

Ice Cream in China

Industry Report | 2025-08-14 | 41 pages | MarketLine

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Report description:

Ice Cream in China

Summary

Ice Cream in China industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Ice cream market includes retail sales of impulse ice cream - single serve, artisanal ice cream, and take-home and bulk ice cream. Impulse ice cream - single serve segment covers individually packaged products such as ice cream bars, cones, cups, and sticks intended for immediate consumption. Artisanal ice cream segment includes high-quality, small-batch ice cream crafted using traditional techniques, often incorporating premium or locally sourced ingredients. Take-home and bulk ice cream segment covers larger packaging formats such as tubs, pints, and multi-pack products.
- The Chinese ice cream market recorded revenues of \$5,808.6 million in 2024, representing a negative compound annual growth rate (CAGR) of 2.7% between 2024-29.
- Market consumption volumes declined with a negative CAGR of 2.9% between 2024-29, reaching a total of 1,140.8 million kilograms in 2024.
- The contraction of China's ice cream market over the historic period can be attributed to a shift in consumer spending patterns, with rising household costs for essentials such as housing and education reducing discretionary outlays on premium indulgence products.

Scope

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- Save time carrying out entry-level research by identifying the size, growth, and leading players in the ice cream market in China
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the ice cream market in China
- Leading company profiles reveal details of key ice cream market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the China ice cream market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the China ice cream market by value in 2024?
- What will be the size of the China ice cream market in 2029?
- What factors are affecting the strength of competition in the China ice cream market?
- How has the market performed over the last five years?
- How large is China's ice cream market in relation to its regional counterparts?

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7.1. Market share

7.2. Who are the leading players in the Chinese ice cream market?

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7.4. Which companies market shares have suffered in the last 5 years (2019-24)?

7.5. What are the most popular brands in the Chinese ice cream market?

7.6. What have been the most significant recent developments in the Chinese ice cream market in 2024?

8 Company Profiles

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