

Electricity Retailing in South Africa

Industry Report | 2025-07-10 | 35 pages | MarketLine

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Report description:

Electricity Retailing in South Africa

Summary

Electricity Retailing in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The electricity retailing market includes net consumption of electricity by end-users. By end-use, the market is segmented into industrial, transportation, commercial & public services, residential, and others. The scope of others includes agriculture, forestry, and the fishing industry's net electricity consumption.
- The South African electricity retailing market recorded revenues of \$14.1 billion in 2024, representing a negative compound annual growth rate (CAGR) of 0.7% between 2019 and 2024.
- Market consumption volumes declined with a negative CAGR of 0.6% between 2019 and 2024, reaching a total of 211.9 TWh in 2024.
- In 2024, electricity consumption in South Africa grew at a sluggish rate of 0.1% annually, due to persistent power shortages and frequent load-shedding.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the electricity retailing market in South Africa
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electricity retailing

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market in South Africa

- Leading company profiles reveal details of key electricity retailing market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa electricity retailing market with five year forecasts

Reasons to Buy

- What was the size of the South Africa electricity retailing market by value in 2024?
- What will be the size of the South Africa electricity retailing market in 2029?
- What factors are affecting the strength of competition in the South Africa electricity retailing market?
- How has the market performed over the last five years?
- What are the main segments that make up South Africa's electricity retailing market?

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