

## **Electricity Retailing in Spain**

Industry Report | 2025-07-10 | 43 pages | MarketLine

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### **Report description:**

Electricity Retailing in Spain

#### Summary

Electricity Retailing in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The electricity retailing market includes net consumption of electricity by end-users. By end-use, the market is segmented into industrial, transportation, commercial & public services, residential, and others. The scope of others includes agriculture, forestry, and the fishing industry's net electricity consumption.
- The Spanish electricity retailing market recorded revenues of \$46.9 billion in 2024, representing a negative compound annual growth rate (CAGR) of 1.0% between 2019 and 2024.
- Market consumption volumes declined with a negative CAGR of 1.0% between 2019 and 2024, reaching a total of 235.7 TWh in 2024.
- In 2024, electricity consumption in Spain grew by 0.3% annually, primarily fueled by the expansion of the industrial sector. According to the National Statistics Institute (INE), in October 2024, the Spanish industrial output recorded an annual growth of 1.9%. This expansion of industrial output boosted electricity consumption across energy-intensive industries such as manufacturing, mining, and construction, supporting market growth.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the electricity retailing market

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in Spain

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electricity retailing market in Spain
- Leading company profiles reveal details of key electricity retailing market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Spain electricity retailing market with five year forecasts

#### Reasons to Buy

- What was the size of the Spain electricity retailing market by value in 2024?
- What will be the size of the Spain electricity retailing market in 2029?
- What factors are affecting the strength of competition in the Spain electricity retailing market?
- How has the market performed over the last five years?
- How large is Spain's electricity retailing market in relation to its regional counterparts?

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