

Gas Utilities in Germany

Industry Report | 2025-07-03 | 43 pages | MarketLine

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Report description:

Gas Utilities in Germany

Summary

Gas Utilities in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The gas utilities market includes the total consumption of natural gas by end-users, excluding any distribution or transmission losses. This market is segmented into industrial, transport, residential, commercial and public services, and others. The scope of others includes agriculture, forestry, electric power, fishing, etc.
- The German gas utilities industry recorded revenues of \$278.8 billion in 2024, representing a negative compound annual growth rate (CAGR) of 3.3% between 2019 and 2024.
- Industry consumption volumes declined with a negative CAGR of 4.1% between 2019 and 2024, reaching a total of 2,745.2 billion cubic feet in 2024.
- In 2024, Germany accounted for a share of 16.1% of the European gas utilities industry.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the gas utilities market in Germany
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the gas utilities market in Germany

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- Leading company profiles reveal details of key gas utilities market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Germany gas utilities market with five year forecasts

Reasons to Buy

- What was the size of the Germany gas utilities market by value in 2024?
- What will be the size of the Germany gas utilities market in 2029?
- What factors are affecting the strength of competition in the Germany gas utilities market?
- How has the market performed over the last five years?
- What are the main segments that make up Germany's gas utilities market?

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