

Argentina Agriculture - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-06-01 | 80 pages | Mordor Intelligence

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Report description:

Argentina Agriculture Market Analysis

The Agriculture Market in Argentina is estimated at USD 26.20 billion in 2025, and is anticipated to reach USD 30.37 billion by 2030, at a CAGR of 3% during the forecast period. Argentina's agricultural sector shows growth potential driven by strong exports, domestic demand for premium crops, and reduced export taxes implemented in January 2025. While oilseeds remain the primary revenue source, emerging segments like blueberries and bio-inputs indicate a shift toward higher-margin and sustainable production methods. The government's fertilizer deregulation and USD 575 million in multilateral funding support investments in infrastructure, technology, and sustainability initiatives. The corn stunt disease outbreak has prompted farmers to increase soybean and sunflower cultivation. Despite challenges from currency fluctuations and drought risks, the fragmented market structure presents opportunities for consolidation and value chain innovations.

Argentina Agriculture Market Trends and Insights

Expanding Global Demand for Soybean and Corn Exports

Argentina's soybean crush is anticipated to reach 42.4 million metric tons in 2024, representing a 37% increase from 2023, restoring the country's position as the leading exporter of soybean meal and oil. Chinese importers have increased their purchases of Argentine soybeans due to geopolitical concerns, reducing the United States' share of China's soybean imports from 51% in 2009 to less than 25% in recent years. Argentine exporters have secured early-season cargo bookings through competitive

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pricing, the January 2025 export-tax reduction, and favorable freight rates, resulting in improved port efficiency and crush margins. Export opportunities have expanded due to increased European Union demand for sustainable feed ingredients. The January 2025 shipment volumes increased by 25% compared to the previous year, demonstrating the strength of Argentina's agricultural exports. The market shows potential for continued growth as Asian feed demand increases and trade partners expand their supply sources.

Health-Conscious Domestic Demand for Fruits and Vegetables

Argentine consumers are increasingly conscious of produce origins, with 60% checking sources and two-thirds favoring local options. Urban consumers associate shorter supply chains with freshness and reduced environmental impact, which has increased per-capita fruit and vegetable consumption post-pandemic. While 80% of produce travels more than 50 km to market, the growing adoption of "Km 0" labels has prompted regional aggregation hubs to reduce transportation costs. The fruit sector generated USD 1.672 billion in export earnings during H1 2023, ranking third among exports, with the United States and Brazil as primary destinations. The Argentina agriculture market is positioned to capitalize on health-conscious consumption through supply-chain improvements, cold-chain infrastructure, and digital traceability systems.

Severe Weather Volatility and Drought-Driven Crop Losses

Climate models indicate that drought may reduce Argentina's GDP by 4% by 2050, while flooding currently causes annual losses of USD 1.4 billion. The drought in 2023 reduced major crop production by 45%, resulting in a USD 20 billion loss in agricultural revenue. Weather forecasts predict dry conditions in January 2025 due to a weak La Nina pattern, threatening potential record crop yields. The government's Integral Plan Argentina Irrigada aims to expand irrigated land by 90% through 95 infrastructure projects. Irregular rainfall patterns and increasing heat stress remain significant risks for Argentina's agricultural market.

Other drivers and restraints analyzed in the detailed report include:

Favorable Government Incentives and Export-Tax Reforms / Multilateral Funding for Climate-Smart Agriculture / Corn-Stunt Disease and Pest-Resistance Hotspots /

For complete list of drivers and restraints, kindly check the Table Of Contents.

Segment Analysis

The Argentina Agriculture Market Report is Segmented by Crop Type (Cereals and Grains, Oilseeds and Pulses, Fruits, and More). The Report Includes Production Analysis (Volume), Consumption Analysis (Volume and Value), Import Analysis (Volume and Value), Export Analysis (Volume and Value), and Price Trend Analysis. The Market Forecasts are Provided in Terms of Value (USD) and Volume (Metric Tons).

List of Companies Covered in this Report:

Market Overview / Market Drivers / Market Restraints / Value/Supply-Chain Analysis / Regulatory Landscape / Technological Outlook / PESTEL Analysis / List of Stakeholders /

Additional Benefits:

The market estimate (ME) sheet in Excel format /
3 months of analyst support /

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