

Italy Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-10-15 | 63 pages | Arizton Advisory & Intelligence

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Report description:

Italy data center colocation market is expected to grow at a CAGR of 21.22% from 2024 to 2030.

WHAT'S INCLUDED?

- □A transparent research methodology and insights on the colocation demand and supply aspect of the market.
- □Market size available in terms of utilized white floor area, IT power capacity and racks.
- □Market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity along with the occupancy %.
- □An assessment and snapshot of the colocation investment in Italy.
- □The study of the existing Italy data center market landscape, and insightful predictions about Italy data center market size during the forecast period.
- □An analysis on the current and future colocation demand in Italy by several industries.
- □Impact of AI on Data Center Industry in Italy.
- □The study on sustainability status in Italy.
- □Analysis on current and future cloud operations in Italy.
- □The snapshot of upcoming submarine cables and existing cloud-on-ramps services in Italy.
- □Snapshot of existing and upcoming third-party data center facilities in Italy
 - o □Facilities Covered (Existing): 72
 - o □Facilities Identified (Upcoming): 28
 - o □Coverage: 24 locations
 - o □Existing vs. Upcoming (White Floor Area)
 - o □Existing vs. Upcoming (IT Load Capacity)
- □Data center colocation market in Italy
 - o □Colocation Market Revenue & Forecast (2024-2030)
 - o □Retail Colocation Revenue (2024-2030)
 - o □Wholesale Colocation Revenue (2024-2030)

- o Retail Colocation Pricing along with Addons
- o Wholesale Colocation Pricing along with the pricing trends.
- An analysis on the latest trends, potential opportunities, growth restraints, and prospects for the colocation data center industry in Italy.
- Competitive landscape including market share analysis by the colocation operators based on IT power capacity and revenue.
- Vendor landscape of each existing and upcoming colocation operators based on existing/ upcoming count of data centers, white floor area, IT power capacity and data center location.

TARGET AUDIENCE

- Data center Real Estate Investment Trusts (REIT)
- Data center Construction Contractors
- Data center Infrastructure Providers
- New Entrants
- Consultants/Consultancies/Advisory Firms
- Corporate and Government Agencies

The report includes:

- Colocation Supply (MW, Area, Rack Capacity)
- Colocation Demand (MW, Area, Rack Capacity) and by End-User (Cloud/IT, BFSI, etc..)
- Colocation Revenue (Retail & Wholesale Colocation Services)
- Competitive Scenario (Share Analysis by Revenue & MW Capacity)

VENDOR LANDSCAPE

Existing Colocation Operators

- Aruba
- DATA4
- STACK Infrastructure
- Telecom Italia Sparkle (TIM)
- Equinix
- Retelit
- Keppel Data Centres
- Eni
- Others

New Operators

- Adriatic DC
- Apto
- CloudHQ
- Compass Datacenters
- CyrusOne
- Digital Realty
- VIRTUS Data Centres

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KEY QUESTIONS ANSWERED:

- 1.□How much mw of IT power capacity is likely to be utilized in Italy by 2030?
- 2.□What factors are driving Italy data center colocation market?
- 3.□What is the count of existing and upcoming colocation data center facilities in Italy?
- 4.□Who are the new entrants in Italy data center industry?

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