

## **China Recycled Plastic Construction Materials Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034**

Market Report | 2025-08-20 | 192 pages | Global Market Insights

### **AVAILABLE LICENSES:**

- Single User \$2550.00
- Multi User \$3750.00
- Enterprise User \$5050.00

### **Report description:**

China Recycled Plastic Construction Materials Market was valued at USD 1.08 billion in 2024 and is estimated to grow at a CAGR of 9.1% to reach USD 2.55 billion by 2034.

Market growth is fueled by strong national policy frameworks, rising interest in sustainable development, and the rapid pace of urbanization. China's shift toward greener infrastructure and environmentally responsible construction is creating solid demand for recycled plastic materials. With robust support from the government through circular economy strategies and strict construction waste management regulations, the adoption of recycled plastic is gaining significant momentum. A combination of green building initiatives and infrastructure expansion programs, particularly in high-density urban centers, is creating favorable conditions for the integration of post-consumer and construction-derived plastic into building applications. Ongoing reforms and economic guidelines under China's Five-Year Plan are setting the stage for further market acceleration, encouraging manufacturers to invest in eco-friendly production models.

The wood-plastic composites (WPC) segment generated USD 289.7 million in 2024. Its market strength comes from its versatile use across decking, facade battens, outdoor furnishings, and landscaping structures. Provinces like Jiangsu, Zhejiang, and Shanghai are experiencing major urban upgrades, making these WPC materials especially relevant. The adaptability of WPC in outdoor and semi-structural projects continues to drive demand, with regional construction authorities increasingly endorsing these materials as part of their sustainable project pipelines.

In 2024, the post-consumer plastic waste segment was valued at USD 365.4 million. Materials recovered from demolition and renovation activities form the bulk of the feedstock in this space. The rise in reconstruction efforts across aging residential districts and outdated infrastructure networks is feeding consistent raw material supply into recycling systems. As older buildings are dismantled and inefficient structures replaced, more plastic waste becomes available for reuse in composite boards, pipework, wall panels, and plastic-based aggregate substitutes, allowing for closed-loop use within the same sector.

East China Recycled Plastic Construction Materials Market held a 25.2% share and generated USD 272.1 million in 2024. The region's dominance stems from its well-established industrial base and large-scale green construction projects. Meanwhile, North China is seeing faster growth at a CAGR of roughly 8%, with strong momentum driven by regulatory action in Beijing and

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

sustainable urban transformation initiatives in Tianjin and Hebei. The rise of prefabricated buildings and environmentally conscious public sector investments is encouraging builders to opt for recycled plastic in insulation, roof coverings, and pipeline systems, further broadening market potential.

Major companies operating in the China Recycled Plastic Construction Materials Market include China State Construction Engineering Corporation, Sinopec, Guangdong Provincial Construction Group, China National Building Material Group Corporation, China Resources Group, Shanghai Construction Group, and Shandong Hi-Speed Group. Companies in China's recycled plastic construction materials sector are investing in localized manufacturing units to optimize logistics and meet regional demand. To expand their footprint, leading players are securing long-term procurement deals with municipal bodies for consistent access to post-consumer and C&D plastic waste. The focus on innovation is growing, with firms developing new composite blends for structural and semi-structural applications.

□

## **Table of Contents:**

### Report Content

#### Chapter 1 Methodology & Scope

- 1.1 Market scope and definition
- 1.2 Research design
  - 1.2.1 Research approach
  - 1.2.2 Data collection methods
- 1.3 Data mining sources
  - 1.3.1 Global
  - 1.3.2 Regional/Country
- 1.4 Base estimates and calculations
  - 1.4.1 Base year calculation
  - 1.4.2 Key trends for market estimation
- 1.5 Primary research and validation
  - 1.5.1 Primary sources
- 1.6 Forecast model
- 1.7 Research assumptions and limitations

#### Chapter 2 Executive Summary

- 2.1 Industry 360degree synopsis
- 2.2 Key market trends
  - 2.2.1 Regional
  - 2.2.2 Product Type
  - 2.2.3 Application
  - 2.2.4 End Use Industry
  - 2.2.5 Technology
- 2.3 TAM Analysis, 2025-2034
- 2.4 CXO perspectives: Strategic imperatives
  - 2.4.1 Executive decision points
  - 2.4.2 Critical success factors
- 2.5 Future Outlook and Strategic Recommendations

#### Chapter 3 Industry Insights

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 3.1 Industry ecosystem analysis
  - 3.1.1 Supplier Landscape
  - 3.1.2 Profit Margin
  - 3.1.3 Value addition at each stage
  - 3.1.4 Factor affecting the value chain
  - 3.1.5 Disruptions
- 3.2 Industry impact forces
  - 3.2.1 Growth drivers
    - 3.2.1.1 National Circular Economy Strategy
    - 3.2.1.2 Construction Waste Management Mandates
    - 3.2.1.3 Urbanization and Infrastructure Development
  - 3.2.2 Industry pitfalls and challenges
    - 3.2.2.1 Infrastructure Development Requirements
    - 3.2.2.2 Technology Transfer and Innovation
    - 3.2.2.3 Regional Development Disparities
  - 3.2.3 Market opportunities
    - 3.2.3.1 Belt and Road Initiative Integration
    - 3.2.3.2 Green Building Certification Growth
    - 3.2.3.3 Smart City Development Programs
- 3.3 Growth potential analysis
  - 3.3.1 Regulatory landscape
  - 3.3.2 North China Region
  - 3.3.3 East China Region
  - 3.3.4 South China Region
  - 3.3.5 Southwest China Region
  - 3.3.6 Northwest China Region
  - 3.3.7 Central China Region
  - 3.3.8 Northeast China Region
- 3.4 Porter's analysis
- 3.5 PESTEL analysis
  - 3.5.1 Technology and Innovation Landscape
  - 3.5.2 Current technological trends
  - 3.5.3 Emerging technologies
- 3.6 Price trends
  - 3.6.1 By region
  - 3.6.2 By product
- 3.7 Future market trends
- 3.8 Technology and Innovation Landscape
  - 3.8.1 Current technological trends
  - 3.8.2 Emerging technologies
- 3.9 Patent Landscape
- 3.10 Trade statistics (HS code) (Note: the trade statistics will be provided for key countries only)
  - 3.10.1 Major importing countries
  - 3.10.2 Major exporting countries
- 3.11 Sustainability and Environmental Aspects
  - 3.11.1 Sustainable Practices
  - 3.11.2 Waste Reduction Strategies

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 3.11.3 Energy Efficiency in Production
- 3.11.4 Eco-friendly Initiatives
- 3.12 Carbon Footprint Considerations

## Chapter 4 Competitive Landscape, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
  - 4.2.1 By region
    - 4.2.1.1 North China Region
    - 4.2.1.2 East China Region
    - 4.2.1.3 South China Region
    - 4.2.1.4 Southwest China Region
    - 4.2.1.5 Northwest China Region
    - 4.2.1.6 Central China Region
    - 4.2.1.7 Northeast China Region
- 4.3 Company matrix analysis
- 4.4 Competitive analysis of major market players
- 4.5 Competitive positioning matrix
- 4.6 Key developments
  - 4.6.1 Mergers & acquisitions
  - 4.6.2 Partnerships & collaborations
  - 4.6.3 New Product Launches
  - 4.6.4 Expansion Plans

## Chapter 5 Market Estimates and Forecast, By Product Type, 2021 - 2034 (USD Million) (Kilo Tons)

- 5.1 Key trends
- 5.2 Recycled plastic aggregates and additives
  - 5.2.1 Concrete additives
  - 5.2.2 Plastic sand and aggregate substitutes
  - 5.2.3 Composite material components
- 5.3 Wood-plastic composites (WPC)
  - 5.3.1 Decorative and finishing materials
- 5.4 Recycled plastic building blocks and bricks
  - 5.4.1 Plastic sand bricks
  - 5.4.2 Eco-bricks and composite blocks
  - 5.4.3 Structural building components
- 5.5 Insulation and thermal materials
  - 5.5.1 Foam insulation products
  - 5.5.2 Fiber-based insulation materials
  - 5.5.3 Thermal barrier systems
- 5.6 Piping and infrastructure components
  - 5.6.1 Drainage and water management systems
  - 5.6.2 Utility infrastructure components
  - 5.6.3 Underground pipeline systems
- 5.7 Roofing and cladding materials
  - 5.7.1 Recycled plastic roofing systems
  - 5.7.2 Exterior cladding solutions

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

### 5.7.3 Waterproofing and membrane systems

## Chapter 6 Market Estimates and Forecast, By Application, 2021 - 2034 (USD Million) (Kilo Tons)

### 6.1 Key trends

### 6.2 Residential construction

#### 6.2.1 Urban housing development

#### 6.2.2 Rural construction and renovation

#### 6.2.3 Affordable housing programs

### 6.3 Commercial and office construction

#### 6.3.1 Office buildings and business centers

#### 6.3.2 Retail and shopping centers

#### 6.3.3 Hospitality and tourism infrastructure

### 6.4 Industrial construction

#### 6.4.1 Manufacturing facilities

#### 6.4.2 Warehouses and logistics centers

#### 6.4.3 Industrial parks and special economic zones

### 6.5 Infrastructure and public works

#### 6.5.1 Transportation infrastructure

#### 6.5.2 Water and wastewater treatment facilities

#### 6.5.3 Public buildings and facilities

### 6.6 Smart city and green building projects

#### 6.6.1 Smart city pilot programs

#### 6.6.2 Green building certification projects

#### 6.6.3 Sustainable urban development

## Chapter 7 Market Estimates and Forecast, By Raw Material Source, 2021 - 2034 (USD Million) (Kilo Tons)

### 7.1 Key trends

### 7.2 Construction and demolition waste

#### 7.2.1 Concrete and masonry waste

#### 7.2.2 Plastic construction materials waste

#### 7.2.3 Mixed construction debris

### 7.3 Post-consumer plastic waste

#### 7.3.1 PET (Polyethylene Terephthalate)

#### 7.3.2 HDPE (High-Density Polyethylene)

#### 7.3.3 PP (Polypropylene)

#### 7.3.4 PVC (Polyvinyl Chloride)

#### 7.3.5 Other plastic types

### 7.4 Industrial and manufacturing waste

#### 7.4.1 Manufacturing process waste

#### 7.4.2 Packaging and container waste

#### 7.4.3 Electronic and electrical waste plastics

## Chapter 8 Market Estimates and Forecast, By Region, 2021 - 2034 (USD Million) (Kilo Tons)

### 8.1 Key trends

### 8.2 North China Region

#### 8.2.1 Beijing Municipality

#### 8.2.2 Tianjin Municipality

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.2.3 Hebei Province
- 8.2.4 Shanxi Province
- 8.2.5 Inner Mongolia Autonomous Region
- 8.3 East China Region
  - 8.3.1 Shanghai Municipality
  - 8.3.2 Jiangsu Province
  - 8.3.3 Zhejiang Province
  - 8.3.4 Anhui Province
  - 8.3.5 Fujian Province
  - 8.3.6 Jiangxi Province
  - 8.3.7 Shandong Province
- 8.4 South China Region
  - 8.4.1 Guangdong Province
  - 8.4.2 Guangxi Zhuang Autonomous Region
  - 8.4.3 Hainan Province
- 8.5 Southwest China Region
  - 8.5.1 Chongqing Municipality
  - 8.5.2 Sichuan Province
  - 8.5.3 Guizhou Province
  - 8.5.4 Yunnan Province
  - 8.5.5 Tibet Autonomous Region
- 8.6 Northwest China Region
  - 8.6.1 Shaanxi Province
  - 8.6.2 Gansu Province
  - 8.6.3 Qinghai Province
  - 8.6.4 Ningxia Hui Autonomous Region
  - 8.6.5 Xinjiang Uygur Autonomous Region
- 8.7 Central China Region
  - 8.7.1 Henan Province
  - 8.7.2 Hubei Province
  - 8.7.3 Hunan Province
- 8.8 Northeast China Region
  - 8.8.1 Liaoning Province
  - 8.8.2 Jilin Province
  - 8.8.3 Heilongjiang Province

## Chapter 9 Company Profiles

- 9.1 China National Building Material Group Corporation
- 9.2 China Resources Group
- 9.3 China State Construction Engineering Corporation
- 9.4 CRDC Global
- 9.5 Guangdong Provincial Construction Group
- 9.6 Shandong Hi-Speed Group
- 9.7 Shanghai Construction Group
- 9.8 Sinopec
- 9.9 Zhejiang Provincial Energy Group

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## China Recycled Plastic Construction Materials Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Market Report | 2025-08-20 | 192 pages | Global Market Insights

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
<input type="checkbox"/>	Single User	\$2550.00
<input type="checkbox"/>	Multi User	\$3750.00
<input type="checkbox"/>	Enterprise User	\$5050.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-18"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)  
[www.scotts-international.com](http://www.scotts-international.com)