

## **Portugal Data Center Colocation Market - Supply & Demand Analysis 2025-2030**

Market Report | 2025-10-15 | 52 pages | Arizton Advisory & Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$2500.00
- Team License \$3000.00
- Enterprisewide \$3500.00

### **Report description:**

Portugal data center colocation market is expected to grow at a CAGR of 26.73% from 2024 to 2030. Portugal has around 17 operational colocation data centers as of December 2024, and this number is expected to increase over time, as several existing and new companies have planned investments in the country.

Lisbon continues to be Portugal's hub for data center, marked by a concentrated growth in advanced facilities and dedicated cloud regions. There are 5 existing and 11 upcoming data centers in the city.

### **WHAT'S INCLUDED?**

- A transparent research methodology and insights on the colocation demand and supply aspect of the market.
- Market size available in terms of utilized white floor area, IT power capacity and racks.
- Market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity, along with the occupancy %.
- An assessment and snapshot of the colocation investment in Portugal.
- The study of the existing Portugal data center market landscape, and insightful predictions about the Portugal data center market size during the forecast period.
- An analysis of the current and future colocation demand in Portugal by several industries.
- Impact of AI on the Data Center Industry in Portugal.
- The study on the sustainability status in Portugal.
- Analysis of current and future cloud operations in Portugal.
- The snapshot of upcoming submarine cables and existing cloud-on-ramps services in Portugal.
- Snapshot of existing and upcoming third-party data center facilities in Portugal
  - o□Facilities Covered (Existing): 17
  - o□Facilities Identified (Upcoming): 11
  - o□Coverage: 5+ locations
  - o□Existing vs. Upcoming (White Floor Area)
  - o□Existing vs. Upcoming (IT Load Capacity)

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- Data center colocation market in Portugal
- o□Colocation Market Revenue & Forecast (2024-2030)
- o□Retail Colocation Revenue (2024-2030)
- o□Wholesale Colocation Revenue (2024-2030)
- o□Retail Colocation Pricing along with Addons
- o□Wholesale Colocation Pricing along with the pricing trends.
- An analysis on the latest trends, potential opportunities, growth restraints, and prospects for the colocation data center industry in Portugal.
- Competitive landscape, including market share analysis by the colocation operators based on IT power capacity and revenue.
- Vendor landscape of each existing and upcoming colocation operators based on existing/ upcoming count of data centers, white floor area, IT power capacity and data center location.

## TARGET AUDIENCE

- Data center Real Estate Investment Trusts (REIT)
- Data center Construction Contractors
- Data center Infrastructure Providers
- New Entrants
- Consultants/Consultancies/Advisory Firms
- Corporate and Governments Agencies

## THE REPORT INCLUDES:

- Colocation Supply (MW, Area, Rack Capacity)
- Colocation Demand (MW, Area, Rack Capacity) and by End-User (Cloud/IT, BFSI, etc..)
- Colocation Revenue (Retail & Wholesale Colocation Services)
- Competitive Scenario (Share Analysis by Revenue & MW Capacity)

## VENDOR LANDSCAPE

### Existing Colocation Operators

- Start Campus
- Equinix
- NOS
- DECSIS
- Ar Telecom
- Portugal Telecom (Altice)
- REN
- Clarinet

### New Operators

- Templus
- MERLIN Properties
- AtlasEdge
- Quetta Data Centers (Azora)

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## KEY QUESTIONS ANSWERED:

1. What is the count of existing and upcoming colocation data center facilities in Portugal?
2. What factors are driving Portugal data center colocation market?
3. Who are the new entrants in Portugal data center industry?
4. How much MW of IT power capacity is likely to be utilized in Portugal by 2030?

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- Market Share by IT Power Capacity
- Existing Colocation Operators
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