

Endodontics Market by Procedural Instruments (Scalers, Apex Locators, Motors, Handpieces, Lasers), Access Preparation Equipment & Consumables (Burs, Drills, Lubricants, Obturation Filling Materials), End User (Dental Clinics) - Global Forecast to 2030

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Report description:

The global endodontics market is projected to reach 2.49 billion in 2030 from USD 1.94 billion in 2025, at a CAGR of 5.2% during the forecast period.

<https://mnmimg.marketsandmarkets.com/Images/endodontics-market-overview.svg>

The rising demand for cosmetic dentistry and the rising incidence of dental problems are two factors propelling the expansion of the global endodontics market, which is expected to create significant revenue over the forecast period. However, constraints include rising healthcare facility costs and limited insurance coverage for dental procedures, which would likely impede market expansion to some extent.

Based on endodontic instruments, the handpieces segment accounted for the largest share of the global endodontics market. Based on type, endodontic instruments are categorized as apex locators, apex motors, endodontic scalers, machine assisted obturation systems, handpieces, and endodontic lasers. The handpieces segment accounted for the largest share of the endodontic instruments market in 2024. This is due to their critical role in nearly every procedure, ranging from access preparation to canal shaping. They are indispensable in both routine and complex cases, ensuring consistent demand. Their compatibility with rotary files and other instruments further enhances their utility. Continuous innovations in design focusing on ergonomics, durability, and performance have strengthened practitioner adoption. Additionally, the frequent need for replacement

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and upgrades owing to regular use sustains their high market share.

Based on endodontic access preparation, the burs segment accounted for the largest share of the global endodontics market. Based on type, the access preparation segment is divided into burs, drills, and other access preparation consumables. Burs are in demand among dental professionals for their accuracy in accessing the pulp chamber without compromising neighboring tooth structure. They provide reliable cutting performance and save procedure time. Burs are highly compatible with all types of handpieces, making them a convenient option in clinical procedures. Clinics and hospitals prefer them because they are highly reliable and versatile. Their economic advantage over custom drills is another boost to implementation. The companies keep developing burs with better materials and designs to make them more efficient. Increasing awareness among dentists regarding minimally invasive procedures also increases their demand. On the whole, burs are the top choice for endodontic access preparation, leading to growth in this segment.

Asia Pacific is expected to grow with the highest CAGR in the endodontics market during the forecast period.

The endodontics market in the Asia Pacific is anticipated to expand at the highest CAGR. The growing prevalence of dental infections and increased awareness of non-invasive drug delivery methods have led to an increase in the use of endodontic products. The region's large and ageing population is a significant contributor to the increasing expenditure on healthcare, which is raising demand for easily accessible and patient-friendly treatment options. Improvements in healthcare infrastructure, increased disposable incomes, and advances in pharmaceutical research & development are also anticipated to drive growth in the Asia Pacific endodontics market.

A breakdown of the primary participants (supply side) for the endodontics market referred to in this report is provided below:

- By Company Type: Tier 1 (35%), Tier 2 (40%), and Tier 3 (25%)
- By Designation: C-level Executives (45%), Directors (35%), and Others (20%)
- By Region: North America (27%), Europe (25%), Asia Pacific (30%), Latin America (8%), and Middle East & Africa (10%).

Prominent players in the endodontics market include Dentsply Sirona (US), Envista (US), COLTENE Group (Switzerland), Henry Schein, Inc. (US), Solventum (US), META BIOMED CO., LTD. (South Korea), MANI, INC (Japan), Septodont Holding (France), Ultradent Products Inc. (US), SS White Dental (US), Shenzhen Perfect Medical Instruments Co., Ltd. (China), J Morita Group (Japan), DiaDent (South Korea), VOCO GmbH (Germany), Essential Dental System Inc. (US), Tri Hawk (Canada), AMD Lasers (US), Millennium Dental Technologies, Inc. (US), Aseptico Inc. (US), Ivoclar Vivadent (Liechtenstein), Odne AG (Switzerland), PlanB Dental (US), Neolix (France), Sonendo, Inc. (US), Convergent Dental (US) and SafeEndo Dental India Private Limited (India).

Research Coverage

The report provides an analysis of the endodontics market, focusing on estimating the market size and potential for future growth across various segments, including end users, regions, and products. Additionally, the report features a competitive analysis of the key players in the market, detailing their company profiles, product offerings, recent developments, and key market strategies.

Reasons to Buy the Report

The report provides valuable insights for both market leaders and new entrants in the endodontics industry, offering approximate revenue figures for the overall market and its subsegments. It assists stakeholders in understanding the competitive landscape, enabling them to better position their businesses and develop effective go-to-market strategies. Additionally, the report highlights key market drivers, restraints, challenges, and opportunities, helping stakeholders gauge the current state of the market.

This report provides insights into the following pointers:

- Analysis of key drivers (Growing incidence of dental caries and pulpal disease, technological advancement in endodontics,

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increasing insurance coverage for dental procedures, global aging population), restraints (High cost of advanced endodontic treatments, shift toward tooth extraction over root canal), opportunities (growth potential in emerging economies, consolidation of dental practices), and challenges (shortage of skilled workforce).

-□Market Penetration: It provides detailed information on the product portfolios offered by major players in the global endodontics market. The report covers various segments, including product, end user, and region.

-□Product Enhancement/Innovation: Comprehensive details about product launches and anticipated trends in the global endodontics market

-□Market Development: Thorough knowledge and analysis of the profitable rising markets by product, end user, and regions

-□Market Diversification: Comprehensive information about newly launched products and services, expanding markets, current advancements, and investments in the global endodontics market

-□Competitive Assessment: Thorough evaluation of the market shares, growth plans, offerings of products and services, and capacities of the major competitors in the global endodontics market

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	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

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