

**Silicone Adhesives Market by Type (One-Component, Two-Component), Technology (Non-PSA, PSA), End-use Industry (Building & Construction, Electrical & Electronics, Transportation, Medical, Other End-use Industries), and Region - Global Forecast to 2030**

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**Report description:**

The silicone adhesives market size is projected to be USD 3.40 billion in 2025 and USD 4.09 billion by 2030, at a CAGR of 3.8% from 2025 to 2030. The rising adoption of electric vehicles, the growing demand for sustainable building, and increased healthcare spending are expected to drive the silicone adhesives market. However, the market encounters limitations concerning its high prices and raw material price fluctuations. Silicone adhesives are relatively expensive compared with other adhesive types, such as polyurethane, acrylic, and epoxy. This cost barrier becomes even more significant in large-scale projects or high-volume production, where small differences in per-unit cost can substantially impact overall budgets.

<https://mnmimg.marketsandmarkets.com/Images/silicone-adhesive-market-img-overview.webp>

"One-component segment is projected to exhibit the highest CAGR from 2025 to 2030"

The one-component segment is expected to record the highest CAGR in the silicone adhesives market during the forecast period since it can provide a major advantage in terms of ease, cost-efficiency, and performance. They do not need mixing, curing agents, and complicated application equipment as in the case of two-component systems, and this saves labor time and mistakes during application. They are convenient in many industries that require quick assembly and bonding, such as the automotive, construction, and electronics industries, as they can cure at room temperature and in the presence of moisture.

"Non-PSAs segment is projected to capture the largest market share in 2030"

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The largest product in the silicone adhesives market based on type is non-PSA (non-pressure-sensitive) silicone adhesives due to their application in industries with a high need for strong and durable bonding, as well as high performance, such as automotive, aerospace, electronics, and construction. Compared with PSAs, which are restricted to uses that necessitate tackiness and peel strength, non-PSA silicones possess better heat resistance, chemical resistance, flexibility, and long-term durability. They are useful in structural applications and high-stress applications. Their use is increasing due to the growing use of electric vehicles, miniaturization and high-power electronics, and energy-efficient and sustainable buildings demanding adhesives that can survive in extreme conditions.

"Asia Pacific silicone adhesives market is projected to grow at the highest CAGR during the forecast period"

Asia Pacific is experiencing high growth in the silicone adhesives market due to the high industrialization level, the expanding automotive and electronics manufacturing base, and the increasing investment in infrastructure development. Major destinations of electric vehicles, consumer electronics, and countries such as China, India, South Korea, and Japan are major powerhouses in the high-performance bonding solutions. Moreover, the healthcare industry, which is also expanding due to ageing processes and the cost of healthcare, also boosts the adoption of silicone adhesives in medical devices and equipment.

By Company Type: Tier 1 - 25%, Tier 2 - 42%, and Tier 3 - 33%

By Designation: C-level Executives - 20%, Directors - 30%, and Others - 50%

By Region: North America - 20%, Europe - 10%, Asia Pacific - 40%, South America - 10%, and Middle East & Africa - 20%

Notes: Other designations include sales, marketing, and product managers.

Tier 1: >USD 1 Billion; Tier 2: USD 500 million-1 Billion; and Tier 3: <USD 500 million

Companies Covered: Henkel AG & Co. KGaA (Germany), H.B. Fuller Company (US), Wacker Chemie AG (Germany), 3M (US), and KCC SILICONE CORPORATION (South Korea), Elkem ASA (Norway), Shin-Etsu Chemical Co., Ltd. (Japan), Sika AG (Switzerland), Dow (US), and Avery Dennison Corporation (US), among other companies are covered in the report.

The study includes an in-depth competitive analysis of these key players in the silicone adhesives market, with their company profiles, recent developments, and key market strategies.

Research Coverage

This research report categorizes the silicone adhesives market based on type (one-component, two-component), technology (PSA, non-PSA), end-use industry (building & construction, medical transportation, electrical & electronics, others), and region (Asia Pacific, North America, Europe, South America, and the Middle East & Africa). The report's scope covers detailed information regarding the drivers, restraints, challenges, and opportunities influencing the growth of the silicone adhesives market. A detailed analysis of the key industry players has been done to provide insights into their business overview, products offered, and key strategies, such as partnerships, mergers, product launches, expansions, and acquisitions, associated with the silicone adhesives market. This report covers a competitive analysis of upcoming startups in the silicone adhesives market ecosystem.

Reasons to Buy the Report

The report will offer the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall silicone adhesives market and the subsegments. This report will help stakeholders understand the competitive landscape, gain more insights into positioning their businesses better, and plan suitable go-to-market strategies. The report will help stakeholders understand the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights into the following points:

- Analysis of key drivers (rising electric vehicle adoption, aging populations and higher healthcare spending, mounting demand for energy-efficient and sustainable buildings), restraints (fluctuations in raw material prices, high cost compared with alternatives), opportunities (increasing demand from emerging markets, rise of flexible and wearable electronics), and challenges (intense competition and price pressure, customer awareness & adoption barriers)
- Product Development/Innovation: Detailed insights into upcoming technologies, research & development activities, and product & service launches in the silicone adhesives market
- Market Development: Comprehensive information about profitable markets-the report analyzes the silicone adhesives market

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across varied regions

- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the silicone adhesives market
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players, such as Henkel AG & Co. KGaA (Germany), H.B. Fuller Company (US), Wacker Chemie AG (Germany), 3M (US), and KCC SILICONE CORPORATION (South Korea), Elkem ASA (Norway), Shin-Etsu Chemical Co., Ltd. (Japan), Sika AG (Switzerland), Dow (US), and Avery Dennison Corporation (US)

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