

Spain Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-10-15 | 63 pages | Arizton Advisory & Intelligence

AVAILABLE LICENSES:

- Single User License \$2500.00
- Team License \$3000.00
- Enterprisewide \$3500.00

Report description:

The Spain data center colocation market is expected to grow at a CAGR of 31.86% from 2024 to 2030.

Spain has around 63 operational colocation data centers as of December 2024. The number of colocation data centers is expected to grow over time, as both existing and new companies have planned investments in the country.

Madrid remains the main hub for data center expansion, accounting for over 30 operational data center facilities, which is fueled by the construction of advanced facilities and dedicated cloud infrastructure. Furthermore, some of the leading colocation operators in the Spain data center colocation market include Merlin Properties, Digital Realty, Nabiax, Equinix, Data4 Group, CyrusOne, Global Switch, Adam Ecotech, and others. The Spain data center colocation market also witnessed several new entrants, such as Prime Data Centers, QTS Data Centers, Global Technical Realty, Pure Data Centres, Form8tion Data Centers, and several others.

WHAT'S INCLUDED?

- Transparent research methodology and insights on the industry's colocation of demand and supply.
- The market size is available in terms of utilized white floor area, IT power capacity, and racks.
- The market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity, along with the occupancy %.
- An assessment and snapshot of the colocation investment in Spain.
- The study of the existing Spain data center industry landscape and insightful predictions about industry size during the forecast period.
- An analysis of the current and future colocation demand in Spain by several industries.
- Impact of AI on the Data Center Industry in the country
- Study on the sustainability status in the country
- Analysis of current and future cloud operations in the country.
- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the country.
- Snapshot of existing and upcoming third-party data center facilities in Spain
- o□Facilities Covered (Existing): 63

- o Facilities Identified (Upcoming): 33
- o Coverage: 20+ Locations
- o Existing vs. Upcoming (White Floor Area)
- o Existing vs. Upcoming (IT Load Capacity)
- Data Center Colocation Market in Spain
 - o Colocation Market Revenue & Forecast (2024-2030)
 - o Retail Colocation Revenue (2024-2030)
 - o Wholesale Colocation Revenue (2024-2030)
 - o Retail Colocation Pricing along with Addons
 - o Wholesale Colocation Pricing, along with the pricing trends
- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the Spain data center colocation market.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

TARGET AUDIENCE

- Real Estate Investment Trusts
- Construction Contractors
- Infrastructure Providers
- New Entrants
- Consultants/Consultancies/Advisory Firms
- Corporate & Government Agencies

THE REPORT INCLUDES:

- Colocation Supply (MW, Area, Rack Capacity)
- Colocation Demand (MW, Area, Rack Capacity) and by End-User (Cloud/IT, BFSI, etc..)
- Colocation Revenue (Retail & Wholesale Colocation Services)
- Competitive Scenario (Share Analysis by Revenue & MW Capacity)

VENDOR LANDSCAPE

Existing Colocation Operators

- Merlin Properties
- Digital Realty
- Nabiax
- Equinix
- DATA4 Group
- CyrusOne
- Global Switch
- Adam Ecotech
- AtlasEdge
- NTT DATA
- EdgeConneX

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com

-□Others

Upcoming Colocation Operators

- AQ Compute
- Form8tion Data Centers
- Ingenostrum
- Nethits' Telecom
- Global Technical Realty
- Panattoni
- Prime Data Centers
- QTS Data Centers
- Pure Data Centres
- AVAIQ Digital
- Azora
- ACS Group
- DAMAC Digital
- Echelon Data Centres
- Edged Energy & MERLIN Properties
- Nostrum Group
- Sarenet
- Solaria
- Valencia Digital Port Connect (VDPC)
- VDR Group & Colliers
- Box2Bit

KEY QUESTIONS ANSWERED:

- 1.□What is the count of existing and upcoming colocation data center facilities in Spain?
- 2.□Who are the new entrants in the Spanish data center industry?
- 3.□What factors are driving the Spain data center colocation market?
- 4.□How much MW of IT power capacity is likely to be utilized in Spain by 2030?

Table of Contents:

- 1.□ABOUT ARIZTON
- 2.□ABOUT OUR DATA CENTER CAPABILITIES
- 3.□RESEARCH METHODOLOGY
- 4.□MARKET SCOPE
- 5.□MARKET DEFINITIONS
- 6.□CHAPTER 01 - MARKET SNAPSHOT
 - Colocation Market Snapshot
- 7.□CHAPTER 02 - SUPPLY & DEMAND ANALYSIS
 - Existing vs Upcoming Data Center Facilities
 - Market by IT Power Capacity (Core & Shell, Installed & Utilized (MW))
 - Colocation Demand by Industry
 - Market by Utilized Area

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

-□Market by Utilized Racks

8.□CHAPTER 03 - MARKET GROWTH FACTORS

- Factors Attracting Colocation Investment in Spain
- Impact of AI on the Data Center Industry in Spain
- Sustainability Status in Spain
- Cloud Connectivity
- Cloud On Ramps & Investment in Spain
- Submarine Cables & Inland Connectivity

9.□CHAPTER 04 - COLOCATION REVENUE & PRICING ANALYSIS

- Colocation Market by Revenue
- Retail Vs Wholesale Colocation
- Retail Colocation Pricing and Addons
- Wholesale Colocation Pricing

10.□CHAPTER 05 - MARKET DYNAMICS

- Key Trends in the Market
- Key Enablers / Drivers in Market
- Key Restraints in the Market

11.□CHAPTER 06 - COMPETITIVE LANDSCAPE

- Competitive Landscape by Colocation Operators
- Market Share by Colocation Revenue
- Market Share by IT Power Capacity
- Existing Colocation Operators
- New Operators

12.□QUANTITATIVE SUMMARY

Spain Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-10-15 | 63 pages | Arizton Advisory & Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$2500.00
	Team License	\$3000.00
	Enterprisewide	\$3500.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2026-02-10
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com