

Water Utilities in South America

Industry Report | 2025-07-24 | 45 pages | MarketLine

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Report description:

Water Utilities in South America

Summary

Water Utilities in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The water utilities market is segmented into agriculture, domestic, and industrial. Market volume represents the total amount of water consumed annually by end-users. Market value is calculated by multiplying the average annual end-user prices by the consumption volumes.
- The South American water utilities industry recorded revenues of \$87.9 billion in 2024, representing a negative compound annual growth rate (CAGR) of 4.5% between 2019 and 2024.
- Industry consumption volumes declined with a negative CAGR of 0.4% between 2019 and 2024, reaching a total of 195.9 billion cubic meters in 2024.
- In 2024, Brazil accounted for a share of 59.0% of the South American water utilities industry, making it the largest industry in the region. It was followed by Colombia and Chile with a share of 25.0% and 11.1%, respectively.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the water utilities market in South America
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the water utilities market in

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South America

- Leading company profiles reveal details of key water utilities market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South America water utilities market with five year forecasts

Reasons to Buy

- What was the size of the South America water utilities market by value in 2024?
- What will be the size of the South America water utilities market in 2029?
- What factors are affecting the strength of competition in the South America water utilities market?
- How has the market performed over the last five years?
- What are the main segments that make up South America's water utilities market?

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