

Electricity Retailing in the Netherlands

Industry Report | 2025-07-10 | 41 pages | MarketLine

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Report description:

Electricity Retailing in the Netherlands

Summary

Electricity Retailing in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The electricity retailing market includes net consumption of electricity by end-users. By end-use, the market is segmented into industrial, transportation, commercial & public services, residential, and others. The scope of others includes agriculture, forestry, and the fishing industry's net electricity consumption.
- The Dutch electricity retailing market recorded revenues of \$24.1 billion in 2024, representing a negative compound annual growth rate (CAGR) of 0.2% between 2019 and 2024.
- Market consumption volumes declined with a negative CAGR of 0.1% between 2019 and 2024, reaching a total of 115.2 TWh in 2024.
- In 2024, the revenue of the Dutch electricity retailing market recorded a sluggish annual growth of 0.04% due to the market's high saturation and mature competitive landscape, which has intensified price-based competition and eroded margins, thereby restraining revenue growth for retailers.

Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the electricity retailing market in the Netherlands

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electricity retailing market in the Netherlands
- Leading company profiles reveal details of key electricity retailing market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands electricity retailing market with five year forecasts

Reasons to Buy

- What was the size of the Netherlands electricity retailing market by value in 2024?
- What will be the size of the Netherlands electricity retailing market in 2029?
- What factors are affecting the strength of competition in the Netherlands electricity retailing market?
- How has the market performed over the last five years?
- How large is the Netherlands's electricity retailing market in relation to its regional counterparts?

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