

Amines Market Report by Product (Ethanolamines, Fatty Amines, Alkylamines, and Others), Function (Solvent, Chelating Agent, Corrosion Inhibitor, Bleach Activators, Surfactants, and Others), Application (Agriculture, Gas Treatment, Petroleum, Water Treatment, Personal Care, Paints and Coatings, and Others), and Region 2025-2033

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Report description:

The global amines market size reached USD 21.5 Billion in 2024. Looking forward, IMARC Group expects the market to reach USD 31.7 Billion by 2033, exhibiting a growth rate (CAGR) of 4.2% during 2025-2033. Asia Pacific currently dominates the market owing to its rapid industrial growth, increasing demand across various sectors, and expanding manufacturing capabilities in emerging economies. The rising market demand for amines in pharmaceuticals, agrochemicals, and personal care products, along with advancements in manufacturing technologies are some of the major factors propelling the market growth.

The need for agrochemicals, such as pesticides, herbicides, and fungicides, which often depend on amines, is growing. Amines play a crucial role in producing these compounds, improving their efficiency in pest management and agricultural defense. Additionally, amines play a critical role in creating various personal care and cosmetic items, such as shampoos, conditioners, skin creams, and lotions. Their role as emulsifiers, surfactants, and conditioning agents guarantees enhanced stability and performance of the products. Apart from this, surfactants, essential in detergents, cleaning agents, and industrial uses, frequently depend on amines as important components. The increasing need for cleaning products in residential and industrial markets is driving the demand for amines. Moreover, as governments and industries across the globe prioritize cutting down their carbon footprints and lessening ecological damage, there is a higher focus on generating amines from sustainable sources. Bio-based amines are being produced from plant-derived feedstocks, providing a sustainable option compared to traditional amines sourced from petrochemicals.

Amines Market Trends:

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Increasing Industrial Applications

Amines are essential in various industrial sectors, especially in manufacturing agricultural chemicals, pharmaceuticals, and chemicals for water treatment. They play a crucial role in the development of herbicides, pesticides, and the creation of diverse pharmaceuticals, fueling the need for these vital substances. With the global expansion of the agricultural and pharmaceutical sectors, the demand for premium amines, such as methylamines, is increasing. To address the growing demand, Balaji Amines, a prominent manufacturer in India, has revealed intentions to build a specialized plant for methylamines in 2024. This facility, scheduled to start operations in FY 2024-25 with a capacity of 40,000 TPA, aimed to address the rising demands of the agricultural and pharmaceutical industries. Investments in production capacity and infrastructure development are anticipated to generate a favorable market outlook, by improving supply and alleviating production bottlenecks.

Growing Construction Sector

The swift expansion of the construction sector, driven by urbanization and substantial infrastructure projects, is catalyzing the demand for amines. Amines play a critical role in creating epoxy resins, which are extensively utilized in coatings, adhesives, and flooring products. These materials are essential for providing durability, safety, and effectiveness in construction endeavors. As the global construction industry grows, the demand for amines to create high-performance resins is increasing. The U.S. Census Bureau indicated an estimated construction expenditure of \$2,138.2 billion for May 2025. This significant spending reflects ongoing expansion in construction work, which is driving the need for amines utilized in industrial coatings and construction materials. With construction expenditure staying robust and urban development continuing, the importance of amines in improving the performance of construction materials will remain crucial, thus supporting market growth and enhancing overall industry development.

Rising Demand in Automotive and Electronics

Amines are used in various automotive and electronics applications, including fuel additives, lubricants, coatings, and electronic component production. The expansion of the automotive and electronics sectors, driven by technological advancements and individual demand, contributes to the amines market growth. Furthermore, as vehicle production increases globally, particularly with the growing popularity of electric vehicles (EVs), the demand for high-performance materials including rubber and coatings is witnessing an uptick. In addition, in the electronics sector, amines are crucial in the production of semiconductors, photoresist materials, and epoxy resins which are essential for manufacturing electronic components such as printed circuit boards (PCBs) and microchips. With the exponential growth of the electronics industry driven by the demand for consumer electronics, smart devices, wearables, and automotive electronics (in autonomous and electric vehicles), the market is witnessing a significant revolution.

Amines Market Growth Drivers:

Employment in Pharmaceuticals and Biotechnology

The amines market is heavily influenced by the pharmaceutical and biotechnology industries, primarily because of the increasing need for active pharmaceutical ingredients (APIs) and progress in drug development. Amines are essential in the production of various medicines, such as antibiotics, analgesics, and antiviral drugs. With the rise of the global healthcare sector, fueled by an aging demographic and a rise in chronic illnesses, the demand for pharmaceutical-grade amines is increasing. The World Health Organization (WHO) states that by 2030, 1 in 6 individuals globally will be 60 years or older, and this demographic will double to 2.1 billion by 2050. This population change is driving the need for healthcare services, medications, and, in turn, the demand for amines. Moreover, advancements in biotechnology, including biologics and targeted treatments, are catalyzing the demand for amines, especially in the formulation and delivery of drugs.

Shift Toward Sustainable and Bio-based Chemicals

The worldwide movement towards sustainability and eco-friendliness is driving the need for bio-based chemicals, such as amines sourced from renewable materials. As governments, industries, and individuals recognize the environmental effects of conventional chemical methods, there is a shift towards greener, more sustainable options. Amino compounds derived from plant-based raw materials instead of petrochemical sources offer an eco-friendly alternative for use in agriculture, medicine, and personal care items. This trend is supported by more rigorous environmental laws and growing individual interest in sustainable goods. In 2025, BASF's Intermediates division declared that it had converted its complete European amines portfolio to entirely

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renewable electricity at facilities in Germany and Belgium, cutting approximately 188,000 tons of CO₂ emissions each year. This action not only reduces the carbon footprint of manufacturing methods but also addresses the increasing need for environment-friendly products, opening new growth prospects in the amines sector.

Advancements in Chemical Manufacturing

Innovative technologies in chemical production methods are enhancing the development of the amines market. As sectors aim to enhance production efficiency, reduce expenses, and lessen environmental effects, innovative technologies are emerging to refine the synthesis of amines. This encompasses advancements in catalysts, reaction conditions, and separation methods, which boost the yield and purity of amines. Additionally, improvements in automation and process management are allowing for more accurate and uniform production, resulting in amines being more accessible and economical for a range of uses. These technological developments not only optimize production but also enable the development of novel, specialized amines for growing sectors like nanotechnology, renewable energy, and environmental uses. As these advancements progress, they create new market opportunities, enhance production capabilities, and drive the demand for amines across various industries.

Amines Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2025-2033. Our report has categorized the market based on product, function, and application.

Breakup by Product:

□ Ethanolamines

□ Fatty Amines

□ Alkylamines

□ Others

Ethanolamines account for the majority of the amines market share

The amines market research report has provided a detailed breakup and analysis of the market based on the product. This includes ethanolamines, fatty amines, alkylamines, and others. According to the report, ethanolamines represented the largest segment.

Ethanolamines dominate the market due to their versatile applications across multiple industries. They are widely used in the production of surfactants, detergents, and personal care products, making them integral to household and industrial cleaning sectors. Ethanolamines are also critical in gas treatment, where they help remove impurities, and in the production of herbicides and pharmaceuticals. Their role in cement production as a grinding aid further boosts the amines market demand, thereby solidifying ethanolamines' leading position in the market across the globe.

Breakup by Function:

□ Solvent

□ Chelating Agent

□ Corrosion Inhibitor

□ Bleach Activators

□ Surfactants

□ Others

Solvents hold the largest share of the industry

A detailed breakup and analysis of the market based on the function have also been provided in the report. This includes solvents, chelating agent, corrosion inhibitor, bleach activators, surfactants, and others. According to the report, solvents accounted for the largest market share.

Solvents dominate the market because of their extensive use across various industries, particularly in pharmaceuticals, agrochemicals, and chemical processing. Amines serve as efficient solvents in organic synthesis, aiding in the production of drugs, dyes, and resins. Their ability to dissolve a wide range of substances makes them valuable in the formulation of coatings, adhesives, and cleaning agents. Additionally, amines are crucial in gas treatment processes, such as carbon capture, where they effectively absorb gases, driving their demand as solvents.

Breakup by Application:

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- ?☐ Agriculture
- ?☐ Gas Treatment
- ?☐ Petroleum
- ?☐ Water Treatment
- ?☐ Personal Care
- ?☐ Paints and Coatings
- ?☐ Others

Agriculture represents the leading market segment

The report has provided a detailed breakup and analysis of the market based on the application. This includes agriculture, gas treatment, petroleum, water treatment, personal care, paints and coatings, and others. According to the report, agriculture represented the largest segment.

Agriculture exhibits a clear dominance in the market due to its extensive use in producing agrochemicals like herbicides, pesticides, and fertilizers. Amines are vital for improving crop yield, controlling weeds, and enhancing soil health. As global food demand rises, the need for efficient and sustainable farming practices increases, driving the demand for amine-based products. Additionally, the focus on improving agricultural productivity and protecting crops against pests positions agriculture as a key sector driving the growth of the market.

Breakup by Region:

- ?☐ North America
 - o☐ United States
 - o☐ Canada
- ?☐ Asia-Pacific
 - o☐ China
 - o☐ Japan
 - o☐ India
 - o☐ South Korea
 - o☐ Australia
 - o☐ Indonesia
 - o☐ Others
- ?☐ Europe
 - o☐ Germany
 - o☐ France
 - o☐ United Kingdom
 - o☐ Italy
 - o☐ Spain
 - o☐ Russia
 - o☐ Others
- ?☐ Latin America
 - o☐ Brazil
 - o☐ Mexico
 - o☐ Others
- ?☐ Middle East and Africa

Asia Pacific leads the market, accounting for the largest amines market share

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific represents the largest regional market for amines.

The expanding agricultural sector in the Asia Pacific region, which relies on amine-based agrochemicals to boost crop production,

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is driving the market growth across the region. Additionally, the rising demand for personal care products and cosmetics, where amines are used in formulations, contributes to market growth. According to the IBEF, the Indian personal care and cosmetics market share is expected to grow to USD 20 Billion by 2025 with a CAGR of 25. This growth is expected to significantly increase the demand for amines in the coming years. The rapid industrialization in countries like China and India has fueled the demand for amines in water treatment, surfactants, and chemical processing industries. Furthermore, the growing automotive sector drives the use of amines in coatings, adhesives, and fuel additives. Increasing urbanization and population growth further amplify demand for amine-based products across multiple industries.

Competitive Landscape:

The market research report has also provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the major market players in the amines industry include:

□ Akzo Nobel N.V.

□ Arkema S.A.

□ BASF SE

□ Celanese Corporation

□ Dow Inc.

□ DuPont de Nemours Inc.

□ Huntsman Corporation

□ Lanxess AG

□ LyondellBasell Industries N.V.

□ Mitsubishi Gas Chemical Company Inc.

□ SABIC

□ Solvay S.A.

The amines market is highly competitive, with several key players dominating through product innovation, strategic mergers, and expansions. For instance, BASF strengthened its partnership with OQEMA, one of Europe's leading chemical distributors, about BASF's standard amines portfolio, excluding ethanalamines in the UK and Ireland. The companies have held a productive partnership in Germany and Eastern Europe for over two decades, and now intends to collaborate in the UK, combining OQEMA's extensive distribution and sales network and in-depth local market knowledge with BASF's ability to deliver high-quality, competitively priced products at scale. Emerging players in Asia Pacific, particularly in China and India, are also gaining ground, driven by the regional demand and low production costs. The market remains dynamic, with a growing emphasis on sustainable and specialty amine products.

Key Questions Answered in This Report

1. What was the size of the global amines market in 2024?
2. What is the expected growth rate of the global amines market during 2025-2033?
3. What has been the impact of COVID-19 on the global amines market?
4. What are the key factors driving the global amines market?
5. What is the breakup of the global amines market based on product?
6. What is the breakup of the global amines market based on the function?
7. What is the breakup of the global amines market based on the application?
8. What are the key regions in the global amines market?
9. Who are the key players/companies in the global amines market?

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