

India Doors Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)

Market Report | 2025-10-09 | 150 pages | EMR Inc.

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Report description:

The India doors market attained a value of USD 3.90 Billion in 2024 and is projected to expand at a CAGR of 4.30% through 2034. This expansion is aided by the growth of urban infrastructure and the real estate market, which is set to reach USD 1 trillion by 2030, as per NITI Aayog and Ministry of Housing and Urban Affairs (MoHUA) estimates. Policy-led initiatives such as "Housing for All" and the Smart Cities Mission have also driven demand for modular, green, and technology-enabled door solutions. Furthermore, individual investments in luxury housing and intelligent homes are also increasing, fuelling high-end wooden and automated door systems demand in urban regions, thus pushing the market to a value of USD 5.94 Billion by 2034 .

In 2024, the Government of India sanctioned more than 3.21 crore homes under Pradhan Mantri Awas Yojana (PMAY), triggering direct demand for contemporary doors in urban and semi-urban areas. Thus, the market is experiencing strong growth on account of the increasing rate of real estate growth, smart cities, and growing consumer demand for energy-efficient, high-quality, and aesthetically pleasing door solutions. Moreover, the commercial construction boom, including the building of co-working offices and shopping malls, is extending the scope of the India doors market expansion.

Metropolitan cities like Mumbai, Bangalore, and Hyderabad are installing space-efficient sliding and folding door systems in high-rise buildings, reflecting a move towards functionality and integration with design. This is mainly due to the growing awareness regarding home security and energy efficiency which is increasing the demand for metal and smart automated doors. Further, material innovation, including engineered wood and recycled plastics, is revolutionising manufacturing norms and shaping the India doors market dynamics. The healthcare and hospitality industries are also driving demand for hygienic and robust door solutions, including antimicrobial-coated doors and automated touchless doors. With consistent government spending in housing and infrastructure, the market is expected to maintain consistent growth during the forecast period.

India Doors Market Report Summary

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Description

Value

Base Year

USD Billion

2024

Historical Period

USD Billion

2018-2024

Forecast Period

USD Billion

2025-2034

Market Size 2024

USD Billion

3.90

Market Size 2034

USD Billion

5.94

CAGR 2018-2024

Percentage

XX%

CAGR 2025-2034

Percentage

4.30%

CAGR 2025-2034 - Market by Region

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South India

4.7%

CAGR 2025-2034 - Market by Region

East India

4.6%

CAGR 2025-2034 - Market by Type

Exterior Doors

5.0%

CAGR 2025-2034 - Market by Mechanism

Sliding Doors

5.4%

2024 Market Share by Region

West India

27.4%

Key Trends and Recent Developments

January 2025

Encore-Alcom inaugurated India's largest aluminium doors and windows manufacturing facility in Surat, Gujarat. Spanning 184,000 square feet, the plant employs 500 people and utilizes advanced German robotic technology to produce 35,000 square feet of products daily. This development strengthens domestic manufacturing capacity and supports the rising demand for premium, precision-engineered door systems in urban and commercial markets.

September 2024

ABB India launched innovative wireless home automation solutions, including smart door controls, enhancing security, convenience, and energy efficiency. These systems enable remote door access management, integration with smart homes, and seamless automation for residential and commercial buildings. This launch reflects growing consumer preference for integrated home automation, driving demand for tech-enabled doors in both residential and institutional applications.

September 2024

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The FD120 ID, ISI-marked fully insulated fire door, was introduced by fire door maker Tufwud. It was introduced at the Jio Convention Centre in Mumbai during the Fire & Security India Expo (FSIE) 2024. This new development highlights the growing focus on certified fire safety solutions, driving demand for compliant, insulated doors in high-rise and commercial infrastructure across the country.

March 2024

Avians Innovations Technology Pvt. Ltd. introduced the High-Speed Metallic Spiral Door, designed to meet the increasing demand for advanced access solutions in industrial and commercial spaces. This innovative door combines high-speed operation, the robustness of metal rolling shutters, and insulation for enhanced efficiency. Such innovations address the industrial sector's need for durable, energy-efficient access solutions.

Urban Infrastructure and Housing Boom

The Indian government's ambitious goals under PMAY, along with the accelerating trend of urbanization, is fuelling door demand in affordable as well as luxury housing. According to the Ministry of Housing and Urban Affairs, 2024 witnessed approval for more than 2.67 new homes. Realty majors like Godrej Properties are boosting investments in high-rise projects, thus augmenting demand for both visual and high-performance door solutions. These trends are particularly driving demand for space-efficient sliding and folding doors, highly suitable for small urban apartments, thus promoting the India doors market development.

Smart City Mission and Public Infrastructure Projects

India's Smart Cities Mission for 100 cities involving an investment of INR 2 lakh crore is driving demand for reliable and efficient door systems in public infrastructure. New generation bus depots, airports, and metro stations are increasingly equipping automatic and fire-rated doors. For example, Delhi Metro Rail Corporation used automatic steel doors on newly commissioned underground lines in 2024, indicating a move towards functional, high-traffic-resistant design. This is generating new business opportunities for industrial and commercial-grade door.

Rise of Eco-Friendly and Engineered Wood Alternatives

Manufacturers are shifting towards engineered wood, uPVC, and WPC (wood-plastic composite) doors owing to deforestation issues and the increasing cost of timber. These materials are durable, termite-proof, and moisture-resistant, and hence are best suited for India's humid and unstable climate. Companies such as Greenlam and CenturyPly are launching pre-finished doors with enhanced look and low VOC levels to cater to high-end housing and hospitality projects that require sustainable yet performance-driven door solutions. Such factors are primarily shaping new trends in the India doors market.

Surge in Automated and Smart Door Adoption

As smart homes become more common, doors with motion sensors, facial recognition, and mobile app support are increasingly being adopted in high-rise buildings and gated housing complexes. Players such as Avians Innovations and ABB India are launching intelligent door solutions that integrate security, thermal insulation. These solutions have gained popularity among urban high-end homes and commercial structures which demand touchless access and energy efficiency in the wake of growing safety and hygiene issues.

Lightweight Metal Doors for Urban Infrastructure

As per the India doors industry report, aluminium and galvanised steel doors are being increasingly used for commercial and

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urban infrastructure because they are light in weight, resistant to corrosion, and fire resistant. In January 2025, Encore Alcom's investment in India's largest aluminium door factory indicates a transformation towards pre-engineered, modular metallic doors for offices, metro stations, and airports. Their modern look and low maintenance find favour with architects and project builders looking for long-term value, particularly in Tier 1 and Tier 2 cities which are rapidly modernizing their infrastructure.

India Doors Industry Segmentation

The EMR's report titled "India Doors Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

Market Breakup by Material

- Wood
- Glass
- Metal
- Plastic
- Others

Key Insight: By material, metal doors occupy substantial momentum in India doors demand growth, especially commercial and institutional B2B applications. Galvanized steel and aluminium doors are favoured by developers for hospitals, data centres, and schools because of fire resistance, hygiene regulations, and endurance. For instance, Shakti Hormann and Encore Alcom are increasing production to satisfy increasing demand for modular, light-weight metal door systems. Additionally, metal doors provide better structural strength for high-traffic usage, propelling their adoption in big infrastructure projects under Smart Cities and AMRUT missions.

Market Breakup by Type

- Interior Doors
- Exterior Doors

Key Insight: Interior doors are rapidly gaining popularity due to burgeoning demand from urban residential and hospitality segments. Developers of real estate increasingly use factory-finished engineered wood and laminate flush doors to minimize on-site labour and accelerate project turnover. Interior designers increasingly demand customized door designs with fire-resistant cores, acoustic insulation, and contemporary finishes such as PU-coated or PVC-laminated surfaces. In B2B, bulk purchasing for hotels, co-living, and office interiors, particularly in metros and Tier 1 cities, is driving demand for modular, plug-and-play interior door systems, thus boosting the India doors market value.

Market Breakup by Mechanism

- Swinging doors
- Sliding doors
- Folding doors
- Revolving doors
- Others

Key Insight: Sliding doors are gaining ground in the doors market in India, particularly in high-density residential, commercial, and healthcare developments. Developers are increasingly using aluminium or uPVC sliding systems with thermal insulation, sound

reduction, and multi-track glazing. Their space-efficient nature fits with small urban apartments, clinics, and retail outlets with restricted swing clearance. B2B demand is also increasing with automation integration into high-end hotels and offices. Companies such as AluPure and Fenesta presently provide high-end sliding systems with anti-lift technology and surface-level locking for luxury projects.

Market Breakup by Region

- North India
- East India
- South India
- West India

Key Insight: North India dominates the doors industry, owing to strong construction activities in Delhi NCR, Haryana, and Punjab. Growth in housing, retail malls, and metro infrastructure, particularly in Gurugram and Noida, is driving demand for smart and secure door systems. East India exhibits increasing demand with real estate development in Kolkata and Bhubaneswar, bolstering the India doors market revenue. Low-cost housing and industrial corridor construction under the Sagarmala and Bharatmala projects are generating new avenues for mid-range and industrial-grade doors.

CAGR 2025-2034 - Market by

Region

South India

4.7%

East India

4.6%

West India

XX%

North India

XX%

India Doors Market Share

Wooden doors dominate the market due to tradition, aesthetics, and engineered wood product innovations

Wooden doors continue to be the dominant material for doors used in India owing to the strong cultural preferences and extensive use in housing construction. In states such as Kerala, Punjab, and Gujarat, solid wood and veneered flush doors find considerable application in traditional houses as well as in high-end urban villas. It is the preferred form for interior doors owing to its sleek finish and greater customizability. Players such as CenturyPly and Greenply hold a significant share of this market segment by providing termite-resistant, pre-installed solutions popular among contractors and homebuyers alike. CenturyPly holds an 18%

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market share, while Greenply commands 26% in India's organized plywood market, underscoring their dominance in the wooden door segment.

The metal category is rapidly increasing its door market share in India, driven by increased acoustic insulation demand, digital locking compatibility, and anti-vandalism requirements in high-security applications. BFSI, warehousing, and defence sectors now require sophisticated metal doors to fulfil noise control and intruder-prevention expectations. Their greater flexibility towards automation systems (e.g., RFID, biometric access) supports increasing smart infrastructure. Furthermore, metal doors have more lifecycle cost benefits compared to wood or plastic in coastal and industrial areas exposed to humidity, pests, and chemicals.

Exterior doors capture a considerable market share for security, weatherproofing, and BIS-compliant public infrastructure needs

Exterior doors occupy a substantial share in the market because of their use in residential and institutional buildings. Security, weather resistance, and insulation propel their use in independent houses, schools, and commercial buildings. The market observes a strong demand for composite and steel exterior doors with anti-theft locking features and powder-coated finishes that can stand India's harsh climate. Government buildings and gated communities increasingly specify Bureau of Indian Standards (BIS)-compliant exterior doors, generating regular B2B orders and reshaping the India doors market trends and dynamics. For instance, in 2023, Shakti Hormann has invested ₹175 crore in a new manufacturing facility in Jaipur, aiming to produce fire-rated wood and steel doors to serve both commercial and residential markets. This facility is expected to enhance the availability of high-quality exterior doors that comply with the Bureau of Indian Standards, meeting the growing demand from government buildings and gated communities.

Interior doors are experiencing explosive growth in the market owing to their increased modular construction in healthcare, hospitality, and education buildings. Pre-hung factory-finished doors are now increasingly preferred by large contractors for speed and consistency. Moreover, growing interest for acoustic-rated doors in corporate spaces, and space-effective sliding or pocket doors in luxury apartments, spurs growth. Customization of finishes, fire ratings, and integration with digital access increases appeal. Suppliers increasingly offer turnkey packages with frames, hardware, and finishes to simplify procurement for developers and EPC companies.

Swinging doors dominate due to simplicity, cost-efficiency, and institutional infrastructure demand

Swinging doors continue to be the most prevalent mechanism owing to their extensive application in government offices, educational institutions, and large-scale mass housing schemes. They are preferred because of their simplicity, affordability, and compatibility with old-fashioned hinges and locks. Swinging doors are best suited for both interior and exterior use. They are easily maintainable and can easily accommodate fire-rated and solid-core configurations, making them a common feature in the majority of EPC and public infrastructure tenders, particularly in North and Central India.

Folding doors are significantly influencing the overall growth of the India doors market, especially in high-end commercial, hospitality, and residential applications. B2B customers value them for conference rooms, high-end homes, and restaurant facades with big openings and flexible partitioning. Aluminium-and-glass folding systems with thermal breaks and narrow sightlines are being specified by architects for appearance as well as efficiency. Growing urbanization and needs for convertible indoor-outdoor areas in Tier 1 cities are driving adoption forward, underpinned by bespoke manufacturing capacity from companies such as Kinza and AIS Windows.

India Doors Market Regional Analysis

North leads in door demand, whereas South and East see rising growth via smart infrastructure

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The North India doors market growth is driven by urban development, infrastructure spending, and construction projects. Delhi NCR saw a sharp increase in both residential and commercial construction in 2024, and the real estate sector contributed more than 65,000 new units. Metro extensions, airport modernization, and high-end housing projects have fuelled demand for high-tech doors such as automatic, soundproof, and fire-resistant doors. Punjab and Haryana have also witnessed significant adoption of wooden and metal doors in farmhouses and suburban residences.

Conversely, South and East India are becoming high-potential markets. Bengaluru and Hyderabad are driving demand through IT corridor expansions and smart housing projects. East India is witnessing massive demand for affordable and industrial-grade doors due to corridor projects and the development of smart cities like Bhubaneswar and Ranchi, bolstering the overall India doors demand forecast. These areas are expected to expand steadily as developers leverage under-penetrated Tier 2 and Tier 3 cities. Intelligent infrastructure projects and industrial parks are also driving demand for customized and long-lasting door solutions.

Competitive Landscape

The market is moderately fragmented with domestic players and international players competing on price, design, and material innovation. India doors market players are using technological innovation, automated manufacturing techniques, and e-commerce websites to connect with customers. Product differentiation on energy efficiency, fire resistance, and smart automation is a core strategy for the key players. Strategic partnerships with real estate developers and interior design consultants are also on the rise. x000D_

x000D

Innovation is at the core as players are developing new product lines like soundproof doors, green materials, and intelligent locking systems. Most of the India doors companies are focused on introducing app-and-biometric-integrated doors to the smart home category. Furthermore, increasing demand for customization among consumers is compelling firms to provide made-to-order products in urban and semi-urban areas. Export possibilities are also increasing with Indian manufacturers supplying to the Middle East and Africa.

Shakti Hormann Private Limited

Shakti Hormann Private Limited deals with a wide range of heavy-duty steel doors for industrial, institutional, and commercial use. The company was founded in 1994 in Hyderabad and has a reputation for heavy-duty, fireproof, and security-improved door solutions optimized for heavy-duty use.

Shreeji Woodcraft Pvt. Ltd.

Shreeji Woodcraft Pvt. Ltd. provides top-quality handcrafted wooden doors and customized modular furniture, prioritizing sophisticated design and skilful craftsmanship. Established in 1992 in Mumbai, Shreeji specializes in sustainable sourcing and customization for luxury residential and commercial space interiors.

Avians Innovations Technology Private Limited

Avians Innovations Technology Private Limited manufactures high-tech automatic and industrial doors with state-of-the-art automation technology. Ever since 2007, Pune-based Avians excels in the business of improving operational efficiency and security of warehouses, factories, and logistics hubs by means of cutting-edge door systems.

Wesmarc

Wesmarc offers fully customizable interior and exterior doors solutions for residential and commercial applications. Established in

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2010 in Ahmedabad, it presents modern designs, high-end finishes, and integration with intelligent home technologies to address the new-age architectural needs.

Other key players in the report include JSW Steel Coated Products Ltd., Maxon Doors Pvt. Ltd., KINZA Steel Doors, NCL Doors Division, Boon Doors, and D.P. Woodtech Pvt. Ltd., among others.

Key Highlights of the India Doors Market Report:

- Comprehensive coverage of historical trends with forward-looking forecasts up to 2034.
- Analysis of sustainability trends such as recycled timber usage and low-VOC finishes shaping consumer preference.
- Technology-led product evolution including smart security-integrated door panels and noise-cancelling core designs.
- Strategic mapping of demand shifts across Tier 2 and Tier 3 cities driven by urban sprawl and government housing schemes.
- Supplier-side insights into pricing dynamics, raw material bottlenecks, and import-export trade flows.
- Capital expenditure and M&A activity spotlight, tailored for long-term business strategy and investor planning.

Why Rely on Expert Market Research?

- Cross-functional teams combining civil engineering, supply chain, and interior architecture expertise.
- Sectoral foresight including policy shifts, infrastructure trends, and urban planning.
- Unbiased, actionable intelligence drawn from ground-level interviews, field audits, and niche supplier channels.
- Practical guidance backed by proprietary databases, price tracking dashboards, and scenario modelling tools.
- Trusted by stakeholders across real estate, retail, and manufacturing for high-stakes planning and risk mitigation.

Call to Action

Gain a competitive edge with the latest insights on the India doors market trends 2024. Discover growth opportunities, key players, and emerging innovations shaping the industry. Download your free sample report or contact our analysts to explore customized solutions for your business. Unlock actionable data from India doors market 2025 and 2034 now.

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