1.2 Scope of the Study

2 Research Methodology

3 Executive Summary

4 Market Landscape

4.1 Market Overview

4.2 Market Drivers

4.2.1 Burden of Chronic & Infectious Diseases Boosting Diagnostic Demand

4.2.2 Government Modernization of Public Laboratories & Test Reimbursement

4.2.3 Expansion of Private Health Insurance

4.2.4 Local Reagent Manufacturing Initiatives Enhancing Supply Security

4.2.5 Shift Toward Point-of-Care Testing in Underserved Provinces

4.2.6 Post-COVID Acceleration of Molecular & Immunoassay Platform Adoption

4.3 Market Restraints

4.3.1 Currency Volatility Elevating Import Costs for Instruments & Consumables

4.3.2 Fragmented Provincial Procurement Hindering Volume-based Pricing

4.3.3 Shortage of Skilled Laboratory Workforce Outside Major Urban Centers

4.3.4 Extended ANMAT Approval Cycles Delaying Market Entry

4.4 Regulatory Outlook

4.5 Technological Outlook

4.6 Porter's Five Forces

4.6.1 Bargaining Power of Buyers

4.6.2 Bargaining Power of Suppliers

4.6.3 Threat of New Entrants

4.6.4 Threat of Substitutes

4.6.5 Competitive Rivalry

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5 Market Size & Growth Forecasts (Value, USD)

5.1 By Test Type

5.1.1 Clinical Chemistry

5.1.2 Immunodiagnosics

5.1.3 Molecular Diagnostics

5.1.4 Hematology

5.1.5 Coagulation & Hemostasis

5.1.6 Microbiology

5.1.7 Point-of-Care Lateral Flow

5.1.8 Other Test Types

5.2 By Product

5.2.1 Instruments / Analyzers

5.2.2 Reagents & Consumables

5.2.3 Software & Services

5.3 By Technology

5.3.1 ELISA / CLIA

5.3.2 Real-time PCR & Isothermal NAAT

5.3.3 NGS Panels

5.3.4 Microarrays & Lab-on-Chip

5.3.5 Lateral-Flow Immunoassay

5.3.6 Flow Cytometry

5.4 By Usability

5.4.1 Disposable (Single-use Cartridges)

5.4.2 Reusable (Bench-top Analyzers)

5.5 By Application

5.5.1 Infectious Diseases

5.5.2 Diabetes

5.5.3 Cancer / Oncology Biomarkers

5.5.4 Cardiology

5.5.5 Autoimmune & Inflammatory Disorders

5.5.6 Nephrology

5.5.7 Blood Screening & Transfusion Safety

5.5.8 Other Applications

5.6 By End User

5.6.1 Diagnostic Reference Laboratories

5.6.2 Hospitals & Clinics

5.6.3 Point-of-Care Settings (Polyclinics, Ambulances)

5.6.4 Home & Self-Testing Channels

6 Competitive Landscape

6.1 Market Concentration

6.2 Market Share Analysis

6.3 Company Profiles (includes Global level Overview, Market level overview, Core Business Segments, Financials, Headcount, Key Information, Market Rank, Market Share, Products and Services, and analysis of Recent Developments)

6.3.1 Abbott Laboratories

6.3.2 F. Hoffmann-La Roche Ltd.

6.3.3 Siemens Healthineers AG

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.3.4 bioMerieux SA
- 6.3.5 Danaher Corp. (Beckman Coulter & Cepheid)
- 6.3.6 Thermo Fisher Scientific Inc.
- 6.3.7 QIAGEN N.V.
- 6.3.8 Sysmex Corporation
- 6.3.9 DiaSorin S.p.A.
- 6.3.10 Illumina Inc.
- 6.3.11 Laboratorio Elea Phoenix S.A.
- 6.3.12 Bio-Rad Laboratories Inc.
- 6.3.13 Hologic Inc.
- 6.3.14 Grifols S.A.
- 6.3.15 Werfen (Instrumentation Laboratory)
- 6.3.16 Ortho Clinical Diagnostics Holdings plc
- 6.3.17 Randox Laboratories Ltd.
- 6.3.18 Eurofins Scientific SE
- 6.3.19 Merck KGaA (MilliporeSigma)
- 6.3.20 Wiener Laboratorios S.A.I.C.
- 6.3.21 Genomica (PharmaMar Group)

7 Market Opportunities & Future Outlook

7.1 White-space & Unmet-Need Assessment

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Argentina In Vitro Diagnostics - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-06-01 | 90 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-26"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

