

Agriculture In Cameroon - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2025 - 2030)

Market Report | 2025-06-01 | 80 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

Agriculture In Cameroon Market Analysis

The Cameroon agriculture market size stands at USD 10.2 billion in 2025 and is forecast to reach USD 12.7 billion by 2030, reflecting a 4.5% CAGR over the forecast period. Sustained urban population growth is translating into higher demand for cereals, roots, and processed foods, while AfCFTA-driven trade liberalization is widening regional sales channels. Infrastructure upgrades along the Douala-Ndjamena corridor are lowering logistics costs, and mobile produce platforms are trimming traditional middle-chain margins. Simultaneously, climate-smart investments, such as small-scale irrigation and index-based crop insurance are safeguarding rural incomes against intensifying climate volatility and price shocks.

Agriculture In Cameroon Market Trends and Insights

Rising domestic demand for cereals and roots

Urbanization already covers 58% of the population and is shifting diets toward rice, maize, cassava, yams, and plantains. The PIISAH initiative seeks to trim the USD 242 million rice import bill by amplifying local production, a move that also supports feed demand from Cameroon's expanding poultry sector. Farmers are, therefore, reallocating land and inputs from traditional export crops to cereals, signaling a structural realignment in the crops in the Cameroon market.

AfCFTA-enabled regional export access

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Trade facilitation reforms could lower customs times by up to 2.7 days on imports and 1.7 days on exports, cutting trade costs and boosting agricultural exports by 8.1%. Cameroon's gateway position to Central Africa allows processed cocoa, coffee, and palm-based products to reach Chad and the Central African Republic more competitively. The USD 380 million upgrade of the Douala-Ndjamena corridor is pivotal for pushing bulk grains and packaged foods into landlocked neighbors, Africa Newsroom. Harmonized phytosanitary rules remain a prerequisite for full tariff-free benefits.

Intensifying climate volatility (Sahelian North)

Floods in 2024 damaged 85,253 ha of crops and affected 158,620 people. Rainfall distribution is increasingly erratic, causing drought during critical cereal growth phases and sudden inundation later in the season. Soil erosion compounds water stress, cutting yields for millet and sorghum that anchor food security. Adaptation efforts are pivoting toward drought-tolerant varieties, micro-dams, and early-warning systems.

Other drivers and restraints analyzed in the detailed report include:

Public irrigation/rice-valley megaprojects / Mobile-enabled produce marketplaces / Fall armyworm and viral plant disease spikes /

For complete list of drivers and restraints, kindly check the Table Of Contents.

Segment Analysis

Cash crops held 52.3% of the crops in the Cameroon market in 2024. Cocoa output ranked fifth worldwide at 295,028 metric tons, buoyed by international prices surpassing USD 10,000/ton. Coffee delivers Arabica and Robusta streams to niche buyers, while cotton integrates farming, ginning, and marketing under SODECOTON. Palm oil expansion is accelerating as investors add new mills and replant aging groves. Export receipts from this cluster anchor rural incomes and offset foreign exchange needs.

Cereals register the fastest growth at 7.2% CAGR through 2030 as public policy pivots toward food security. Maize remains pivotal for household diets and feed mills, yet fall armyworm threats reinforce the case for resistant hybrids. Northern rice schemes already produce two-thirds of domestic output but still cover under 40% of local demand, underlining potential import substitution gains. Fruits and vegetables ride the wave of urban diet diversification, with banana exports rising 19% year on year to 15,543 metric tons in May 2024.

The Crops in Cameroon Market Report is Segmented by Crop Type (Cereals, Cash Crops, Fruits, and Vegetables), and by Region (Northern Sahelian Zone, Western Highlands, and More). The Report Includes the Production Analysis, Consumption Analysis, Export Analysis, Import Analysis, and Price Trend Analysis. The Market Forecasts are Provided in Terms of Value (USD) and Volume (Metric Tons).

List of Companies Covered in this Report:

Market Overview / Market Drivers / Market Restraints / Value/Supply - Chain Analysis / Regulatory Landscape / Technological Outlook / PESTLE Analysis / List of Stakeholders /

Additional Benefits:

The market estimate (ME) sheet in Excel format /
3 months of analyst support /

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

1 Introduction

1.1 Study Assumptions and Market Definition

1.2 Scope of the Study

2 Research Methodology

3 Executive Summary

4 Market Landscape

4.1 Market Overview

4.2 Market Drivers

4.2.1 Rising domestic demand for cereals and roots

4.2.2 AfCFTA-enabled regional export access

4.2.3 Public irrigation/rice-valley megaprojects

4.2.4 Mobile-enabled produce marketplaces

4.2.5 Carbon-credit income for agro-forestry cocoa

4.2.6 Ag-insurance and parametric weather covers

4.3 Market Restraints

4.3.1 Intensifying climate volatility (Sahelian North)

4.3.2 Fall armyworm and viral plant disease spikes

4.3.3 Input-price shocks (fertilizer and diesel)

4.3.4 Rural land-tenure uncertainty delays mechanization

4.4 Value/Supply - Chain Analysis

4.5 Regulatory Landscape

4.6 Technological Outlook

4.7 PESTLE Analysis

5 Market Size and Growth Forecasts (Value and Volume)

5.1 By Crop Type (Production Analysis (Volume), Consumption Analysis (Volume and Value), Import Analysis (Volume and Value), Export Analysis (Volume and Value), and Price Trend Analysis)

5.1.1 Cereals

5.1.1.1 Maize

5.1.1.2 Rice

5.1.1.3 Sorghum and Millet

5.1.1.4 Wheat

5.1.2 Fruits

5.1.2.1 Bananas and Plantains

5.1.2.2 Pineapple

5.1.2.3 Mango and Citrus

5.1.3 Vegetables

5.1.3.1 Leafy Greens (Huckleberry, Waterleaf)

5.1.3.2 Solanaceae (Tomato, Pepper, Eggplant)

5.1.3.3 Root and Tuber Vegetables

5.1.4 Cash Crops

5.1.4.1 Cocoa

5.1.4.2 Coffee (Arabica and Robusta)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.1.4.3 Cotton
- 5.1.4.4 Oil Palm
- 5.2 By Region (within Cameroon)
 - 5.2.1 Northern Sahelian Zone
 - 5.2.2 Western Highlands
 - 5.2.3 Humid Forest Zone
 - 5.2.4 Coast and Urban Hubs (Douala, Yaound)

6 Competitive Landscape

- 6.1 List of Stakeholders
 - 6.1.1 Cameroon Development Corporation (CDC)
 - 6.1.2 SODECOTON
 - 6.1.3 SOCAPALM (Socfin Group)
 - 6.1.4 Telcar Cocoa Ltd (Cargill, Incorporated)
 - 6.1.5 Olam Agri Holdings Pte Ltd.
 - 6.1.6 Barry Callebaut
 - 6.1.7 Nestle Cameroun (Nestle CWA)
 - 6.1.8 Chococam (Tiger Brand)
 - 6.1.9 Aworld Exports
 - 6.1.10 Compagnie fruitiere de Marseille (CDBM)
 - 6.1.11 AGROFY CAMEROON
 - 6.1.12 Agroproducts Manufacturers
 - 6.1.13 Mini Cam Agro
 - 6.1.14 Camvert S.A.
 - 6.1.15 Herakles Firm (SGSOC)

7 Market Opportunities and Future Outlook

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Agriculture In Cameroon - Market Share Analysis, Industry Trends & Statistics,
Growth Forecasts (2025 - 2030)**

Market Report | 2025-06-01 | 80 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-26"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

