

## **Argentina Cardiovascular Devices - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)**

Market Report | 2025-06-01 | 85 pages | Mordor Intelligence

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### **Report description:**

Argentina Cardiovascular Devices Market Analysis

The Argentina Cardiovascular Devices Market size is estimated at USD 688.52 million in 2025, and is expected to reach USD 858.53 million by 2030, at a CAGR of 4.51% during the forecast period (2025-2030).

High-risk patient concentrations, rapid private insurance uptake, expanded cath lab capacity, and a streamlined ANMAT fast-track pathway are enlarging procedure volumes, especially for coronary, electrophysiology, and structural-heart interventions. Currency depreciation is accelerating leasing and pay-per-use models that lower up-front costs for hospitals, while domestic trade pacts with Brazil intensify price competition in entry-level segments. Multinational manufacturers are localizing supply chains to counter customs delays and are launching tiered portfolios to accommodate premium and value-oriented buyers. On the demand side, provincial workforce shortages are elevating interest in remote monitoring and wearable diagnostics to bridge gaps in specialist care. Collectively, these forces are steering the Argentina cardiovascular devices market toward solutions that balance clinical sophistication with affordability.

Argentina Cardiovascular Devices Market Trends and Insights

High Prevalence of Hypertensive & Diabetic Population

Argentina cardiovascular devices market growth is strongly anchored in disease burden. Registry data show 22.3% of STEMI

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patients arrive with heart failure, raising in-hospital mortality to 28.4% and underscoring the need for hemodynamic monitoring, implantable cardioverter defibrillators, and mechanical-circulatory support. Nationwide hypertension surveillance identifies uncontrolled blood pressure as the leading modifiable risk factor, elevating demand for ambulatory pressure monitors and wearable diagnostics. Device makers are consequently prioritizing multi-parameter implants capable of managing comorbid profiles rather than single-indication tools.

#### Rapid Uptake of Private Health Insurance

Elimination of premium caps allowed insurers to raise prices up to 40% in 2024, unlocking richer benefit tiers for higher-income groups and stimulating demand for elective TAVR, atrial-fibrillation ablation, and leadless-pacemaker procedures [thinkglobalhealth.org](http://thinkglobalhealth.org). Hospitals in the private network now perform 3.6 elective interventions for every public-sector case, shifting OEM marketing budgets toward premium product lines. Simultaneously, public hospitals face slowing replacement cycles, pushing suppliers to introduce stripped-down versions of flagship devices.

#### Shortage of Electrophysiologists Outside Buenos Aires

Argentina counts fewer than 80 board-certified electrophysiologists, and 62% practice in the capital, restricting advanced rhythm-management procedures in provincial hospitals. Remote monitoring of cardiac implantable electronic devices in elderly cohorts cut unscheduled visits by 38% in multicenter trials, highlighting tele-cardiology's role in offsetting manpower shortages [doi.org](http://doi.org). Device vendors promoting cloud-connected implants and AI-based arrhythmia triage are differentiating themselves in underserved provinces.

Other drivers and restraints analyzed in the detailed report include:

Expansion of Cath-Lab Infrastructure / ANMAT Fast-Track Pathway for High-Risk Implants / Peso Depreciation Driving Leasing & Pay-Per-Use Models / Competing Domestic Policies Favoring Low-Cost Brazilian Imports /

For complete list of drivers and restraints, kindly check the Table Of Contents.

#### Segment Analysis

Diagnostics & monitoring devices accounted for 64.20% of the Argentina cardiovascular devices market size in 2024 by virtue of their broad applicability across primary, secondary and tertiary care. ECG, Holter and transthoracic echo platforms remain staples; demand is reinforced by AI-enabled decision support that reduces interpretation time. Strong 5.13% CAGR through 2030 is underpinned by rising home-monitoring adoption and continuous device miniaturization. The Argentina cardiovascular devices market also benefits from hospitals adopting integrated ultrasound-angiography suites that lower referral leakage and improve throughput.

Therapeutic & surgical devices trail in volume yet punch above their weight in value, with DES, bioresorbable scaffolds and leadless pacemakers attracting the bulk of R&D dollars. Pricing pressure intensified once peso devaluation magnified USD-denominated import costs. Hospitals therefore prioritize devices with proven outcome lift, such as drug-coated balloons in small-vessel disease. Suppliers that can package implants with flexible financing and local physician-training retain an advantage in the expanding therapeutic share of the Argentina cardiovascular devices market.

The Argentina Cardiovascular Devices Market is Segmented by Device Type (Diagnostic and Monitoring Devices and Therapeutic and Surgical Devices), by Application (Coronary Artery Disease, Arrhythmia and More), by End User (Hospitals & Cardiac Centers, Ambulatory Surgical Centers and More) and Geography. The Report Offers the Value (in USD Million) for all the Above Segments.

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## List of Companies Covered in this Report:

Medtronic / Abbott Laboratories / Boston Scientific / Edward Lifesciences / Johnson & Johnson (Cordis / Biosense Webster) / BIOTRONIK / Philips (Navigator & Azurion CV Platforms) / LivaNova / Terumo / MicroPort / Meril Life Science / Mindray / Tecnoimagen S.A. / Getinge / W. L. Gore & Associates / Cook Group / Lepu Medical / Sorin Group Argentina S.A. / Electromedik S.A. / IMPLANTEX S.R.L. /

## Additional Benefits:

The market estimate (ME) sheet in Excel format /  
3 months of analyst support /

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