

Ice Cream in India

Industry Report | 2025-08-14 | 42 pages | MarketLine

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Report description:

Ice Cream in India

Summary

Ice Cream in India industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Ice cream market includes retail sales of impulse ice cream - single serve, artisanal ice cream, and take-home and bulk ice cream. Impulse ice cream - single serve segment covers individually packaged products such as ice cream bars, cones, cups, and sticks intended for immediate consumption. Artisanal ice cream segment includes high-quality, small-batch ice cream crafted using traditional techniques, often incorporating premium or locally sourced ingredients. Take-home and bulk ice cream segment covers larger packaging formats such as tubs, pints, and multi-pack products.
- The Indian ice cream market recorded revenues of \$2,735.2 million in 2024, representing a compound annual growth rate (CAGR) of 1.1% between 2024-29.
- Market consumption volumes declined with a negative CAGR of 0.7% between 2024-29, reaching a total of 631.6 million kilograms in 2024.
- The Indian ice cream market has experienced slow growth during the review period, primarily due to the increasing health consciousness among consumers and rising preference for nutrient-rich products.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the ice cream

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market in India

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the ice cream market in India
- Leading company profiles reveal details of key ice cream market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the India ice cream market with five year forecasts

Reasons to Buy

- What was the size of the India ice cream market by value in 2024?
- What will be the size of the India ice cream market in 2029?
- What factors are affecting the strength of competition in the India ice cream market?
- How has the market performed over the last five years?
- What are the main segments that make up India's ice cream market?

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7.1. Market share

7.2. Who are the leading players in the Indian ice cream market?

7.3. Which companies have been most successful in increasing their market shares in the last 5 years (2019-24)?

7.4. Which companies market shares have suffered in the last 5 years (2019-24)?

7.5. What are the most popular brands in the Indian ice cream market?

7.6. What have been the most significant recent developments in the Indian ice cream market in 2024?

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