

## **Aquaculture in Indonesia**

Industry Report | 2025-07-03 | 40 pages | MarketLine

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### **Report description:**

Aquaculture in Indonesia

#### Summary

Aquaculture in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The aquaculture industry involves the cultivation and farming of aquatic organisms in both inland and marine areas. This includes a diverse range of species, such as crustaceans, diadromous fishes, freshwater fishes, marine fishes, and molluscs. Market volume and value represent the production volume and value.
- The Indonesian aquaculture industry recorded revenues of \$12 billion in 2024, representing a compound annual growth rate (CAGR) of 1.4% between 2019 and 2024.
- Industry production volume increased with a CAGR of 1.6% between 2019 and 2024, reaching a total of 13,738.5 thousand tonnes in 2024.
- The growth of Indonesia's aquaculture industry is being driven by increasing household incomes and shifting consumer behavior, particularly among the urban middle class. According to the World Bank, Indonesia's per capita disposable income reached IDR38 million (\$2,396) in 2024.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the aquaculture market in Indonesia

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aquaculture market in Indonesia
- Leading company profiles reveal details of key aquaculture market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia aquaculture market with five year forecasts by both value and volume

#### Reasons to Buy

- What was the size of the Indonesia aquaculture market by value in 2024?
- What will be the size of the Indonesia aquaculture market in 2029?
- What factors are affecting the strength of competition in the Indonesia aquaculture market?
- How has the market performed over the last five years?
- Who are the top competitors in Indonesia's aquaculture market?

#### **Table of Contents:**

##### Table of Contents

##### 1 Executive Summary

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

##### 2 Market Overview

- 2.1. Market definition
- 2.2. Market analysis

##### 3 Market Data

- 3.1. Market value
- 3.2. Market volume

##### 4 Market Segmentation

- 4.1. Category segmentation
- 4.2. Geography segmentation

##### 5 Market Outlook

- 5.1. Market value forecast
- 5.2. Market volume forecast

##### 6 Five Forces Analysis

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

##### 7 Competitive Landscape

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?

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7.3. What are the most recent developments in the industry?

8 Company Profiles

8.1. PT Japfa Comfeed Indonesia Tbk

8.2. PT Central Proteina Prima Tbk

8.3. Dharma Samudera Fishing Industries Tbk PT

9 Macroeconomic Indicators

9.1. Country data

10 Appendix

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

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