

## **Can Coatings Market by Type (Epoxy, Acrylic, Polyester, Other Types), Application (Food Cans, Beverage Cans, Aerosol Cans, Other Applications), and Region - Global Forecast to 2030**

Market Report | 2025-09-20 | 201 pages | MarketsandMarkets

### **AVAILABLE LICENSES:**

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

### **Report description:**

Can coatings market is estimated to be valued at USD 2.76 billion in 2025 and reach USD 3.44 billion by 2030, at a CAGR of 4.46% between 2025 and 2030.

<https://www.marketsandmarkets.com/Images/can-coating-market-Overview.webp>

Advancements in coating technologies and materials to drive can coating market

Innovation in coatings are creating multi-functional benefits, such as faster curing, higher flexibility, and reduced environmental impact. Solvent-based coating systems are being replaced with water-based systems, UV-curable systems, and powder coating systems and are required to meet sustainability and energy efficiency standards. Nanotechnology is allowing for superior barrier protection and thinner application with longer durability. These advancements assist in limiting production time, reducing costs, and providing manufacturers operational efficiency. Customizable coatings that are specific to foods or beverages are being more widely recognized. With technology contributing to better performance and sustainability, advanced coatings are setting standards and offering better competitive advantages in an ever-changing market demand for higher quality and efficiency.

The acrylic segment was the third-largest segment, in terms of value, of the global can coatings market

Acrylic can coatings have become increasingly important because they are transparent, which allows the visibility of the metal substrate or any printed designs beneath the coating. Such transparency not only enhances the esthetic appeal of the can but also allows brands to be more flexible in showing benefits of premium finishes and creating a unique shelf presence. Compared to opaque coatings, acrylic formulations allow the consumer to see the metallic luster or decorative overlays, which makes them a

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

perfect solution for luxury beverage and specialty food products. As consumers typically make purchasing decisions based on visual appeal, acrylic coating positively supports and encourages distinctive brand identity and differentiation on the shelf, which is a large part of the reason for the increase in the demand for these coatings in competitive packaging markets.

The food cans segment accounted for the second-largest share of the can coatings market, in terms of value, in 2024

The food cans application held the second-largest share of the can coatings market in 2024. Food cans require coatings that can provide very strong barriers between the can metal, and whatever the food contents are, for the protection of the food contents from external contaminants or levels of contamination, and degradation of nutritional quality. These can coatings help to ensure that the food within the can is still safe, flavor-rich, and visually appealing even after certain storage periods or conditions. With global supply chains that are reaching all corners of the world, and global demand for packaged foods increasing, coatings continue to bridge contamination issues by protecting the food for a specified period of time.

South America is expected to be the fastest-growing region in the can coatings market, in terms of value

South America is projected to witness the highest CAGR between 2025 and 2030. The expansion of regional can manufacturing facilities, built with the support of governments and private investors, is fueling the can coatings market. New facilities and upgrades to existing facilities are underway in countries like Brazil and Colombia with domestic consumption and exports in mind. Investments in local manufacturing facilities, which improve supply chains, decrease reliance on imports, and adopt the latest coating technologies, are bolstering growth in all countries. Investments to build capacities mean localized manufacturing can create custom formulations tailored not only to regional interpretation but to regional climatic conditions. Enhanced local capability allows for faster responsiveness, lower costs, and less risk associated with changing markets, furthering South America's position in global can coatings.

-□By Company Type: Tier 1 - 55%, Tier 2 - 25%, and Tier 3 - 20%

-□By Designation: Directors - 50%, Managers - 30%, and Others - 20%

-□By Region: North America - 40%, Europe - 35%, Asia Pacific - 20%, Rest of the World - 5%

The key players profiled in the report include The Sherwin-Williams Company (US), PPG Industries, Inc. (US), Akzo Nobel N.V. (Netherlands), Kansai Paint Co., Ltd. (Japan), ALTANA AG (Germany), Toyo Ink Group (Japan), Suzhou 3N Packaging Coatings (China), Berger Paints (India), Tiger Coatings (Austria), and Salchi Metalcoat S.r.l. (Italy).

#### Research Coverage

This report segments the market for can coatings based on type, application, and region and provides estimations of value (USD Million) for the overall market size across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, services, and key strategies, associated with the market for can coatings.

#### Reasons to Buy this Report

This research report is focused on various levels of analysis - industry analysis (industry trends), market share analysis of top players, and company profiles, which together provide an overall view of the competitive landscape, emerging and high-growth segments of the can coatings market, high-growth regions, and market drivers, restraints, and opportunities.

The report provides insights into the following points:

-□Market Penetration: Comprehensive information on can coatings offered by top players in the global market.

-□Analysis of key drivers: (Adoption of aluminum over glass and plastic, rising health & wellness for clean-label beverages and canned coatings, shift to direct can printing spurs market expansion, and growth in flexible packaging formats fuels can coatings market), restraints (Stringent regulations on epoxy resins and bisphenol-A and complexity of developing multi-application coating technologies), opportunities (Growth in emerging economies and eco-friendly raw materials and BPA-NI-based coatings), and challenges (Slow technological adoption in emerging markets) influencing the growth of the can coatings market.

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and product &

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

service launches in the can coatings market.

-□Market Development: Comprehensive information about lucrative emerging markets - the report analyzes the markets for can coatings across regions.

-□Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global can coatings market.

-□Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the can coatings market.

## **Table of Contents:**

1	INTRODUCTION	20
1.1	STUDY OBJECTIVES	20
1.2	MARKET DEFINITION	20
1.3	STUDY SCOPE	21
1.3.1	MARKETS COVERED AND REGIONAL SCOPE	21
1.3.2	INCLUSIONS AND EXCLUSIONS	21
1.3.3	CAN COATINGS MARKET: DEFINITION AND INCLUSIONS, BY TYPE	22
1.3.4	CAN COATINGS MARKET: DEFINITION AND INCLUSIONS, BY APPLICATION	22
1.3.5	YEARS CONSIDERED	23
1.3.6	CURRENCY CONSIDERED	23
1.4	STAKEHOLDERS	23
1.5	SUMMARY OF CHANGES	24
2	RESEARCH METHODOLOGY	25
2.1	RESEARCH DATA	25
2.1.1	SECONDARY DATA	26
2.1.1.1	Data from key secondary sources	26
2.1.2	PRIMARY DATA	26
2.1.2.1	Primary interviews - demand and supply sides	27
2.1.2.2	Key industry insights	27
2.1.2.3	Breakdown of primary interviews	28
2.2	MARKET SIZE ESTIMATION	28
2.2.1	BOTTOM-UP APPROACH	28
2.2.2	TOP-DOWN APPROACH	30
2.3	DATA TRIANGULATION	30
2.4	GROWTH RATE ASSUMPTIONS/GROWTH FORECASTS	32
2.4.1	SUPPLY SIDE	32
2.4.2	DEMAND SIDE	33
2.5	RESEARCH ASSUMPTIONS	34
2.6	RESEARCH LIMITATIONS	34
2.7	RISK ASSESSMENT	34
3	EXECUTIVE SUMMARY	35
4	PREMIUM INSIGHTS	38
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN CAN COATINGS MARKET	38
4.2	CAN COATINGS MARKET, BY REGION	38
4.3	ASIA PACIFIC CAN COATINGS MARKET, BY APPLICATION AND COUNTRY	39

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

?

4.4 CAN COATINGS MARKET, APPLICATION VS. REGION 39

4.5 CAN COATINGS MARKET, BY KEY COUNTRY 40

5 MARKET OVERVIEW 41

5.1 INTRODUCTION 41

5.2 MARKET DYNAMICS 41

5.2.1 DRIVERS 42

5.2.1.1 Adoption of aluminum over glass and plastic 42

5.2.1.2 Rising health & wellness for clean-label beverages and  
canned coatings 42

5.2.1.3 Shift to direct can printing driving expansion 42

5.2.1.4 Growth in flexible packaging formats 43

5.2.2 RESTRAINTS 43

5.2.2.1 Stringent regulations on epoxy resins and bisphenol-A 43

5.2.2.2 Complexity of developing multi-application coating technologies 44

5.2.3 OPPORTUNITIES 44

5.2.3.1 Growth in emerging economies 44

5.2.3.2 Eco-friendly raw materials and BPA-NI-based coatings 45

5.2.4 CHALLENGES 45

5.2.4.1 Slow technological adoption in emerging markets 45

5.3 PORTER'S FIVE FORCES ANALYSIS 46

5.3.1 THREAT OF SUBSTITUTES 46

5.3.2 THREAT OF NEW ENTRANTS 47

5.3.3 BARGAINING POWER OF SUPPLIERS 47

5.3.4 BARGAINING POWER OF BUYERS 47

5.3.5 INTENSITY OF COMPETITIVE RIVALRY 47

5.4 KEY STAKEHOLDERS AND BUYING CRITERIA 48

5.4.1 KEY STAKEHOLDERS IN BUYING PROCESS 48

5.4.2 BUYING CRITERIA 49

5.5 MACROECONOMIC OUTLOOK 50

5.5.1 GDP TRENDS AND FORECAST FOR MAJOR ECONOMIES 50

6 INDUSTRY TRENDS 51

6.1 SUPPLY CHAIN ANALYSIS 51

6.1.1 RAW MATERIAL SUPPLIERS 52

6.1.2 MANUFACTURERS 52

6.1.3 DISTRIBUTION NETWORKS 52

6.1.4 END-USE INDUSTRIES 52

6.2 PRICING ANALYSIS 52

6.2.1 AVERAGE SELLING PRICE OF APPLICATIONS, BY KEY PLAYERS, 2024 52

6.2.2 AVERAGE SELLING PRICE TREND OF CAN COATINGS,  
BY REGION, 2022-2030 53

?

6.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER'S BUSINESS 54

6.4 ECOSYSTEM ANALYSIS 55

6.5 TECHNOLOGY ANALYSIS 57

6.5.1 KEY TECHNOLOGIES 57

6.5.1.1 ELECTROCOATING TECHNOLOGY 57

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.5.1.2	SPRAY COATING TECHNOLOGY	57
6.5.2	COMPLIMENTARY TECHNOLOGIES	58
6.5.2.1	ROLL COATING TECHNOLOGY	58
6.6	CASE STUDY ANALYSIS	58
6.6.1	CASE STUDY ON BPA-NI COATING ADOPTION IN FOOD CANS	58
6.6.2	CASE STUDY OF AKZONOBEL N.V. ON CAN COATINGS IN BEVERAGE AND AEROSOL CANS	58
6.7	TRADE ANALYSIS	59
6.7.1	IMPORT SCENARIO (HS CODE 320820)	59
6.7.2	EXPORT SCENARIO (HS CODE 320820)	60
6.8	REGULATORY LANDSCAPE	61
6.8.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	61
6.8.2	REGULATORY FRAMEWORK	64
6.8.2.1	International Organization for Standardization (ISO)	64
6.9	KEY CONFERENCES & EVENTS IN 2025-2026	64
6.10	INVESTMENT AND FUNDING SCENARIO	65
6.11	PATENT ANALYSIS	65
6.11.1	APPROACH	65
6.11.2	DOCUMENT TYPES	66
6.11.3	TOP APPLICANTS	68
6.11.4	JURISDICTION ANALYSIS	70
6.12	IMPACT OF 2025 US TARIFF - OVERVIEW	71
6.12.1	INTRODUCTION	71
6.12.2	KEY TARIFF RATES	71
6.12.3	PRICE IMPACT ANALYSIS	72
6.12.4	IMPACT ON COUNTRY/REGION	72
6.12.4.1	US	72
6.12.4.2	Europe	73
6.12.4.3	Asia Pacific	73
6.12.5	IMPACT ON END-USE INDUSTRIES	73
6.13	IMPACT OF AI/GEN AI ON CAN COATINGS MARKET	75
7	CAN COATINGS MARKET, BY TYPE	77
7.1	INTRODUCTION	78
?		
8	CAN COATINGS MARKET, BY APPLICATION	80
8.1	INTRODUCTION	81
8.2	BEVERAGE CANS	83
8.2.1	GROWING PREFERENCE FOR CONVENIENT AND SUSTAINABLE PACKAGING TO DRIVE DEMAND	83
8.3	FOOD CANS	84
8.3.1	NEED FOR EXTENDED SHELF LIFE AND PROTECTION AGAINST MICROBIAL CONTAMINATION TO DRIVE DEMAND	84
8.4	AEROSOL CANS	86
8.4.1	EXPANDING PERSONAL CARE AND HOUSEHOLD PRODUCTS MARKET TO DRIVE DEMAND	86
8.5	OTHER APPLICATIONS	87
9	CAN COATINGS MARKET, BY REGION	89
9.1	INTRODUCTION	90
9.2	ASIA PACIFIC	92
9.2.1	CHINA	95

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.2.1.1 Growing demand for canned food & beverage to drive market 95
- 9.2.2 JAPAN 97
  - 9.2.2.1 Strong packaging demand to drive market 97
- 9.2.3 INDIA 98
  - 9.2.3.1 Packaging innovation and FMCG boom to fuel demand 98
- 9.2.4 THAILAND 100
  - 9.2.4.1 Government and investment support to boost demand 100
- 9.2.5 AUSTRALIA 101
  - 9.2.5.1 Increasing exports of premium food and beverage products 101
- 9.3 NORTH AMERICA 103
  - 9.3.1 US 106
    - 9.3.1.1 Strong industrial infrastructure to fuel growth 106
  - 9.3.2 CANADA 107
    - 9.3.2.1 Focus on advanced research & development to drive demand 107
  - 9.3.3 MEXICO 109
    - 9.3.3.1 Expanding manufacturing sector to support market growth 109
- 9.4 EUROPE 110
  - 9.4.1 GERMANY 114
    - 9.4.1.1 Strong industrial base to fuel demand 114
  - 9.4.2 FRANCE 115
    - 9.4.2.1 Stringent food safety regulations and strong packaged food demand to drive market 115
  - 9.4.3 UK 117
    - 9.4.3.1 Stringent regulatory framework to propel market 117
  - 9.4.4 SPAIN 118
    - 9.4.4.1 Rising food exports and sustainable packaging to drive market 118
  - 9.4.5 ITALY 120
    - 9.4.5.1 Robust food industry and sustainability push driving can coatings growth in Italy 120
- 9.5 MIDDLE EAST & AFRICA 121
- 9.6 SOUTH AMERICA 123
  - 9.6.1 BRAZIL 125
    - 9.6.1.1 Growing demand for beverage cans to drive market 125
- 10 COMPETITIVE LANDSCAPE 127
  - 10.1 INTRODUCTION 127
  - 10.2 KEY PLAYER STRATEGIES/RIGHT TO WIN 127
  - 10.3 MARKET SHARE ANALYSIS 129
  - 10.4 REVENUE ANALYSIS 131
  - 10.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024 131
    - 10.5.1 STARS 131
    - 10.5.2 EMERGING LEADERS 131
    - 10.5.3 PERVASIVE PLAYERS 132
    - 10.5.4 PARTICIPANTS 132
    - 10.5.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024 133
      - 10.5.5.1 Company footprint 133
      - 10.5.5.2 Region footprint 134
      - 10.5.5.3 Type footprint 135
      - 10.5.5.4 Application footprint 136

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.6	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024	137
10.6.1	PROGRESSIVE COMPANIES	137
10.6.2	RESPONSIVE COMPANIES	137
10.6.3	DYNAMIC COMPANIES	137
10.6.4	STARTING BLOCKS	137
10.6.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024	139
10.6.5.1	Detailed list of key startups/SMEs	139
10.6.5.2	Competitive benchmarking of key startups/SMEs	139
10.7	BRAND/PRODUCT COMPARISON ANALYSIS	140
10.8	COMPANY VALUATION AND FINANCIAL METRICS	141
10.9	COMPETITIVE SCENARIO	142
10.9.1	DEALS	142
10.9.2	EXPANSIONS	144
?		
11	COMPANY PROFILES	145
11.1	KEY PLAYERS	145
11.1.1	THE SHERWIN-WILLIAMS COMPANY	145
11.1.1.1	Business overview	145
11.1.1.2	Products/Solutions/Services offered	146
11.1.1.3	Recent developments	147
11.1.1.3.1	Expansions	147
11.1.1.4	MnM View	147
11.1.1.4.1	Right to win	147
11.1.1.4.2	Strategic choices	147
11.1.1.4.3	Weaknesses and competitive threats	147
11.1.2	PPG INDUSTRIES, INC.	148
11.1.2.1	Business overview	148
11.1.2.2	Products/Solutions/Services offered	149
11.1.2.3	Recent developments	150
11.1.2.3.1	Deals	150
11.1.2.3.2	Expansions	150
11.1.2.4	MnM View	151
11.1.2.4.1	Right to win	151
11.1.2.4.2	Strategic choices	151
11.1.2.4.3	Weaknesses and competitive threats	151
11.1.3	AKZO NOBEL N.V.	152
11.1.3.1	Business overview	152
11.1.3.2	Products/Solutions/Services offered	153
11.1.3.3	Recent developments	156
11.1.3.3.1	Deals	156
11.1.3.3.2	Expansions	156
11.1.3.4	MnM View	156
11.1.3.4.1	Right to win	156
11.1.3.4.2	Strategic choices	156
11.1.3.4.3	Weaknesses and competitive threats	156
11.1.4	ALTANA AG	157
11.1.4.1	Business overview	157

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.1.4.2	Products/Solutions/Services offered	158
11.1.4.3	Recent developments	159
11.1.4.3.1	Deals	159
11.1.4.4	MnM View	159
11.1.4.4.1	Right to Win	159
11.1.4.4.2	Strategic choices	159
11.1.4.4.3	Weaknesses and competitive threats	159
	?	
11.1.5	KANSAI PAINT CO., LTD.	160
11.1.5.1	Business overview	160
11.1.5.2	Products/Solutions/Services offered	161
11.1.5.3	Recent developments	161
11.1.5.3.1	Deals	161
11.1.5.4	MnM View	161
11.1.5.4.1	Right to win	161
11.1.5.4.2	Strategic choices	161
11.1.5.4.3	Weaknesses and competitive threats	162
11.1.6	TOYO INK GROUP	163
11.1.6.1	Business overview	163
11.1.6.2	Products/Solutions/Services offered	164
11.1.6.3	Recent developments	164
11.1.6.3.1	Deals	164
11.1.7	SUZHOU 3N PACKAGING COATINGS CO., LTD.	165
11.1.7.1	Business overview	165
11.1.7.2	Products/Solutions/Services offered	165
11.1.8	BERGER PAINTS INDIA LIMITED	166
11.1.8.1	Business Overview	166
11.1.8.2	Products/Solutions/Services offered	168
11.1.9	TIGER COATINGS	169
11.1.9.1	Business overview	169
11.1.9.2	Products/Solutions/Services offered	169
11.1.9.3	Recent developments	169
11.1.9.3.1	Expansions	169
11.1.10	SALCHI METALCOAT S.R.L.	170
11.1.10.1	Business overview	170
11.1.10.2	Products/Solutions/Services offered	170
11.2	START-UP/SMES	171
11.2.1	SAKATA INX	171
11.2.2	VPL COATINGS GMBH & CO KG	171
11.2.3	LANKWITZER LACKFABRIK GMBH	172
11.2.4	SPECTRUM INDUSTRIES LLC	173
11.2.5	DIOSTYL COATING	174
11.2.6	IPC GMBH & CO. KG	175
11.2.7	FOSHAN SHENGRUN METAL PACKAGING MATERIALS CO., LTD.	176
11.2.8	KUPSA COATINGS PVT. LTD.	177
11.2.9	PEARL COATING	178
11.2.10	FINE CHEMICAL INDUSTRIES	179

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.2.11	MIDAD PRINTING INK	180
?		
11.2.12	TARA PAINTS PVT. LTD.	181
11.2.13	ROCKLINK SCIENCE & TECHNOLOGY (FOSHAN) CO. LTD	182
11.2.14	FOSHAN FAXUS NEW MATERIALS CO., LTD.	183
11.2.15	GUANGZHOU HUMAN NEW MATERIAL SCIENCE AND TECHNOLOGY CO., LTD.	184
12	ADJACENT & RELATED MARKETS	185
12.1	INTRODUCTION	185
12.2	LIMITATION	185
12.3	INDUSTRIAL COATINGS MARKET	185
12.3.1	MARKET DEFINITION	185
12.3.2	MARKET OVERVIEW	186
12.4	INDUSTRIAL COATINGS MARKET, BY REGION	186
12.4.1	ASIA PACIFIC	186
12.4.2	NORTH AMERICA	187
12.4.3	EUROPE	189
12.4.4	MIDDLE EAST & AFRICA	191
12.4.5	SOUTH AMERICA	192
13	APPENDIX	194
13.1	DISCUSSION GUIDE	194
13.2	KNOWLEDGESTORE: MARKETSDMARKETS? SUBSCRIPTION PORTAL	197
13.3	CUSTOMIZATION OPTIONS	199
13.4	RELATED REPORTS	199
13.5	AUTHOR DETAILS	200

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Can Coatings Market by Type (Epoxy, Acrylic, Polyester, Other Types), Application (Food Cans, Beverage Cans, Aerosol Cans, Other Applications), and Region - Global Forecast to 2030**

Market Report | 2025-09-20 | 201 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-03-03

Signature

A large, empty rectangular box intended for a signature.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)