

## **Steel in South Africa**

Industry Report | 2025-07-31 | 40 pages | MarketLine

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### **Report description:**

Steel in South Africa

#### Summary

Steel in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- Steel market includes the production of crude steel in the stated country or region. Crude steel production refers to the production of the first solid steel products upon solidification of liquid steel. It includes ingots (in conventional mills) and semis (in modern mills with continuous casting facilities). Crude steel also includes liquid steel, which goes into the production of steel castings.
- The South African steel market recorded revenues of \$3.7 billion in 2024, representing a negative compound annual growth rate (CAGR) of 2.1% between 2019 and 2024.
- Market production volumes declined with a negative CAGR of 5.2% between 2019 and 2024, reaching a total of 4.7 million tonnes in 2024.
- South Africa captured a share of 14.8% of the Middle East & African steel market in 2024.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the steel market in South Africa
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the steel market in South

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## Africa

- Leading company profiles reveal details of key steel market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa steel market with five year forecasts by both value and volume

## Reasons to Buy

- What was the size of the South Africa steel market by value in 2024?
- What will be the size of the South Africa steel market in 2029?
- What factors are affecting the strength of competition in the South Africa steel market?
- How has the market performed over the last five years?
- Who are the top competitors in South Africa's steel market?

## Table of Contents:

### Table of Contents

#### 1 Executive Summary

##### 1.1. Market value

##### 1.2. Market value forecast

##### 1.3. Market volume

##### 1.4. Market volume forecast

##### 1.5. Geography segmentation

##### 1.6. Market rivalry

##### 1.7. Competitive landscape

#### 2 Market Overview

##### 2.1. Market definition

##### 2.2. Market analysis

#### 3 Market Data

##### 3.1. Market value

##### 3.2. Market volume

#### 4 Market Segmentation

##### 4.1. Geography segmentation

#### 5 Market Outlook

##### 5.1. Market value forecast

##### 5.2. Market volume forecast

#### 6 Five Forces Analysis

##### 6.1. Summary

##### 6.2. Buyer power

##### 6.3. Supplier power

##### 6.4. New entrants

##### 6.5. Threat of substitutes

##### 6.6. Degree of rivalry

#### 7 Competitive Landscape

##### 7.1. Who are the leading players?

##### 7.2. What strategies do the leading players follow?

##### 7.3. What are the most recent market developments?

#### 8 Company Profiles

##### 8.1. Evraz Highveld Steel and Vanadium Ltd

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- 8.2. ArcelorMittal South Africa Ltd
- 8.3. Columbus Stainless (Pty) Ltd
- 8.4. Scaw South Africa (Pty Ltd)
- 9 Macroeconomic Indicators
  - 9.1. Country data
- 10 Appendix
  - 10.1. Methodology
  - 10.2. Industry associations
  - 10.3. Related MarketLine research
  - 10.4. About MarketLine

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