

Asia Pacific Riot Control Equipment Market By Product (Personal Protective Equipment, Offensive Equipment), By End User (Law Enforcement, Special Forces), By Country, Competition, Forecast & Opportunities, 2020-2030F

Market Report | 2025-09-30 | 135 pages | TechSci Research

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Report description:

Market Overview

Asia Pacific Riot Control Equipment Market was valued at USD 4.41 Billion in 2024 and is expected to reach USD 5.92 Billion by 2030 with a CAGR of 5.02% during the forecast period. Asia Pacific Riot Control Equipment market is experiencing robust growth driven by increasing demand for advanced non-lethal technologies, rising urban unrest, and growing emphasis on public safety and law enforcement efficiency. For instance, in 2024, nearly half of the world's population participated in a 'super-cycle' of elections, with significant events including the U.S. presidential race in November and the European Parliament elections in June. Public protests had doubled in the decade from 2010 to 2020, with notable movements in Europe and India. Environmental activism incidents rose by 120% between 2022 and 2023, and terrorism deaths increased despite a decrease in incidents. Modernization of police and security forces, combined with the adoption of crowd management solutions like tear gas launchers, water cannons, and protective gear, is fueling market expansion. Technological innovations such as smart surveillance integration, automated deployment systems, and wearable non-lethal devices are enhancing operational effectiveness and officer safety, creating significant opportunities for manufacturers.

Market Drivers

Rising Demand for Non-Lethal Technologies

The growing emphasis on maintaining public safety without causing fatalities has significantly increased the demand for non-lethal riot control equipment. Law enforcement agencies and security organizations are increasingly adopting tools such as rubber bullets, tear gas launchers, water cannons, stun guns, and protective gear that minimize physical harm. These technologies allow authorities to manage large crowds, protests, or violent outbreaks while adhering to legal and ethical standards. Non-lethal technologies have advanced in precision, effectiveness, and portability, making them more attractive for rapid deployment in diverse situations. Increasing awareness of human rights and pressure from advocacy groups also encourage

the use of non-lethal measures, creating a strong market pull. Manufacturers are investing in research and development to improve the accuracy, durability, and safety of these systems, which in turn drives market growth.

Key Market Challenges

High Cost of Advanced Equipment

The increasing sophistication of riot control equipment has led to higher procurement and maintenance costs, posing a significant challenge for widespread adoption. Advanced tools such as AI-enabled drones, smart surveillance systems, and automated water cannons require substantial investment in technology, training, and upkeep. Limited budgets for smaller municipalities or law enforcement agencies restrict access to these high-performance solutions. High acquisition costs can delay procurement cycles and reduce scalability of deployment in multiple operational areas. Maintenance and repair of sophisticated devices add recurring expenses, requiring skilled personnel and specialized service support.

Key Market Trends

Integration of AI and IoT for Smart Deployment

Artificial intelligence and Internet of Things technologies are increasingly integrated into riot control equipment for smarter, data-driven deployment. AI-powered surveillance systems can detect threats, analyze crowd behavior, and predict potential disturbances in real time, allowing proactive responses. IoT-enabled devices provide seamless communication between equipment and command centers, ensuring coordinated action during civil unrest. Smart wearables for personnel monitor health, location, and stress levels, enhancing safety and efficiency. Drones equipped with AI and IoT capabilities offer aerial monitoring, enabling rapid assessment and intervention. The integration of these technologies transforms traditional riot control strategies, emphasizing precision, automation, and situational awareness. For instance, China's surveillance system has become a global apparatus, monitoring citizens domestically and abroad, with over 500 million cameras and the Sharp Eyes Project enabling full coverage. Politically sensitive sites like Tiananmen Square are tightly monitored, while transnational repression targets activists, ethnic minorities, and dissidents across 36 countries, with 253 incidents documented between 2014-2022. Digital tools, including AI-driven social media analysis, spyware, and WeChat, are combined with 102 overseas police service stations and proxy intimidation through family members in China. Rapid advances in AI and quantum computing expand these capabilities, while Chinese surveillance exports influence allied authoritarian regimes. Democratic nations struggle to respond due to resource and legal limitations, and domestic narratives framing surveillance as public safety normalize these measures.

Key Market Players

- CBW Agencia
- Desert Wolf
- Axon Enterprise, Inc.
- PACEM Defense
- Genasys Inc.
- Safariland LLC
- NonLethal Technologies Inc
- Blackhawk
- J-FORCES Group
- Indian Armour Systems

Report Scope:

In this report, Asia Pacific Riot Control Equipment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

- Asia Pacific Riot Control Equipment Market, By Product:
 - o Personal Protective Equipment
 - o Offensive Equipment
- Asia Pacific Riot Control Equipment Market, By End User:
 - o Law Enforcement
 - o Special Forces
- Asia Pacific Riot Control Equipment Market, By Country:

- o China
- o India
- o Japan
- o Indonesia
- o Thailand
- o South Korea
- o Australia
- o Rest of APAC

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in Asia Pacific Riot Control Equipment Market.

Available Customizations:

Asia Pacific Riot Control Equipment Market report with the given market data, TechSci Research offers customizations according to the company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

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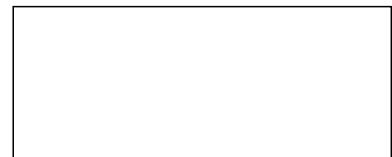
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